

Global Carlens Double-Lumen Tube Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Carlens Double-Lumen Tube market size was valued at US\$ 37.6 million in 2024 and is forecast to a readjusted size of USD 49.3 million by 2031 with a CAGR of 4.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Carlen double-lumen tube, full name Carlen double-lumen endobronchial tube, is a medical device specially designed for thoracic surgery and requires double lung isolation and one-lung ventilation (OLV) technology. The catheter was designed by Carlens in 1949 and first used in clinical practice. It is mainly used to measure the difference in vital capacity between different bronchi and was subsequently widely used for airway management in thoracic surgery anesthesia. The Carlen double-lumen tube has two independent cavities, corresponding to the left and right common bronchi, so that doctors can control the ventilation of each lobe individually as needed during surgery. The Carlen double-lumen tube consists of left and right double cavities, two cuffs and a carina hook. The left tube opens at the front end and is inserted into the left main bronchus; the right tube opens on the right tube wall 6 to 8 cm from the front end, and a tongue-shaped carina hook is provided below to straddle the carina to ensure the stability of the catheter position. The main function of the catheter is to achieve lung isolation and single-lung ventilation, provide a clear surgical field for thoracic surgery, and reduce the interference of surgery on the unoperated lobe. In addition, the Carlen double-lumen tube can also be used for bilateral lumen ventilation of inhaled anesthetic gas, and to remove secretions from both lobes at any time.

With the continuous advancement of medical technology and the increase in surgical needs, double-lumen tubes are increasingly used in thoracic surgery, anesthesia, and intensive care. As one of the representative products in this field, the market demand for Carlen double-lumen tubes continues to grow. The rising incidence of lung cancer, cardiovascular disease, and other thoracic diseases has driven the demand for surgical operations that require the use of double-lumen endobronchial tubes. In addition, with the aging of the global population and the continuous advancement of medical technology, the market demand for medical devices such as double-lumen tubes will continue to grow. At the same time, the popularization of minimally invasive surgical techniques and patients' demand for high-quality medical services will also promote the development of high-end medical devices such as Carlen double-lumen tubes. In summary, as one of the important products in the field of medical devices, the market development status and dynamics of Carlen double-lumen tubes show a positive trend, and the market prospects are very broad.

This report is a detailed and comprehensive analysis for global Carlens Double-Lumen Tube market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carlens Double-Lumen Tube market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Carlens Double-Lumen Tube market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Carlens Double-Lumen Tube market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Carlens Double-Lumen Tube market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Carlens Double-Lumen Tube
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Carlens Double-Lumen Tube market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mindray Medical, Intech Medical, Johnson & Johnson, Siemens Medical, Robertshaw, Cook Medical, Medtronic, Teleflex Medical, Boston Scientific, Medico, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carlens Double-Lumen Tube market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Traditional Double-lumen Tube

Double-lumen Tube Without Carina Hook

Market segment by Application

Thoracic Surgery

Intensive Care

Other

Major players covered

Mindray Medical

Intech Medical

Johnson & Johnson

Siemens Medical

Robertshaw

Cook Medical

Medtronic

Teleflex Medical

Boston Scientific

Medico

AMK Medical

Flexicare Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carlens Double-Lumen Tube product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carlens Double-Lumen Tube, with price, sales quantity, revenue, and global market share of Carlens Double-Lumen Tube from 2020 to 2025.

Chapter 3, the Carlens Double-Lumen Tube competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carlens Double-Lumen Tube breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Carlens Double-Lumen Tube market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carlens Double-Lumen Tube.

Chapter 14 and 15, to describe Carlens Double-Lumen Tube sales channel, distributors, customers, research findings and conclusion.

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