

Global Cartoners Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Cartoners market size was valued at US\$ 1469 million in 2024 and is forecast to a readjusted size of USD 1826 million by 2031 with a CAGR of 3.2% during review period.

A cartoning machine or cartoner, is a packaging machine that forms cartons: erect, close, folded, side seamed and sealed cartons. Packaging machines which form a carton board blank into a carton filled with a product or bag of products or number of products say into single carton, after the filling, the machine engages its tabs / slots to apply adhesive and close both the ends of carton completely sealing the carton.

The world leading TOP 5 players in the cartoners market are Industria Macchine, Cama Group, Korber Medipak Sysems and OPTIMA Packaging Group GmbH. The Top 5 companies currently account for about 60% of the total market share. In terms of product, horizontal cartoners is the largest segment, with a share over 45%. And in terms of application, the largest application is pharmaceutical, followed by food & beverage.

The packaging market in China will very soon be the biggest in the world. The growing population, more but smaller households, rising purchasing power and increasing health awareness among the Chinese are boosting the packaging business rapidly. What's more, the change in consumer behaviour has a major impact on the sector. The rising number of working mothers, the desire for comfort and consumer-friendliness and the growing presence of multinational food retailers are driving sales of packaged foodstuffs and cosmetic items. Frozen food and microwave meals are on the advance.

E-commerce has become an increasingly important factor in the industry, particularly in

the U.S. Package design must maximize packing space, and there is a trend for e-commerce packaging to use more pouches and easily packable trays, and less glass.

The shift in purchasing habits will continue to drive demand for packaging machinery as e-commerce requires increased touchpoints to reach the customer, increased packaging, and supply chain challenges.

In terms of orientation, the key segments of the global cartoning market are vertical cartoning and horizontal cartoning machines. Currently, the horizontal cartoning machines segment leads the market due to its affordability and higher flexibility to accommodate a range of carton sizes. The horizontal orientation is suitable for end-load cartons, whereas the vertical orientation is suitable for top-load cartons. The high demand for end-load cartons accounts for the dominance of horizontal orientation cartoning machines.

This report is a detailed and comprehensive analysis for global Cartoners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cartoners market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Cartoners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Cartoners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Cartoners market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cartoners

To forecast future growth in each product and end-use market

To forecast future factors affecting the marketplace

This report profiles key players in the global Cartoners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Industria Macchine Automatiche SpA, Marchesini Group, Korber Medipak Sysems, Syntegon, Cama Group, OPTIMA Packaging Group GmbH, ROVEMA GmbH, Shibuya Packaging System Corp, Gerhard Schubert, Molins Langen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cartoners market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Horizontal Cartoners

Vertical Cartoners

Top Load Cartoner

Market segment by Application

Consumer Goods

Food & Beverage

Pharmaceutical

Others

Major players covered

Industria Macchine Automatiche SpA

Marchesini Group

Korber Medipak Sysems

Syntegon

Cama Group

OPTIMA Packaging Group GmbH

ROVEMA GmbH

Shibuya Packaging System Corpoartion

Gerhard Schubert

Molins Langen

Omori Machinery Co. Ltd

IWK Verpackungstechnik GmbH

Douglas Machine Inc

Jacob White Packaging Ltd

Bradman Lake Group Ltd

PMI Cartoning Inc

Triangle Package Machinery

ADCO Manufacturing

ACG Pampac Machines Private Limited

Econocorp Inc

Hualian Pharmaceutical Machinery

Hangzhou Youngsun Intelligent Equipment Co., Ltd.

Zhejiang Hoping Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cartoners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cartoners, with price, sales quantity, revenue, and global market share of Cartoners from 2020 to 2025.

Chapter 3, the Cartoners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cartoners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Cartoners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cartoners.

Chapter 14 and 15, to describe Cartoners sales channel, distributors, customers, research findings and conclusion.

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