

# Global Cold Mounting Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cold Mounting Adhesive market size was valued at US\$ 422 million in 2025 and is forecast to a readjusted size of US\$ 597 million by 2032 with a CAGR of 5.1% during review period.

Cold mounting adhesive is a room-temperature-curing bonding material—typically based on acrylic, epoxy, polyurethane, or cyanoacrylate chemistries—used to permanently or semi-permanently join components without the application of external heat, making it ideal for heat-sensitive substrates such as plastics, electronics, composites, and pre-finished metals. Its supply chain begins with upstream petrochemical and specialty-chemical producers supplying monomers, resins, curing agents, fillers, and additives, followed by midstream formulators and adhesive manufacturers who compound, modify, and package the adhesive into liquid, gel, or paste forms tailored for specific performance requirements (bond strength, cure speed, flexibility, and chemical resistance). Downstream, these cold mounting adhesives are distributed through industrial distributors and OEM supply agreements to end users across electronics assembly, automotive interiors, medical devices, construction, and general manufacturing, where they are applied in manual, semi-automated, or fully automated bonding processes. In 2025, global cold mounting adhesive production is about 16,500 tons versus a capacity of roughly 20,500 tons, with average prices of USD 21,000–45,000 per ton and an average gross margin of around 37%.

This report is a detailed and comprehensive analysis for global Cold Mounting Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Cold Mounting Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cold Mounting Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cold Mounting Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cold Mounting Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cold Mounting Adhesive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cold Mounting Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel (Germany), 3M Company (USA), H.B. Fuller (USA), Arkema (France), Sika (Switzerland), Dow Chemical (USA), Huntsman (USA), Parker LORD (USA), Momentive (USA), RPM International (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Cold Mounting Adhesive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Acrylic Based

Epoxy Based

Polyurethane Based

Cyanoacrylate Based

Silicone Based

Hybrid Type

### **Market segment by Curing Mechanism**

One-component Moisture Cure

Two-component Chemical Cure

### **Market segment by Application**

Electronic

Automotive

Aerospace & Defense

Medical Device

Industrial Machinery

Construction

Others

#### Major players covered

Henkel (Germany)

3M Company (USA)

H.B. Fuller (USA)

Arkema (France)

Sika (Switzerland)

Dow Chemical (USA)

Huntsman (USA)

Parker LORD (USA)

Momentive (USA)

RPM International (USA)

BASF (Germany)

Evonik (Germany)

DuPont (USA)

Wacker Chemie (Germany)

Eastman Chemical (USA)

Ashland (USA)

Soudal Group (Belgium)

Solvay (Belgium)

Permabond (USA)

Chemence (USA)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Cold Mounting Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cold Mounting Adhesive, with price, sales quantity, revenue, and global market share of Cold Mounting Adhesive from 2021 to 2026.

Chapter 3, the Cold Mounting Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cold Mounting Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cold Mounting Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cold Mounting Adhesive.

Chapter 14 and 15, to describe Cold Mounting Adhesive sales channel, distributors, customers, research findings and conclusion.

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