

Global Biodegradable Polyester Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biodegradable Polyester Resin market size was valued at US\$ 3087 million in 2025 and is forecast to a readjusted size of US\$ 5552 million by 2032 with a CAGR of 8.8% during review period.

Biodegradable polyester resin is a class of polymer materials prepared through chemical synthesis. Their polymer backbone contains ester bonds that can be hydrolyzed by microorganisms or enzymes, and they can ultimately decompose into carbon dioxide/methane, water, and biomass under specific environmental conditions. The upstream supply chain of biodegradable polyester resins is dominated by bio-based/petroleum-based monomer suppliers (such as lactic acid, succinic acid, and adipic acid producers) and providers of specialty polymerization technologies. The midstream consists of core resin polymerization and modification plants responsible for synthesis, blending modification, and granulation. The downstream directly serves end-user manufacturing industries with strong environmental protection needs, including packaging (food bags, tableware), agriculture (mulch films), and textiles (non-woven fabrics). The core demand stems from the dual drivers of increasingly stringent global 'plastic restriction' regulations and growing consumer environmental awareness. The market urgently needs feasible material solutions that can replace traditional plastics, harmlessly return to nature at the end of their specific life cycle, and simultaneously meet performance requirements. By 2025, the production of biodegradable polyester resin will reach approximately 1.5 million tons, with an average selling price of approximately US\$2,000 per ton, a gross profit margin of approximately 25%, and a single production line capacity of approximately 50,000 tons per year.

This report is a detailed and comprehensive analysis for global Biodegradable Polyester

Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biodegradable Polyester Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Polyester Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Polyester Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Biodegradable Polyester Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Biodegradable Polyester Resin
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Biodegradable Polyester Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nanoscribe, NatureWorks, TotalEnergies Corbion, BASF SE, Danimer Scientific, Inc, Mitsubishi Chemical Group, Kaneka Corporation, Kingfa Science & Technology Co., Ltd, BBKA Biochemical Co., Ltd., Teijin Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Biodegradable Polyester Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polylactic Acid /(PLA)

Polybutylene Adipate Terephthalate /(PBAT)

Polybutylene Succinate /(PBS)

Market segment by Source of Raw Materials

Bio-based

Petroleum-based

Hybrid

Market segment by Application

Packaging

Agriculture

Textile

Other

Major players covered

Nanoscribe

NatureWorks

TotalEnergies Corbion

BASF SE

Danimer Scientific, Inc

Mitsubishi Chemical Group

Kaneka Corporation

Kingfa Science & Technology Co., Ltd

BBCA Biochemical Co., Ltd.

Teijin Limited

Futero

TianAn Biologic Materials Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biodegradable Polyester Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biodegradable Polyester Resin, with price, sales quantity, revenue, and global market share of Biodegradable Polyester Resin from 2021 to 2026.

Chapter 3, the Biodegradable Polyester Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biodegradable Polyester Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biodegradable Polyester Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biodegradable Polyester Resin.

Chapter 14 and 15, to describe Biodegradable Polyester Resin sales channel, distributors, customers, research findings and conclusion.

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