

# Global Cabin Air Filter Media Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cabin Air Filter Media market size was valued at US\$ 19324 million in 2025 and is forecast to a readjusted size of US\$ 27364 million by 2032 with a CAGR of 5.1% during review period.

Cabin air filter media refers to the specialized filtration materials used inside vehicle HVAC cabin air filters to remove particulate matter (PM<sub>2.5</sub>/PM<sub>10</sub>), pollen, road dust, soot, and gaseous pollutants from incoming air before it enters the passenger compartment, ensuring occupant comfort and health; these media are typically composed of multilayer nonwoven structures made from meltblown polypropylene, electrostatically charged synthetic fibers, cellulose–synthetic blends, and, in higher-end applications, activated carbon–impregnated layers for odor and VOC adsorption. The supply chain begins upstream with polymer resin and cellulose pulp suppliers, followed by midstream producers of nonwoven filter media that manufacture and functionalize the filtration layers through meltblown, spunbond, wet-laid, or composite processes (often adding electrostatic charging or carbon coating), which are then slit, pleated, and laminated by filter element manufacturers into finished cabin air filters, before being supplied downstream to automotive OEMs for factory installation and to the aftermarket through Tier-1 suppliers, distributors, and service networks serving passenger cars, commercial vehicles, and electric vehicles globally. In 2025, the global cabin air filter media market produces about 11 billion m<sup>2</sup> annually against a capacity of roughly 14 billion m<sup>2</sup>, with average unit prices of USD 1.4–2.7 per m<sup>2</sup> and an industry gross margin of approximately 33%.

This report is a detailed and comprehensive analysis for global Cabin Air Filter Media market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Cabin Air Filter Media market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Cabin Air Filter Media market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Cabin Air Filter Media market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Cabin Air Filter Media market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Cabin Air Filter Media
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Cabin Air Filter Media market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ahlstrom (Finland), Freudenberg (Germany), Hollingsworth & Vose (USA), Lydall (USA), Johns Manville (USA), Toray Industries (Japan), Mitsubishi Chemical (Japan), DuPont (USA), Berry Global (USA), Glatfelter (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Cabin Air Filter Media market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Single-layer Media

Dual-layer Media

Multi-layer Media

### **Market segment by Manufacturing Process**

Meltblown Nonwoven Media

Wet-laid Nonwoven Media

### **Market segment by Application**

Passenger Car

Commercial Vehicle

### **Major players covered**

Ahlstrom (Finland)

Freudenberg (Germany)

Hollingsworth & Vose (USA)

Lydall (USA)

Johns Manville (USA)

Toray Industries (Japan)

Mitsubishi Chemical (Japan)

DuPont (USA)

Berry Global (USA)

Glatfelter (USA)

Sandler (Germany)

Suominen (Finland)

Fibertex Nonwovens (Denmark)

Asahi Kasei (Japan)

Toyobo (Japan)

TWE Group (Germany)

Mogul Nonwovens (Turkey)

Avgol Nonwovens (Israel)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Cabin Air Filter Media product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cabin Air Filter Media, with price, sales quantity, revenue, and global market share of Cabin Air Filter Media from 2021 to 2026.

Chapter 3, the Cabin Air Filter Media competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cabin Air Filter Media breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cabin Air Filter Media market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cabin Air Filter Media.

Chapter 14 and 15, to describe Cabin Air Filter Media sales channel, distributors, customers, research findings and conclusion.

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