

Global Carrier Tape Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Carrier Tape market size was valued at US\$ 865 million in 2024 and is forecast to a readjusted size of USD 1429 million by 2031 with a CAGR of 7.5% during review period.

Carrier Tape is a supplementary product for the electronic packaging industry. The tapes are mainly used as protective packages for electronic components, integrated circuits, and other devices. The tape serves as not only a package but also a protecting layer that prevents electronic devices from physical and electrostatic discharge damages during outbound shipping and inbound storage. Carrier Tape is mainly used by electronic components such as integrated circuits, resistor, capacitor, transistor, etc. During the packaging process, electronic devices are packed in a specially designed cavity on the tape. The carrier tape is then enclosed by a top and a bottom cover tape which then stores the tape in a reel. In that way, the entire structure prevents electronic devices from being polluted during transportation and storage. When the tape arrives at factories or assembly lines, automatic machines pull out electronic devices by locating the round sprocket holes on the tape.

The global Carrier Tape core manufacturers include 3M, ZheJiang Jiemei, Advantek and Shin-Etsu, with the top four manufacturers accounting for about 62% of the global share. From a regional perspective, China accounts for the largest share of the global Carrier Tape production market, at more than 50%. In terms of product categories, Plastic Core Carrier Tapes account for 80% of the market share in sales. From an application point of view, Carrier Tapes are mainly used in Active Components, which account for 80% of the global Carrier Tape market share.

This report is a detailed and comprehensive analysis for global Carrier Tape market.

Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carrier Tape market size and forecasts, in consumption value (\$ Million), sales quantity (Million Meters), and average selling prices (USD/K Meters), 2020-2031

Global Carrier Tape market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Meters), and average selling prices (USD/K Meters), 2020-2031

Global Carrier Tape market size and forecasts, by Material and by Application, in consumption value (\$ Million), sales quantity (Million Meters), and average selling prices (USD/K Meters), 2020-2031

Global Carrier Tape market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Meters), and ASP (USD/K Meters), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carrier Tape

To forecast future growth in each product and end-use market

To forecast future factors affecting the marketplace

This report profiles key players in the global Carrier Tape market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, ZheJiang Jiemei, Advantek, Shin-Etsu, U-PAK, C-Pak, ROTHE, Lasertek, Tek Pak, Oji F-Tex Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carrier Tape market is split by Material and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Material

Paper Core Carrier Tape

Plastic Core Carrier Tape

Market segment by Application

Active Components

Passive Components

Major players covered

3M

ZheJiang Jiemei

Avantek

Shin-Etsu

U-PAK

C-Pak

ROTHE

Lasertek

Tek Pak

Oji F-Tex Co., Ltd.

Asahi Kasei Technoplus

Hwa Shu Enterpris

ACTECH

Advanced Component Taping

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carrier Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carrier Tape, with price, sales quantity, revenue, and global market share of Carrier Tape from 2020 to 2025.

Chapter 3, the Carrier Tape competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carrier Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Material and by Application, with sales market share and growth rate by Material, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Carrier Tape market forecast, by regions, by Material, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carrier Tape.

Chapter 14 and 15, to describe Carrier Tape sales channel, distributors, customers, research findings and conclusion.

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