

Global CBN Slurry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CBN Slurry market size was valued at US\$ 90.03 million in 2025 and is forecast to a readjusted size of US\$ 234 million by 2032 with a CAGR of 14.6% during review period.

CBN slurry is a stable suspension formed by uniformly dispersing ultrafine (typically submicron to nanometer scale) cubic boron nitride powder in a liquid carrier medium (usually water-based or oil-based solution). It is a consumable material used for ultra-precision planar polishing. Its core function is to remove material at the atomic level from the workpiece surface using the principle of chemical mechanical polishing on specialized polishing equipment, thereby achieving extremely high surface finish, perfect flatness, and a damage-free surface layer. The core demand stems from the downstream industry's pursuit of the ultimate in atomic-level surface smoothness and defect-free processing, specifically driven by: First, the need for technological iteration: the continuous shrinking of semiconductor nodes and the upgrading of optical system performance require substrate materials to achieve sub-nanometer roughness and full-area nanometer-level flatness, which traditional abrasives cannot meet. Second, the need for large-scale production: downstream industries engage in large-scale continuous production, requiring polishing materials to possess extremely high stability, consistency, and automated supply characteristics, making liquid slurry a viable option. Third, the need for material expansion: the widespread adoption of new superhard materials such as third-generation semiconductors relies on superhard abrasives like CBN, which possess high thermochemical stability, for their processing. The core of the upstream supply chain for CBN polishing slurries lies in the synthesis and classification of ultra-high purity, nano-sized CBN micropowder, as well as the supply of highly stable carrier chemical reagents (such as ultrapure water, dispersants, and pH adjusters). Its downstream applications primarily include semiconductor manufacturing (planarization

of silicon wafers and compound semiconductor substrates), precision optics (mirror finishing of laser crystals, optical glass, and sapphire windows), and polishing of industrial ceramics. In 2025, the production volume of CBN slurry is approximately 350 tons, with an average selling price of approximately US\$200,000 per ton, a gross profit margin of approximately 60%, and a single production line capacity of approximately 20 tons per year.

This report is a detailed and comprehensive analysis for global CBN Slurry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CBN Slurry market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global CBN Slurry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global CBN Slurry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global CBN Slurry market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for CBN Slurry
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global CBN Slurry market based on the following

parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Fujimi Incorporated, Advanced Abrasives, Diamond Abrasives Corporation, Hyperion Materials & Technologies, AMS Company, MicroDiamant AG, Precision Surfacing Solutions Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CBN Slurry market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-based

Oil-based

Mixed-based

Market segment by Chemical Activity

Alkaline

Acidic

Neutral

Market segment by Application

Semiconductor

Optic

Industry

Other

Major players covered

3M

Fujimi Incorporated

Advanced Abrasives

Diamond Abrasives Corporation

Hyperion Materials & Technologies

AMS Company

MicroDiamant AG

Precision Surfacing Solutions Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CBN Slurry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CBN Slurry, with price, sales quantity,

revenue, and global market share of CBN Slurry from 2021 to 2026.

Chapter 3, the CBN Slurry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CBN Slurry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CBN Slurry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CBN Slurry.

Chapter 14 and 15, to describe CBN Slurry sales channel, distributors, customers, research findings and conclusion.

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