

Global Cardiac Computed Tomography Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Cardiac Computed Tomography market size was valued at US\$ 334 million in 2023 and is forecast to a readjusted size of USD 710 million by 2030 with a CAGR of 11.0% during review period.

Cardiac computed tomography (CT) is a non-invasive imaging technique used to obtain detailed cross-sectional images of the heart and its surrounding structures. It employs X-ray technology combined with advanced computer processing to create high-resolution, three-dimensional images, allowing healthcare providers to assess cardiac anatomy, detect coronary artery disease, evaluate heart function, and identify structural abnormalities. Common applications include coronary CT angiography (CCTA) for visualizing blood flow in coronary arteries and calcium scoring to evaluate atherosclerosis risk. Cardiac CT is highly valued for its speed, accuracy, and ability to provide critical diagnostic insights with minimal discomfort to the patient. Its growing use in early detection and management of heart conditions reflects advancements in imaging technology and the rising global focus on cardiovascular health.

The global cardiac computed tomography (CT) market encompasses the sales and usage of CT imaging technology specifically focused on cardiac applications. This market is influenced by several factors, including technological advancements, growing prevalence of cardiovascular diseases, and increasing awareness about non-invasive diagnostic procedures. Key drivers shaping the global cardiac CT market include:

- Increasing Incidence of Cardiovascular Diseases:** With the rise in lifestyle-related risk factors such as hypertension, diabetes, and obesity, the incidence of cardiovascular diseases is on the rise globally. Cardiac CT plays a crucial role in the early detection and diagnosis of heart conditions, which is fueling its demand.
- Technological Advancements:** Ongoing innovations and improvements in CT technology, including the

development of high-resolution scanners, faster imaging techniques, and advanced software for cardiac applications, are driving the growth of the market. Shift Towards Non-Invasive Diagnostic Techniques: There is a growing preference for non-invasive diagnostic procedures, as they offer reduced patient discomfort, fewer complications, and quicker recovery times. Cardiac CT imaging aligns with this trend and is increasingly utilized for comprehensive cardiovascular assessment. Aging Population: The global demographic trend of an aging population is contributing to an increasing demand for diagnostic imaging as older individuals are more prone to cardiovascular conditions, thus driving the need for cardiac CT imaging. Reimbursement Policies and Healthcare Infrastructure: Favorable reimbursement policies for cardiac CT procedures in some regions, together with the expansion and modernization of healthcare infrastructure, are bolstering the market growth. Research and Development Investments: Continued research and development efforts by industry players to enhance the accuracy, speed, and diagnostic capabilities of cardiac CT technology are further propelling the market. The global cardiac computed tomography market is competitive and includes major players such as GE Healthcare, Siemens Healthineers, Philips Healthcare, Canon Medical Systems, and Hitachi Healthcare, among others. These companies are engaged in product development, strategic collaborations, and geographical expansion to strengthen their market position.

This report is a detailed and comprehensive analysis for global Cardiac Computed Tomography market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Cardiac Computed Tomography market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Cardiac Computed Tomography market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Cardiac Computed Tomography market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Cardiac Computed Tomography market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cardiac Computed Tomography

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cardiac Computed Tomography market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, Spectrum Dynamics Medical, Canon, Philips, GE, Novel Medical, United Imaging Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cardiac Computed Tomography market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Conventional CT
- Photon-counting CT

Market segment by Application

- Hospital
- Clinic
- Other

Major players covered

- Siemens
- Spectrum Dynamics Medical
- Canon
- Philips

- GE
- Novel Medical
- United Imaging Healthcare

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cardiac Computed Tomography product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cardiac Computed Tomography, with price, sales quantity, revenue, and global market share of Cardiac Computed Tomography from 2019 to 2024.

Chapter 3, the Cardiac Computed Tomography competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cardiac Computed Tomography breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Cardiac Computed Tomography market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cardiac Computed Tomography.

Chapter 14 and 15, to describe Cardiac Computed Tomography sales channel, distributors, customers, research findings and conclusion.

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