

Global Carbon Steel Light Pole Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Carbon Steel Light Pole market size was valued at US\$ 2198 million in 2025 and is forecast to a readjusted size of US\$ 2982 million by 2032 with a CAGR of 4.4% during review period.

Carbon steel light poles are outdoor lighting support structural parts made of carbon steel as the main raw material. They are usually rolled from steel plates or welded to steel pipes. The poles can be designed into conical, polygonal or equal-diameter structures, and surface treatment processes such as hot-dip galvanizing and spraying are used to improve corrosion resistance and service life. Its main function is to provide a stable bearing and installation foundation for lighting fixtures on roads, streets, parks, squares and industrial areas. From the perspective of performance characteristics, carbon steel light poles have the advantages of high strength, good rigidity, strong wind load resistance, and reliable structure, and are suitable for medium-to-high-height lighting and installation of high-power lamps. From the perspective of engineering applications, carbon steel light poles have become one of the most commonly used types of light poles in municipal road lighting and engineering lighting due to their mature manufacturing technology, wide range of specifications, and controllable costs. In 2025, global Carbon Steel Light Pole production reached approximately 4,716 K Units, with an average global market price of around US\$ 453 per unit.

The annual production capacity of iron Carbon Steel Light Pole is 6,000 K Units, with a gross profit margin of about 15%.

The upstream mainly includes steel and surface treatment materials and manufacturing consumables. The core includes hot-rolled coils and steel pipes, steel plates for flanges

and connectors, welding wire flux, zinc ingots and fluxes for hot-dip galvanizing, powder coatings or paints for spraying, fastener steel for embedded parts and anchor bolts, as well as packaging consumables and logistics services. Among them, price fluctuations of steel and zinc are the most sensitive to cost transmission. Downstream are mainly municipal and transportation infrastructure construction units, general contractors of street lighting and smart lighting projects, park and commercial real estate developers, operators of ports, airports and large parking lots, as well as street lighting manufacturers and smart lighting system integrators. Typical demand comes from road construction and reconstruction, smart street lighting upgrades, high pole lighting and landscape lighting projects.

Material costs usually account for about 65% to 78% of the total cost, of which steel accounts for about 45% to 60%, galvanizing zinc consumption and galvanizing processing account for about 10% to 18%, coating materials account for about 3% to 6%, fasteners and embedded parts account for about 4% to 8%; manufacturing costs usually account for 12% to 20%, and others account for 5% to 12%.

This report is a detailed and comprehensive analysis for global Carbon Steel Light Pole market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Carbon Steel Light Pole market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbon Steel Light Pole market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbon Steel Light Pole market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Carbon Steel Light Pole market shares of main players, shipments in revenue (\$

Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Carbon Steel Light Pole

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Carbon Steel Light Pole market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valmont Structures, Hapco Pole Products, Millerbernd Manufacturing Company, GHM Eclatec, Elektromontaz Rzeszow S.A, Electro Poles Products Pv, United Lighting Standards, AV Poles and Lighting, PMF Steel Poles, GMR Enlight, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Carbon Steel Light Pole market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Square Light Pole

Round Light Pole

Market segment by Material

Q235 Steel

Q355 Steel

Market segment by High Classification

Low Light Pole

MidLight Pole

High Light Pole

Market segment by Application

Urban Road

Rural Road

Parks

Others

Major players covered

Valmont Structures

Hapco Pole Products

Millerbernd Manufacturing Company

GHM Eclatec

Elektromontaz Rzeszow S.A

Electro Poles Products Pv

United Lighting Standards

AV Poles and Lighting

PMF Steel Poles

GMR Enlights

Mestron Holdings Berhad

Solar Lighting International, Inc.

Ameron Pole Products

Philips

Union Metal

LIGMAN

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Carbon Steel Light Pole product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Carbon Steel Light Pole, with price, sales quantity, revenue, and global market share of Carbon Steel Light Pole from 2021 to 2026.

Chapter 3, the Carbon Steel Light Pole competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Carbon Steel Light Pole breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Carbon Steel Light Pole market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Carbon Steel Light Pole.

Chapter 14 and 15, to describe Carbon Steel Light Pole sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Carbon Steel Light Pole Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Square Light Pole

1.3.3 Round Light Pole

1.4 Market Analysis by Material

1.4.1 Overview: Global Carbon Steel Light Pole Consumption Value by Material: 2021 Versus 2025 Versus 2032

1.4.2 Q235 Steel

1.4.3 Q355 Steel

1.5 Market Analysis by High Classification

1.5.1 Overview: Global Carbon Steel Light Pole Consumption Value by High Classification: 2021 Versus 2025 Versus 2032

1.5.2 Low Light Pole

1.5.3 MidLight Pole

1.5.4 High Light Pole

1.6 Market Analysis by Application

1.6.1 Overview: Global Carbon Steel Light Pole Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Urban Road

1.6.3 Rural Road

1.6.4 Parks

1.6.5 Others

1.7 Global Carbon Steel Light Pole Market Size & Forecast

1.7.1 Global Carbon Steel Light Pole Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Carbon Steel Light Pole Sales Quantity (2021-2032)

1.7.3 Global Carbon Steel Light Pole Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Valmont Structures

2.1.1 Valmont Structures Details

2.1.2 Valmont Structures Major Business

- 2.1.3 Valmont Structures Carbon Steel Light Pole Product and Services
- 2.1.4 Valmont Structures Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Valmont Structures Recent Developments/Updates
- 2.2 Hapco Pole Products
 - 2.2.1 Hapco Pole Products Details
 - 2.2.2 Hapco Pole Products Major Business
 - 2.2.3 Hapco Pole Products Carbon Steel Light Pole Product and Services
 - 2.2.4 Hapco Pole Products Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Hapco Pole Products Recent Developments/Updates
- 2.3 Millerbernd Manufacturing Company
 - 2.3.1 Millerbernd Manufacturing Company Details
 - 2.3.2 Millerbernd Manufacturing Company Major Business
 - 2.3.3 Millerbernd Manufacturing Company Carbon Steel Light Pole Product and Services
 - 2.3.4 Millerbernd Manufacturing Company Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Millerbernd Manufacturing Company Recent Developments/Updates
- 2.4 GHM Eclatec
 - 2.4.1 GHM Eclatec Details
 - 2.4.2 GHM Eclatec Major Business
 - 2.4.3 GHM Eclatec Carbon Steel Light Pole Product and Services
 - 2.4.4 GHM Eclatec Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 GHM Eclatec Recent Developments/Updates
- 2.5 Elektromontaz Rzeszow S.A
 - 2.5.1 Elektromontaz Rzeszow S.A Details
 - 2.5.2 Elektromontaz Rzeszow S.A Major Business
 - 2.5.3 Elektromontaz Rzeszow S.A Carbon Steel Light Pole Product and Services
 - 2.5.4 Elektromontaz Rzeszow S.A Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Elektromontaz Rzeszow S.A Recent Developments/Updates
- 2.6 Electro Poles Products Pv
 - 2.6.1 Electro Poles Products Pv Details
 - 2.6.2 Electro Poles Products Pv Major Business
 - 2.6.3 Electro Poles Products Pv Carbon Steel Light Pole Product and Services
 - 2.6.4 Electro Poles Products Pv Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Electro Poles Products Pv Recent Developments/Updates
- 2.7 United Lighting Standards
 - 2.7.1 United Lighting Standards Details
 - 2.7.2 United Lighting Standards Major Business
 - 2.7.3 United Lighting Standards Carbon Steel Light Pole Product and Services
 - 2.7.4 United Lighting Standards Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 United Lighting Standards Recent Developments/Updates
- 2.8 AV Poles and Lighting
 - 2.8.1 AV Poles and Lighting Details
 - 2.8.2 AV Poles and Lighting Major Business
 - 2.8.3 AV Poles and Lighting Carbon Steel Light Pole Product and Services
 - 2.8.4 AV Poles and Lighting Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 AV Poles and Lighting Recent Developments/Updates
- 2.9 PMF Steel Poles
 - 2.9.1 PMF Steel Poles Details
 - 2.9.2 PMF Steel Poles Major Business
 - 2.9.3 PMF Steel Poles Carbon Steel Light Pole Product and Services
 - 2.9.4 PMF Steel Poles Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 PMF Steel Poles Recent Developments/Updates
- 2.10 GMR Enlights
 - 2.10.1 GMR Enlights Details
 - 2.10.2 GMR Enlights Major Business
 - 2.10.3 GMR Enlights Carbon Steel Light Pole Product and Services
 - 2.10.4 GMR Enlights Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 GMR Enlights Recent Developments/Updates
- 2.11 Mestron Holdings Berhad
 - 2.11.1 Mestron Holdings Berhad Details
 - 2.11.2 Mestron Holdings Berhad Major Business
 - 2.11.3 Mestron Holdings Berhad Carbon Steel Light Pole Product and Services
 - 2.11.4 Mestron Holdings Berhad Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Mestron Holdings Berhad Recent Developments/Updates
- 2.12 Solar Lighting International, Inc.
 - 2.12.1 Solar Lighting International, Inc. Details
 - 2.12.2 Solar Lighting International, Inc. Major Business

- 2.12.3 Solar Lighting International, Inc. Carbon Steel Light Pole Product and Services
- 2.12.4 Solar Lighting International, Inc. Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Solar Lighting International, Inc. Recent Developments/Updates
- 2.13 Ameron Pole Products
 - 2.13.1 Ameron Pole Products Details
 - 2.13.2 Ameron Pole Products Major Business
 - 2.13.3 Ameron Pole Products Carbon Steel Light Pole Product and Services
 - 2.13.4 Ameron Pole Products Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Ameron Pole Products Recent Developments/Updates
- 2.14 Philips
 - 2.14.1 Philips Details
 - 2.14.2 Philips Major Business
 - 2.14.3 Philips Carbon Steel Light Pole Product and Services
 - 2.14.4 Philips Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Philips Recent Developments/Updates
- 2.15 Union Metal
 - 2.15.1 Union Metal Details
 - 2.15.2 Union Metal Major Business
 - 2.15.3 Union Metal Carbon Steel Light Pole Product and Services
 - 2.15.4 Union Metal Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Union Metal Recent Developments/Updates
- 2.16 LIGMAN
 - 2.16.1 LIGMAN Details
 - 2.16.2 LIGMAN Major Business
 - 2.16.3 LIGMAN Carbon Steel Light Pole Product and Services
 - 2.16.4 LIGMAN Carbon Steel Light Pole Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 LIGMAN Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CARBON STEEL LIGHT POLE BY MANUFACTURER

- 3.1 Global Carbon Steel Light Pole Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Carbon Steel Light Pole Revenue by Manufacturer (2021-2026)
- 3.3 Global Carbon Steel Light Pole Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Carbon Steel Light Pole by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Carbon Steel Light Pole Manufacturer Market Share in 2025

3.4.3 Top 6 Carbon Steel Light Pole Manufacturer Market Share in 2025

3.5 Carbon Steel Light Pole Market: Overall Company Footprint Analysis

3.5.1 Carbon Steel Light Pole Market: Region Footprint

3.5.2 Carbon Steel Light Pole Market: Company Product Type Footprint

3.5.3 Carbon Steel Light Pole Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Carbon Steel Light Pole Market Size by Region

4.1.1 Global Carbon Steel Light Pole Sales Quantity by Region (2021-2032)

4.1.2 Global Carbon Steel Light Pole Consumption Value by Region (2021-2032)

4.1.3 Global Carbon Steel Light Pole Average Price by Region (2021-2032)

4.2 North America Carbon Steel Light Pole Consumption Value (2021-2032)

4.3 Europe Carbon Steel Light Pole Consumption Value (2021-2032)

4.4 Asia-Pacific Carbon Steel Light Pole Consumption Value (2021-2032)

4.5 South America Carbon Steel Light Pole Consumption Value (2021-2032)

4.6 Middle East & Africa Carbon Steel Light Pole Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Carbon Steel Light Pole Sales Quantity by Type (2021-2032)

5.2 Global Carbon Steel Light Pole Consumption Value by Type (2021-2032)

5.3 Global Carbon Steel Light Pole Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Carbon Steel Light Pole Sales Quantity by Application (2021-2032)

6.2 Global Carbon Steel Light Pole Consumption Value by Application (2021-2032)

6.3 Global Carbon Steel Light Pole Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Carbon Steel Light Pole Sales Quantity by Type (2021-2032)

- 7.2 North America Carbon Steel Light Pole Sales Quantity by Application (2021-2032)
- 7.3 North America Carbon Steel Light Pole Market Size by Country
 - 7.3.1 North America Carbon Steel Light Pole Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Carbon Steel Light Pole Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Carbon Steel Light Pole Sales Quantity by Type (2021-2032)
- 8.2 Europe Carbon Steel Light Pole Sales Quantity by Application (2021-2032)
- 8.3 Europe Carbon Steel Light Pole Market Size by Country
 - 8.3.1 Europe Carbon Steel Light Pole Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Carbon Steel Light Pole Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Carbon Steel Light Pole Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Carbon Steel Light Pole Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Carbon Steel Light Pole Market Size by Region
 - 9.3.1 Asia-Pacific Carbon Steel Light Pole Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Carbon Steel Light Pole Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Carbon Steel Light Pole Sales Quantity by Type (2021-2032)

- 10.2 South America Carbon Steel Light Pole Sales Quantity by Application (2021-2032)
- 10.3 South America Carbon Steel Light Pole Market Size by Country
 - 10.3.1 South America Carbon Steel Light Pole Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Carbon Steel Light Pole Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Carbon Steel Light Pole Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Carbon Steel Light Pole Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Carbon Steel Light Pole Market Size by Country
 - 11.3.1 Middle East & Africa Carbon Steel Light Pole Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Carbon Steel Light Pole Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Carbon Steel Light Pole Market Drivers
- 12.2 Carbon Steel Light Pole Market Restraints
- 12.3 Carbon Steel Light Pole Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Carbon Steel Light Pole and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Carbon Steel Light Pole

- 13.3 Carbon Steel Light Pole Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Carbon Steel Light Pole Typical Distributors
- 14.3 Carbon Steel Light Pole Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Carbon Steel Light Pole Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Carbon Steel Light Pole Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Table 3. Global Carbon Steel Light Pole Consumption Value by High Classification, (USD Million), 2021 & 2025 & 2032

Table 4. Global Carbon Steel Light Pole Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Valmont Structures Basic Information, Manufacturing Base and Competitors

Table 6. Valmont Structures Major Business

Table 7. Valmont Structures Carbon Steel Light Pole Product and Services

Table 8. Valmont Structures Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Valmont Structures Recent Developments/Updates

Table 10. Hapco Pole Products Basic Information, Manufacturing Base and Competitors

Table 11. Hapco Pole Products Major Business

Table 12. Hapco Pole Products Carbon Steel Light Pole Product and Services

Table 13. Hapco Pole Products Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Hapco Pole Products Recent Developments/Updates

Table 15. Millerbernd Manufacturing Company Basic Information, Manufacturing Base and Competitors

Table 16. Millerbernd Manufacturing Company Major Business

Table 17. Millerbernd Manufacturing Company Carbon Steel Light Pole Product and Services

Table 18. Millerbernd Manufacturing Company Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Millerbernd Manufacturing Company Recent Developments/Updates

Table 20. GHM Eclatec Basic Information, Manufacturing Base and Competitors

Table 21. GHM Eclatec Major Business

Table 22. GHM Eclatec Carbon Steel Light Pole Product and Services

Table 23. GHM Eclatec Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. GHM Eclatec Recent Developments/Updates

Table 25. Elektromontaz Rzeszow S.A Basic Information, Manufacturing Base and Competitors

Table 26. Elektromontaz Rzeszow S.A Major Business

Table 27. Elektromontaz Rzeszow S.A Carbon Steel Light Pole Product and Services

Table 28. Elektromontaz Rzeszow S.A Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Elektromontaz Rzeszow S.A Recent Developments/Updates

Table 30. Electro Poles Products Pv Basic Information, Manufacturing Base and Competitors

Table 31. Electro Poles Products Pv Major Business

Table 32. Electro Poles Products Pv Carbon Steel Light Pole Product and Services

Table 33. Electro Poles Products Pv Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Electro Poles Products Pv Recent Developments/Updates

Table 35. United Lighting Standards Basic Information, Manufacturing Base and Competitors

Table 36. United Lighting Standards Major Business

Table 37. United Lighting Standards Carbon Steel Light Pole Product and Services

Table 38. United Lighting Standards Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. United Lighting Standards Recent Developments/Updates

Table 40. AV Poles and Lighting Basic Information, Manufacturing Base and Competitors

Table 41. AV Poles and Lighting Major Business

Table 42. AV Poles and Lighting Carbon Steel Light Pole Product and Services

Table 43. AV Poles and Lighting Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. AV Poles and Lighting Recent Developments/Updates

Table 45. PMF Steel Poles Basic Information, Manufacturing Base and Competitors

Table 46. PMF Steel Poles Major Business

Table 47. PMF Steel Poles Carbon Steel Light Pole Product and Services

Table 48. PMF Steel Poles Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. PMF Steel Poles Recent Developments/Updates

Table 50. GMR Enlights Basic Information, Manufacturing Base and Competitors

Table 51. GMR Enlights Major Business

Table 52. GMR Enlights Carbon Steel Light Pole Product and Services

Table 53. GMR Enlights Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. GMR Enlights Recent Developments/Updates

Table 55. Mestron Holdings Berhad Basic Information, Manufacturing Base and Competitors

Table 56. Mestron Holdings Berhad Major Business

Table 57. Mestron Holdings Berhad Carbon Steel Light Pole Product and Services

Table 58. Mestron Holdings Berhad Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Mestron Holdings Berhad Recent Developments/Updates

Table 60. Solar Lighting International, Inc. Basic Information, Manufacturing Base and Competitors

Table 61. Solar Lighting International, Inc. Major Business

Table 62. Solar Lighting International, Inc. Carbon Steel Light Pole Product and Services

Table 63. Solar Lighting International, Inc. Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Solar Lighting International, Inc. Recent Developments/Updates

Table 65. Ameron Pole Products Basic Information, Manufacturing Base and Competitors

Table 66. Ameron Pole Products Major Business

Table 67. Ameron Pole Products Carbon Steel Light Pole Product and Services

Table 68. Ameron Pole Products Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Ameron Pole Products Recent Developments/Updates

Table 70. Philips Basic Information, Manufacturing Base and Competitors

Table 71. Philips Major Business

Table 72. Philips Carbon Steel Light Pole Product and Services

Table 73. Philips Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Philips Recent Developments/Updates

Table 75. Union Metal Basic Information, Manufacturing Base and Competitors

Table 76. Union Metal Major Business

- Table 77. Union Metal Carbon Steel Light Pole Product and Services
- Table 78. Union Metal Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Union Metal Recent Developments/Updates
- Table 80. LIGMAN Basic Information, Manufacturing Base and Competitors
- Table 81. LIGMAN Major Business
- Table 82. LIGMAN Carbon Steel Light Pole Product and Services
- Table 83. LIGMAN Carbon Steel Light Pole Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. LIGMAN Recent Developments/Updates
- Table 85. Global Carbon Steel Light Pole Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 86. Global Carbon Steel Light Pole Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 87. Global Carbon Steel Light Pole Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 88. Market Position of Manufacturers in Carbon Steel Light Pole, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 89. Head Office and Carbon Steel Light Pole Production Site of Key Manufacturer
- Table 90. Carbon Steel Light Pole Market: Company Product Type Footprint
- Table 91. Carbon Steel Light Pole Market: Company Product Application Footprint
- Table 92. Carbon Steel Light Pole New Market Entrants and Barriers to Market Entry
- Table 93. Carbon Steel Light Pole Mergers, Acquisition, Agreements, and Collaborations
- Table 94. Global Carbon Steel Light Pole Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 95. Global Carbon Steel Light Pole Sales Quantity by Region (2021-2026) & (K Units)
- Table 96. Global Carbon Steel Light Pole Sales Quantity by Region (2027-2032) & (K Units)
- Table 97. Global Carbon Steel Light Pole Consumption Value by Region (2021-2026) & (USD Million)
- Table 98. Global Carbon Steel Light Pole Consumption Value by Region (2027-2032) & (USD Million)
- Table 99. Global Carbon Steel Light Pole Average Price by Region (2021-2026) & (US\$/Unit)
- Table 100. Global Carbon Steel Light Pole Average Price by Region (2027-2032) & (US\$/Unit)
- Table 101. Global Carbon Steel Light Pole Sales Quantity by Type (2021-2026) & (K

Units)

Table 102. Global Carbon Steel Light Pole Sales Quantity by Type (2027-2032) & (K Units)

Table 103. Global Carbon Steel Light Pole Consumption Value by Type (2021-2026) & (USD Million)

Table 104. Global Carbon Steel Light Pole Consumption Value by Type (2027-2032) & (USD Million)

Table 105. Global Carbon Steel Light Pole Average Price by Type (2021-2026) & (US\$/Unit)

Table 106. Global Carbon Steel Light Pole Average Price by Type (2027-2032) & (US\$/Unit)

Table 107. Global Carbon Steel Light Pole Sales Quantity by Application (2021-2026) & (K Units)

Table 108. Global Carbon Steel Light Pole Sales Quantity by Application (2027-2032) & (K Units)

Table 109. Global Carbon Steel Light Pole Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Global Carbon Steel Light Pole Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Global Carbon Steel Light Pole Average Price by Application (2021-2026) & (US\$/Unit)

Table 112. Global Carbon Steel Light Pole Average Price by Application (2027-2032) & (US\$/Unit)

Table 113. North America Carbon Steel Light Pole Sales Quantity by Type (2021-2026) & (K Units)

Table 114. North America Carbon Steel Light Pole Sales Quantity by Type (2027-2032) & (K Units)

Table 115. North America Carbon Steel Light Pole Sales Quantity by Application (2021-2026) & (K Units)

Table 116. North America Carbon Steel Light Pole Sales Quantity by Application (2027-2032) & (K Units)

Table 117. North America Carbon Steel Light Pole Sales Quantity by Country (2021-2026) & (K Units)

Table 118. North America Carbon Steel Light Pole Sales Quantity by Country (2027-2032) & (K Units)

Table 119. North America Carbon Steel Light Pole Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Carbon Steel Light Pole Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Carbon Steel Light Pole Sales Quantity by Type (2021-2026) & (K Units)

Table 122. Europe Carbon Steel Light Pole Sales Quantity by Type (2027-2032) & (K Units)

Table 123. Europe Carbon Steel Light Pole Sales Quantity by Application (2021-2026) & (K Units)

Table 124. Europe Carbon Steel Light Pole Sales Quantity by Application (2027-2032) & (K Units)

Table 125. Europe Carbon Steel Light Pole Sales Quantity by Country (2021-2026) & (K Units)

Table 126. Europe Carbon Steel Light Pole Sales Quantity by Country (2027-2032) & (K Units)

Table 127. Europe Carbon Steel Light Pole Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe Carbon Steel Light Pole Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific Carbon Steel Light Pole Sales Quantity by Type (2021-2026) & (K Units)

Table 130. Asia-Pacific Carbon Steel Light Pole Sales Quantity by Type (2027-2032) & (K Units)

Table 131. Asia-Pacific Carbon Steel Light Pole Sales Quantity by Application (2021-2026) & (K Units)

Table 132. Asia-Pacific Carbon Steel Light Pole Sales Quantity by Application (2027-2032) & (K Units)

Table 133. Asia-Pacific Carbon Steel Light Pole Sales Quantity by Region (2021-2026) & (K Units)

Table 134. Asia-Pacific Carbon Steel Light Pole Sales Quantity by Region (2027-2032) & (K Units)

Table 135. Asia-Pacific Carbon Steel Light Pole Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific Carbon Steel Light Pole Consumption Value by Region (2027-2032) & (USD Million)

Table 137. South America Carbon Steel Light Pole Sales Quantity by Type (2021-2026) & (K Units)

Table 138. South America Carbon Steel Light Pole Sales Quantity by Type (2027-2032) & (K Units)

Table 139. South America Carbon Steel Light Pole Sales Quantity by Application (2021-2026) & (K Units)

Table 140. South America Carbon Steel Light Pole Sales Quantity by Application

(2027-2032) & (K Units)

Table 141. South America Carbon Steel Light Pole Sales Quantity by Country

(2021-2026) & (K Units)

Table 142. South America Carbon Steel Light Pole Sales Quantity by Country

(2027-2032) & (K Units)

Table 143. South America Carbon Steel Light Pole Consumption Value by Country

(2021-2026) & (USD Million)

Table 144. South America Carbon Steel Light Pole Consumption Value by Country

(2027-2032) & (USD Million)

Table 145. Middle East & Africa Carbon Steel Light Pole Sales Quantity by Type

(2021-2026) & (K Units)

Table 146. Middle East & Africa Carbon Steel Light Pole Sales Quantity by Type

(2027-2032) & (K Units)

Table 147. Middle East & Africa Carbon Steel Light Pole Sales Quantity by Application

(2021-2026) & (K Units)

Table 148. Middle East & Africa Carbon Steel Light Pole Sales Quantity by Application

(2027-2032) & (K Units)

Table 149. Middle East & Africa Carbon Steel Light Pole Sales Quantity by Country

(2021-2026) & (K Units)

Table 150. Middle East & Africa Carbon Steel Light Pole Sales Quantity by Country

(2027-2032) & (K Units)

Table 151. Middle East & Africa Carbon Steel Light Pole Consumption Value by Country

(2021-2026) & (USD Million)

Table 152. Middle East & Africa Carbon Steel Light Pole Consumption Value by Country

(2027-2032) & (USD Million)

Table 153. Carbon Steel Light Pole Raw Material

Table 154. Key Manufacturers of Carbon Steel Light Pole Raw Materials

Table 155. Carbon Steel Light Pole Typical Distributors

Table 156. Carbon Steel Light Pole Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Carbon Steel Light Pole Picture

Figure 2. Global Carbon Steel Light Pole Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Carbon Steel Light Pole Revenue Market Share by Type in 2025

Figure 4. Square Light Pole Examples

Figure 5. Round Light Pole Examples

Figure 6. Global Carbon Steel Light Pole Revenue by Material, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Carbon Steel Light Pole Revenue Market Share by Material in 2025

Figure 8. Q235 Steel Examples

Figure 9. Q355 Steel Examples

Figure 10. Global Carbon Steel Light Pole Revenue by High Classification, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Carbon Steel Light Pole Revenue Market Share by High Classification in 2025

Figure 12. Low Light Pole Examples

Figure 13. MidLight Pole Examples

Figure 14. High Light Pole Examples

Figure 15. Global Carbon Steel Light Pole Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Carbon Steel Light Pole Revenue Market Share by Application in 2025

Figure 17. Urban Road Examples

Figure 18. Rural Road Examples

Figure 19. Parks Examples

Figure 20. Others Examples

Figure 21. Global Carbon Steel Light Pole Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Carbon Steel Light Pole Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Carbon Steel Light Pole Sales Quantity (2021-2032) & (K Units)

Figure 24. Global Carbon Steel Light Pole Price (2021-2032) & (US\$/Unit)

Figure 25. Global Carbon Steel Light Pole Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Carbon Steel Light Pole Revenue Market Share by Manufacturer in

2025

Figure 27. Producer Shipments of Carbon Steel Light Pole by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Carbon Steel Light Pole Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Carbon Steel Light Pole Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Carbon Steel Light Pole Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Carbon Steel Light Pole Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Carbon Steel Light Pole Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Carbon Steel Light Pole Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Carbon Steel Light Pole Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Carbon Steel Light Pole Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Carbon Steel Light Pole Revenue Market Share by Application (2021-2032)

Figure 42. Global Carbon Steel Light Pole Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Carbon Steel Light Pole Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Carbon Steel Light Pole Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Carbon Steel Light Pole Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Carbon Steel Light Pole Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Carbon Steel Light Pole Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Carbon Steel Light Pole Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Carbon Steel Light Pole Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Carbon Steel Light Pole Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 55. France Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Carbon Steel Light Pole Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Carbon Steel Light Pole Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Carbon Steel Light Pole Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Carbon Steel Light Pole Consumption Value Market Share by Region (2021-2032)

Figure 63. China Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Carbon Steel Light Pole Consumption Value (2021-2032) &

(USD Million)

Figure 66. India Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Carbon Steel Light Pole Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Carbon Steel Light Pole Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Carbon Steel Light Pole Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Carbon Steel Light Pole Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Carbon Steel Light Pole Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Carbon Steel Light Pole Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Carbon Steel Light Pole Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Carbon Steel Light Pole Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Carbon Steel Light Pole Consumption Value (2021-2032) & (USD Million)

Figure 83. Carbon Steel Light Pole Market Drivers

Figure 84. Carbon Steel Light Pole Market Restraints

Figure 85. Carbon Steel Light Pole Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Carbon Steel Light Pole in 2025

Figure 88. Manufacturing Process Analysis of Carbon Steel Light Pole

Figure 89. Carbon Steel Light Pole Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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