

Global Catheter Stabilization Devices/Catheter Securement Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Catheter Stabilization Devices/Catheter Securement Devices market size was valued at US\$ 1407 million in 2023 and is forecast to a readjusted size of USD 2237 million by 2030 with a CAGR of 6.8% during review period.

Catheter stabilization devices, also known as catheter securement devices, are medical tools designed to secure catheters in place, minimizing movement and reducing the risk of complications such as dislodgment, irritation, or infection. These devices are typically used in patients requiring prolonged catheterization for treatments like intravenous therapy, urinary drainage, or dialysis. They come in various forms, including adhesive-based systems, straps, and clips, to ensure comfort and safety during catheter use.

Market Driver

The Catheter Stabilization Device market is driven by the increasing prevalence of chronic conditions such as urinary incontinence, cardiovascular diseases, and cancer, which often require long-term catheterization. The growing number of surgeries and hospital admissions globally has also amplified the need for effective catheter stabilization to prevent complications such as dislodgment and infection. Additionally, advancements in device design that improve patient comfort and ease of application are propelling market growth.

Market Challenge

However, the market faces challenges such as the high cost of Catheter Stabilization Devices, which can limit their adoption in cost-sensitive regions. The availability of alternative stabilization methods, such as adhesive tapes and reusable devices, further impacts market penetration. Moreover, stringent regulatory requirements for medical devices and concerns regarding medical waste disposal create additional barriers for

manufacturers.

In terms of consumption, North America is currently the world's largest consumer market, accounting for 40% of the market share in 2023, followed by Europe and China, accounting for 28 % and 12% respectively. China is expected to grow fastest in the next few years, with a CAGR of approximately 9.84% during 2022-2028. From the perspective of manufacturers, the core manufacturers worldwide mainly include BD, 3M, B. Braun, ConvaTec and Baxter. In 2023, the market share of the top five companies in the world reached 55%.

This report is a detailed and comprehensive analysis for global Catheter Stabilization Devices/Catheter Securement Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Catheter Stabilization Devices/Catheter Securement Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Catheter Stabilization Devices/Catheter Securement Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Catheter Stabilization Devices/Catheter Securement Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Catheter Stabilization Devices/Catheter Securement Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Catheter Stabilization Devices/Catheter Securement Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Catheter Stabilization Devices/Catheter Securement Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, B. Braun, 3M, Baxter, ICU Medical, ConvaTec, Merit Medical Systems, Owens?Minor, Enovis Corporation, Dale Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Catheter Stabilization Devices/Catheter Securement Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Epidural
- Peripheral
- Abdominal Drainage Tubes
- Central Venous Catheter
- Chest Drainage Tube
- Arterial Devices
- Others

Market segment by Application

- Hospitals
- Emergency Clinics
- Home Healthcare Providers
- Diagnostic Centers
- Other

Major players covered

- BD
- B. Braun
- 3M
- Baxter

- ICU Medical
- ConvaTec
- Merit Medical Systems
- Owens?Minor
- Enovis Corporation
- Dale Medical
- Integra LifeSciences
- Medline
- COOK
- Coloplas
- Chuangqi Medical
- Shandong Sukang
- Shandong Shengna
- Jiangsu Shengnakaier
- Qingdao Bright Moon Biology
- Jiangsu Sagrier

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Catheter Stabilization Devices/Catheter Securement Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Catheter Stabilization Devices/Catheter Securement Devices, with price, sales quantity, revenue, and global market share of Catheter Stabilization Devices/Catheter Securement Devices from 2019 to 2024.

Chapter 3, the Catheter Stabilization Devices/Catheter Securement Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Catheter Stabilization Devices/Catheter Securement Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Catheter Stabilization Devices/Catheter Securement Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Catheter Stabilization Devices/Catheter Securement Devices.

Chapter 14 and 15, to describe Catheter Stabilization Devices/Catheter Securement Devices sales channel, distributors, customers, research findings and conclusion.

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