

Global Biomass Burning Boilers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biomass Burning Boilers market size was valued at US\$ 6778 million in 2025 and is forecast to a readjusted size of US\$ 9839 million by 2032 with a CAGR of 5.4% during review period.

A biomass burning boiler is a boiler system that generates hot water or steam by combusting biomass fuels?such as wood chips, wood pellets, sawdust, agricultural residues (e.g., husks, straw), or other organic waste?in a controlled furnace and transferring the heat through a heat exchanger. Compared with conventional fossil-fuel boilers, it typically includes additional fuel-handling equipment (storage, augers/conveyors, metering), a combustion control system tailored to variable fuel moisture and size, ash removal, and emissions controls (e.g., cyclones, bag filters, scrubbers) to manage particulate and other pollutants. Biomass boilers are used for building heat, district heating, and industrial process steam, and they can also be integrated into combined heat and power (CHP) plants where locally available biomass can displace fossil fuels when sourced sustainably. For residential use, the cost is around \$15,000 USD per unit, while for industrial-scale use, the cost is typically between \$500 and \$1,500 per kilowatt of thermal power.

The biomass burning boilers value chain starts upstream with sustainable biomass fuel supply and preprocessing (forestry residues, wood chips/pellets, agricultural by-products, and waste biomass), plus the industrial inputs needed to build the boiler system?steel fabrication, refractory and insulation materials, heat-exchanger tubing, burners/grates or fluidized-bed components, fans and pumps, controls/automation, and emissions-control hardware (cyclones, baghouses/filters, scrubbers, NOx control where required). Boiler OEMs and EPC/integrators then assemble complete systems that often

include fuel receiving, storage and conveying, ash handling, and thermal integration with existing hot-water or steam networks. Downstream, sales flow to installers and engineering firms serving end users such as district heating networks, industrial plants needing process steam, commercial/institutional buildings (campuses, hospitals), and some residential heating markets; ongoing downstream services include fuel contracting, maintenance, parts, compliance testing, ash disposal or valorization, and performance monitoring tied to local air-quality permitting.

The outlook for biomass burning boilers is driven by decarbonization pressure in heat and steam—especially where electrification is costly or technically hard—alongside energy-security goals and the availability of local, low-cost biomass residues. Adoption will remain strongest in regions with established biomass supply chains and supportive policy frameworks, but growth is constrained by tightening air-emissions rules, community acceptance, and the need to prove sustainable feedstock sourcing and stable fuel pricing. Competition increasingly comes from heat pumps, waste-heat recovery, and alternative low-carbon fuels, pushing biomass projects toward niches where high-temperature process heat, dispatchable thermal output, or combined heat-and-power benefits matter. Over the next few years, winners are likely to be solutions that pair high-efficiency combustion with robust particulate control, flexible multi-fuel capability, and turnkey fuel logistics—reducing operational risk and making permitting and financing easier for customers.

This report is a detailed and comprehensive analysis for global Biomass Burning Boilers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Grade and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biomass Burning Boilers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Biomass Burning Boilers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Biomass Burning Boilers market size and forecasts, by Grade and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Biomass Burning Boilers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biomass Burning Boilers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biomass Burning Boilers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valmet, ANDRITZ, Babcock & Wilcox (B&W), Sumitomo SHI FW, Aalborg Energie Technik (AET), Vyncke, Thermax, Hurst Boiler, Comptel, and KOFEN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biomass Burning Boilers market is split by Grade and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Grade, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Grade

Kilowatt Grade

Megawatt Grade

Market segment by Type

Bubbling Fluidized-bed

Circulating Fluidized-bed

Stoker Boilers

Market segment by Fuel

Logs

Wood Chips

Pellets

Market segment by Application

Industrial

Commercial

Residential

Major players covered

Valmet

ANDRITZ

Babcock & Wilcox (B&W)

Sumitomo SHI FW

Aalborg Energie Technik (AET)

Vyncke

Thermax

Hurst Boiler

Compte R

?koFEN

Fr?ling

Taishan Group

Hargassner

HERZ Energietechnik

Viessmann

SolarFocus

Zhejiang Tuff Development

Justsen Energietechnik

Wuxi Zozen Boilers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biomass Burning Boilers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biomass Burning Boilers, with price, sales quantity, revenue, and global market share of Biomass Burning Boilers from 2021 to 2026.

Chapter 3, the Biomass Burning Boilers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biomass Burning Boilers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Grade and by Application, with sales market share and growth rate by Grade, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biomass Burning Boilers market forecast, by regions, by Grade, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biomass Burning Boilers.

Chapter 14 and 15, to describe Biomass Burning Boilers sales channel, distributors, customers, research findings and conclusion.

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