

Global CHDM Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global CHDM market size was valued at US\$ 630 million in 2024 and is forecast to a readjusted size of USD 915 million by 2031 with a CAGR of 5.5% during review period.

As a white waxy solid, CHDM is an important organic chemical raw material. Its molecular formula is $C_8H_{16}O_2$ and its molecular weight is 144.21. CHDM has two isomers, namely, cis and trans. The trans proportion structure is relatively symmetric, the lattice structure is regular, the lattice energy is high, the melting point is high, and the heat resistance of the product is good. When it is used in the production of pet products such as PETG, the higher the trans proportion is, the higher the heat resistance of the pet will be. In industrial production, 1,4-cyclohexanedimethanol uses dimethyl terephthalate (DMT) as raw material, and the benzene ring is hydrogenated to produce dimethyl 1,4-cyclohexanedicarboxylate (DMCD), and DMCD is further hydrogenated to produce CHDM. As the core raw material for the production of high-end polyester, the production technology of 1,4-cyclohexanedimethanol has long been mastered by companies in the United States, South Korea and other countries, including Eastman Company of the United States and SK Chemical of South Korea. The synthesis of 1,4-cyclohexanedimethanol is difficult. Due to the limitations of technology and raw materials, there are currently few companies in my country that have truly achieved large-scale production of 1,4-cyclohexanedimethanol, and market demand still relies on imports. Enterprises and scientific research institutions in my country that are engaged in the research and production of 1,4-cyclohexanedimethanol include Kellin Chemicals, Kangheng Chemical, etc.

1,4-cyclohexanedimethanol has the advantages of wear resistance, transparency, corrosion resistance, impact resistance, etc. It is an important material for the

production of polyester in industry. It is currently mainly used to produce new polyesters such as PCT, PETG, and PCTG. At present, PCT, PCTG, and PETG are widely used in food packaging. The development of 1,4-cyclohexanedimethanol will effectively improve the national food safety problem. 1,4-cyclohexanedimethanol is also used in powder coatings. With the development of the home appliance and furniture markets, people's demand for environmentally friendly high-performance coatings is also increasing. Therefore, the demand for 1,4-cyclohexanedimethanol is constantly increasing. North America is the world's largest market, accounting for about 44% of the market share, followed by Europe and Asia Pacific, accounting for 15% and 37% respectively.

This report is a detailed and comprehensive analysis for global CHDM market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CHDM market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global CHDM market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global CHDM market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global CHDM market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CHDM

To forecast future growth in each product and end-use market

To forecast future factors affecting the marketplace

This report profiles key players in the global CHDM market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman, SK Chemicals, Kellin Chemicals, Kangheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CHDM market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cis/Trans Ratio: 35:65

Cis/Trans Ratio: 50:50

Others

Market segment by Application

Polyester Materials

Coating Materials

Major players covered

Eastman

SK Chemicals

Kellin Chemicals

Kangheng Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CHDM product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CHDM, with price, sales quantity, revenue, and global market share of CHDM from 2020 to 2025.

Chapter 3, the CHDM competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CHDM breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and CHDM market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CHDM.

Chapter 14 and 15, to describe CHDM sales channel, distributors, customers, research findings and conclusion.

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