

# Global CNC Machine Tool Magazine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global CNC Machine Tool Magazine market size was valued at US\$ 1857 million in 2025 and is forecast to a readjusted size of US\$ 2738 million by 2032 with a CAGR of 5.8% during review period.

A CNC machine tool magazine is a mechanical and mechatronic subsystem used to store, manage, and automatically exchange cutting tools in CNC machining centers, enabling high-efficiency, multi-process machining by coordinating with the automatic tool changer (ATC) to reduce non-cutting time, improve machining flexibility, and support complex, high-mix production.

The CNC machine tool magazine industry chain starts upstream with alloy steel, aluminum castings, servo motors, reducers, bearings, sensors, and PLC components supplied by materials and automation vendors, continues midstream where specialized manufacturers design, machine, assemble, and test tool magazine structures, indexing mechanisms, and control systems integrated with CNC machine tools, and extends downstream to machine tool OEMs and end-user factories in automotive, aerospace, mold, and general machinery sectors that rely on high-capacity, high-speed tool magazines to support automated, high-precision, multi-process machining operations.

Globally, ongoing and planned projects related to CNC machine tool magazines include capacity expansions by Chinese and Taiwanese machine tool component suppliers, localization projects supporting domestic high-end CNC development in China, smart factory upgrades in Japan and Germany integrating high-capacity chain magazines, new EV and aerospace machining lines in North America and Europe, and flexible manufacturing system investments worldwide that require modular, expandable, and

high-speed tool magazine solutions to support automated, multi-variety production.

In 2025, the global market is 1.9 million units in annual sales volume, with an average global market price of about USD 950 per unit and a market average gross profit margin of roughly 32%, reflecting its role as a high-value functional module within CNC machining centers.

This report is a detailed and comprehensive analysis for global CNC Machine Tool Magazine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global CNC Machine Tool Magazine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC Machine Tool Magazine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC Machine Tool Magazine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC Machine Tool Magazine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for CNC Machine Tool Magazine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Machine Tool Magazine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANJET INTERNATIONAL, BURKHARDT+WEBER, KBH, LVD, TE-SHIN CAM, Gifu Enterprise Co., Ltd, Haas Automation, SMC Corporation, OKUMA, DMG MORI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

CNC Machine Tool Magazine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Drum-Type Tool Magazine

Chain-Type Tool Magazine

Disc / Umbrella-Type Tool Magazine

Linear / Rack-Type Tool Magazine

### **Market segment by Tool Capacity**

Small Capacity (10–30 Tools)

Medium Capacity (30–60 Tools)

Large Capacity (60–120 Tools)

Ultra-Large Capacity (120+ Tools)

## Market segment by Integration Level

Integrated Machine-Tool Magazine

Modular External Magazine

## Market segment by Application

Vertical Machining Centers (VMC)

Horizontal Machining Centers (HMC)

## Major players covered

SANJET INTERNATIONAL

BURKHARDT+WEBER

KBH

LVD

TE-SHIN CAM

Gifu Enterprise Co., Ltd

Haas Automation

SMC Corporation

OKUMA

DMG MORI

Makino

Doosan Machine Tools

INDEX-Werke

Grob

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe CNC Machine Tool Magazine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Machine Tool Magazine, with price, sales quantity, revenue, and global market share of CNC Machine Tool Magazine from 2021 to 2026.

Chapter 3, the CNC Machine Tool Magazine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Machine Tool Magazine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNC Machine Tool Magazine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Machine Tool Magazine.

Chapter 14 and 15, to describe CNC Machine Tool Magazine sales channel, distributors, customers, research findings and conclusion.

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