

Global Coccidiosis Vaccines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Coccidiosis Vaccines market size was valued at US\$ 166 million in 2023 and is forecast to a readjusted size of USD 229 million by 2030 with a CAGR of 4.7% during review period.

Coccidiosis vaccines are biological preparations aimed at preventing coccidiosis, a parasitic disease primarily affecting livestock and poultry, particularly chickens. This disease is caused by various species of protozoan parasites from the genus *Eimeria*, which infect the intestinal lining, leading to symptoms such as diarrhea, weight loss, and decreased feed efficiency. Coccidiosis vaccines typically contain live attenuated or killed strains of *Eimeria* parasites, which stimulate the host's immune system to develop protective immunity against future infections.

Coccidiosis is one of the most common parasitic diseases in the poultry industry, primarily caused by *Eimeria* species. This disease poses a significant threat to poultry health and can lead to a notable decrease in production performance, even resulting in death. Traditionally, the poultry industry has relied on anticoccidial drugs for prevention and treatment, but with the increasing problem of drug resistance, the over-reliance on anticoccidial medications is gradually being challenged. As a result, coccidiosis vaccines have become an important alternative to drug treatments.

The vaccine works by simulating a coccidial infection, triggering an immune response in the poultry's system, thereby enhancing immunity against future infections. Unlike drug treatments, vaccines effectively reduce the dependence on antibiotics, help curb the development of resistance, and promote a more sustainable and environmentally friendly poultry industry. The use of coccidiosis vaccines not only reduces the incidence and mortality of infections in poultry flocks but also improves production performance, such as weight gain in broilers and egg production in layers.

In recent years, with continuous innovation in vaccine technology, the types and effectiveness of coccidiosis vaccines have significantly improved. There are now many types of coccidiosis vaccines on the market, including attenuated live vaccines, inactivated vaccines, and recombinant and multivalent vaccines currently under development. These new-generation vaccines can target different species of Eimeria and offer stronger immune protection.

The demand for coccidiosis vaccines has gradually increased in recent years, mainly due to the rising consumer demand for antibiotic-free food and increased awareness of animal welfare and environmental protection. With the global trend towards larger-scale and more intensive poultry farming, the use of vaccines has become a key method for ensuring the health and sustainable development of poultry production.

Especially in the European and American markets, an increasing number of poultry farms are gradually eliminating anticoccidial drugs and turning to vaccines for prevention and treatment. This shift has contributed to the rapid growth of the vaccine market. In the Asia-Pacific region, particularly in countries such as China, India, and Southeast Asia, with the rapid development of poultry farming, the demand for coccidiosis vaccines is also increasing. More countries and regions are beginning to implement strict drug residue regulations, which has further driven the use of vaccines as an alternative solution.

This report is a detailed and comprehensive analysis for global Coccidiosis Vaccines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Coccidiosis Vaccines market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Coccidiosis Vaccines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Coccidiosis Vaccines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Coccidiosis Vaccines market shares of main players, shipments in revenue (\$

Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Coccidiosis Vaccines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Coccidiosis Vaccines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MSD Animal Health, Boehringer Ingelheim, HIPRA, Bioproperties, Huvepharma, Nisseiken, Biopharm, Ceva Sant? Animale, Vaxxinova, Foshan Standard Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Coccidiosis Vaccines market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Attenuated Vaccines
- Non-attenuated Vaccines

Market segment by Application

- Poultry
- Rabbit
- Others

Major players covered

- MSD Animal Health
- Boehringer Ingelheim
- HIPRA
- Bioproperties
- Huvepharma

- Nisseiken
- Biopharm
- Ceva Sant? Animale
- Vaxxinova
- Foshan Standard Biotech
- Qilu Qingda Bio-Pharmaceutical
- Skystar Bio-pharm
- Hlinte
- Guangdong Winsun Bio-pharmaceutical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Coccidiosis Vaccines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Coccidiosis Vaccines, with price, sales quantity, revenue, and global market share of Coccidiosis Vaccines from 2019 to 2024.

Chapter 3, the Coccidiosis Vaccines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Coccidiosis Vaccines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Coccidiosis Vaccines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Coccidiosis Vaccines.

Chapter 14 and 15, to describe Coccidiosis Vaccines sales channel, distributors, customers, research findings and conclusion.

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