

# Global CNC Machine Tool Components Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/CBFD015F66F9EN.html>

Date: January 2026

Pages: 146

Price: US\$ 3,480.00 (Single User License)

ID: CBFD015F66F9EN

## Abstracts

According to our (Global Info Research) latest study, the global CNC Machine Tool Components market size was valued at US\$ 8812 million in 2025 and is forecast to a readjusted size of US\$ 13728 million by 2032 with a CAGR of 6.8% during review period.

CNC Machine Tool Components are the precision electro-mechanical parts and systems that enable computer numerical control machine tools to perform automated, high-precision machining operations. These include ball screws, linear guides, spindles, bearings, servomotors, controllers/CNC systems, tool holders, encoders, feedback devices, drive systems, motion modules, and sensors that work together to translate digital instructions into controlled movement, cutting, and positioning.

The CNC machine tool components industry chain begins upstream with suppliers of high-performance steels, super-alloys, rare earth magnets, precision ceramics, semiconductors, and electronic sensor modules, proceeds through midstream precision fabrication including grinding, honing, lapping, CNC milling, EDM, bearing assembly, motion subassembly, servo systems and CNC controller software development, and moves downstream into system integrators that assemble these components into complete CNC machines, retrofits, or automation cells for automotive, aerospace, electronics and medical production lines, supported by distributor networks, aftermarket services, calibration labs, and IoT-enabled predictive maintenance platforms that enhance lifecycle value and uptime.

Across the globe, CNC component makers, OEMs, and automation integrators are advancing projects such as new precision manufacturing facilities in Asia Pacific,

Eastern Europe and North America to localize high-precision ball screw and linear guide production, R&D centers for next-generation spindles with IoT/AI diagnostics, smart motion control modules, digital twin simulation labs, pilot automation cells with collaborative robotics, strategic partnerships to co-develop CNC control platforms with AI optimization, aftermarket predictive maintenance networks, retrofit programs to upgrade legacy machines with smart components, and workforce training hubs to support Industry 4.0 adoption and resilient supply chains.

In 2025, the global market with an average global market price of USD 500–2,500 per component unit, and an average gross profit margin of 20–40% among leading branded suppliers due to high precision value and aftermarket service revenue.

This report is a detailed and comprehensive analysis for global CNC Machine Tool Components market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global CNC Machine Tool Components market size and forecasts, in consumption value (\$ Million), 2021-2032

Global CNC Machine Tool Components market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global CNC Machine Tool Components market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global CNC Machine Tool Components market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for CNC Machine Tool Components
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Machine Tool Components market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kessler, FISCHER, IMT, Nakanishi Jaeger, BURKHARDT+WEBER, Peter Lehmann AG, Nikken Kosakusho, Haas Automation, AUTOCAM, YUKIWA SEIKO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

CNC Machine Tool Components market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Motion & Positioning Components

Cutting & Rotation Components

Control & Feedback Components

Power & Drive Components

Others

### **Market segment by Technology Level**

Standard Precision Components

High-Precision Units

Smart/Integrated Components

## Market segment by Motion Type

Linear Motion Components

Rotary Motion Components

Feedback & Sensing Components

Control Platforms Components

## Market segment by Application

Vertical Machining Centers (VMC)

Horizontal Machining Centers (HMC)

## Market segment by players, this report covers

Kessler

FISCHER

IMT

Nakanishi Jaeger

BURKHARDT+WEBER

Peter Lehmann AG

Nikken Kosakusho

Haas Automation

AUTOCAM

YUKIWA SEIKO

Sankyo Seisakusho

Kitagawa

TSUDAKOMA

TANSHING

Innotics

THETA

Yuhuan CNC Machine Tool Co., Ltd

Guangzhou Haozhi Industrial Co., LTD

KEDE

Okada Intelligence

DES

**Market segment by regions, regional analysis covers**

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe CNC Machine Tool Components product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of CNC Machine Tool Components, with revenue, gross margin, and global market share of CNC Machine Tool Components from 2021 to 2026.

Chapter 3, the CNC Machine Tool Components competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and CNC Machine Tool Components market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of CNC Machine Tool Components.

Chapter 13, to describe CNC Machine Tool Components research findings and conclusion.

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