

Global Breast-Conserving Surgery Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Breast-Conserving Surgery market size was valued at US\$ 1716 million in 2023 and is forecast to a readjusted size of USD 2745 million by 2030 with a CAGR of 7.0% during review period.

Breast-Conserving Surgery (BCS), also known as a lumpectomy or partial mastectomy, is a surgical procedure aimed at removing cancerous or abnormal tissue from the breast while preserving as much healthy breast tissue as possible. This approach is often used in the treatment of early-stage breast cancer and is typically followed by radiation therapy to reduce the risk of recurrence. The goal of BCS is to achieve effective cancer control while maintaining the natural appearance and function of the breast.

Market Drivers:

The Breast-Conserving Surgery (BCS) market is driven by the rising prevalence of breast cancer worldwide, which has heightened the demand for minimally invasive and tissue-sparing surgical options. Advances in medical technology, such as imaging-guided surgery and intraoperative margin assessment tools, have improved the precision and outcomes of BCS, encouraging adoption. Additionally, increased awareness of early breast cancer detection through screening programs and patient preference for cosmetic outcomes and quality of life post-surgery further propel market growth.

Market Challenges:

The market faces challenges such as limited access to advanced surgical facilities in low- and middle-income countries, where healthcare infrastructure may not support complex procedures. Furthermore, the high cost of equipment and techniques associated with BCS can be a barrier for both providers and patients. Another significant issue is the risk of incomplete tumor excision, which may lead to recurrence.

and necessitate additional treatments, impacting patient confidence and market adoption.

Global key players of breast-conserving surgery include Hologic, BD, Danaher, Carl Zeiss Meditech, Merit Medical, etc. The top five players hold a share about 42%. Service providers are mainly located in North America and Europe, they occupied for a share over 47%. The largest market is North America, holds a share about 43%, followed by Europe and Asia-Pacific, with around 26% and 25% market share respectively.

This report is a detailed and comprehensive analysis for global Breast-Conserving Surgery market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Breast-Conserving Surgery market size and forecasts, in consumption value (\$ Million), 2019-2030

Global Breast-Conserving Surgery market size and forecasts by region and country, in consumption value (\$ Million), 2019-2030

Global Breast-Conserving Surgery market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2019-2030

Global Breast-Conserving Surgery market shares of main players, in revenue (\$ Million), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Breast-Conserving Surgery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Breast-Conserving Surgery market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hologic, BD, Danaher, Carl Zeiss Meditech, Merit Medical, Argon Medical Devices, IceCure, Endomagnetics, SOMATEX Medical, Ranfac, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Breast-Conserving Surgery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Lumpectomy Systems
- Lumpectomy Surgical Tools

Market segment by Application

- Hospitals
- Ambulatory Surgical Centers

Market segment by players, this report covers

- Hologic
- BD
- Danaher
- Carl Zeiss Meditech
- Merit Medical
- Argon Medical Devices
- IceCure
- Endomagnetics
- SOMATEX Medical
- Ranfac
- STERYLAB
- SamanTree Medical
- Perimeter Medical Imaging AI
- Dilon Technologies
- XEOS Medical

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Breast-Conserving Surgery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Breast-Conserving Surgery, with revenue, gross margin, and global market share of Breast-Conserving Surgery from 2019 to 2024.

Chapter 3, the Breast-Conserving Surgery competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Breast-Conserving Surgery market forecast, by regions, by Type and by Application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Breast-Conserving Surgery.

Chapter 13, to describe Breast-Conserving Surgery research findings and conclusion.

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