

Global Channel Drains Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Channel Drains market size was valued at US\$ 1268 million in 2025 and is forecast to a readjusted size of US\$ 1567 million by 2032 with a CAGR of 3.1% during review period.

Channel drainage (also known as trench/linear drainage) is a type of 'linear collection trough + grating/cover' system used to quickly collect and drain surface or indoor ground water. It is commonly found in accessible shower floors, kitchens and food processing areas, factories and warehouses, commercial complexes, parking lots/municipal roads, and airports. Structurally, it typically consists of a channel body (concrete/polymer concrete/stainless steel/plastic, etc.), side rails/frames, and gratings (galvanized steel, stainless steel, ductile iron, etc.). Some products use polymer concrete channels with steel/cast iron side rails to cover conditions ranging from pedestrian to heavy traffic.

The global market size in 2024 was approximately \$1.2 billion. Regarding unit price ranges, there are significant differences depending on whether they are sold as a single piece, a single section, or a complete set: A typical 16-foot (approximately 4.9m) heavy-duty trench drainage kit (including trench sections, frame, and grating) commonly found in engineering channels can be priced at several thousand US dollars per set at the distributor end, while the retail price for a single trench section/grating is typically in the hundreds of US dollars (varying significantly with width, load-bearing capacity, and material).

In the supply chain, the upstream consists of metal and polymer materials and processed parts, including 304/316 stainless steel sheets (for high hygiene/corrosion resistance applications), cast iron/ductile iron (for heavy-duty gratings and frames),

galvanized steel (gratings/side rails), and polymer concrete (a composite material of resin binder and mineral aggregates) or fiberglass reinforced materials, etc.; the midstream consists of drainage system brands and modular system integrators (such as ACO, Zurn, Watts, McWane, KESSEL, Schluter, TECE, Viega, Geberit, Unidrain, etc., as well as domestic companies like Beijing Runde Hongtu and Jomoo), supplying downstream to real estate/public buildings, municipal and transportation infrastructure, industrial and commercial plants, hotels and home decoration channels, general contracting and electromechanical installation units; typical downstream customers include owners of municipal and road/airport projects, industrial parks and food and beverage factories, commercial real estate and property, bathroom and interior decoration integrators and distribution and retail channels, etc.

The industry is highly fragmented. Most companies are small except for a few large companies. These small businesses have different levels of technical management and production management. Especially in China, many small companies blindly imitate the products of large enterprises. In the competition, these companies often occupy the market by low price. Linear Shower Drains industry concentration is too low, which can only rely on increasing the supervision of product quality and relying on the continuous purification of the market to gradually solve. With the continuous development of key enterprises in the industry, some small enterprises will gradually withdraw from the Linear Shower Drains market. Of the major players of Linear Shower Drains, Geberit maintained its first place in the ranking in 2022, followed by Schluter-Systems and Aliaxis. Global Top 3 players accounted about 17% global market share.

This report is a detailed and comprehensive analysis for global Channel Drains market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Channel Drains market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Kg), 2021-2032

Global Channel Drains market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Kg),

2021-2032

Global Channel Drains market size and forecasts, by Materials and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Kg), 2021-2032

Global Channel Drains market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Channel Drains
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Channel Drains market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Geberit, Schluter-Systems, Aliaxis, Watts Water Technologies, BLS Industries, ACO, Beijing Runde Hongtu, McWane, Sioux Chief Mfg, Jay R. Smith Mfg, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Channel Drains market is split by Materials and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Materials, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Materials

Stainless Steel Type

Glass or Tile Type

Market segment by Class

Pre-sloped Channel Drainage Systems

Neutral Channel Drainage Systems

Modular Channel Drainage Systems

Slot Drain Systems

Trench Drain Systems

Market segment by Application

Residential

Non Residential

Major players covered

Geberit

Schluter-Systems

Aliaxis

Watts Water Technologies

BLS Industries

ACO

Beijing Runde Hongtu

McWane

Sioux Chief Mfg

Jay R. Smith Mfg

KESSEL AG

Zurn Industries

Unidrain A/S

TECE

OMP Tea

Ferplast Srl

Viega

ESS

Gridiron SpA

Jomoo

AWI

Caggiati Maurizio

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Channel Drains product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Channel Drains, with price, sales quantity, revenue, and global market share of Channel Drains from 2021 to 2026.

Chapter 3, the Channel Drains competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Channel Drains breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Materials and by Application, with sales market share and growth rate by Materials, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Channel Drains market forecast, by regions, by Materials, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Channel Drains.

Chapter 14 and 15, to describe Channel Drains sales channel, distributors, customers, research findings and conclusion.

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