

Global Biochemical Oxygen Demand Tester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biochemical Oxygen Demand Tester market size was valued at US\$ 99 million in 2025 and is forecast to a readjusted size of US\$ 143 million by 2032 with a CAGR of 5.5% during review period.

A Biochemical Oxygen Demand (BOD) Tester? also known as a BOD meter, BOD testing system or BOD5 analyzer, is a water-quality instrument used to determine the amount of dissolved oxygen consumed by aerobic microorganisms while degrading biodegradable organic matter in a water or wastewater sample. It may take the form of a benchtop manometric respirometer with sealed BOD bottles, a portable DO/BOD meter, a microbial-electrode rapid BOD analyzer, a robotic automated BOD system, or an online BOD analyzer using optical, biological or correlation-based measurement. A typical system consists of a control unit, pressure sensors or dissolved oxygen probes, incubation bottles, stirring devices, a 20°C incubator, data processing electronics, reagents or carbon dioxide absorbers, communication interfaces and analytical software. In the conventional BOD5 method, a sample or dilution is incubated for five days at 20°C in the dark, and BOD is calculated from the decrease in dissolved oxygen before and after incubation. Manometric systems estimate oxygen uptake from pressure change in sealed bottles, while online optical systems estimate BOD through UV-Vis absorbance and calibration models.

From the perspective of market opportunities and key drivers, the long-term demand for BOD analyzers is supported by institutional requirements for water-pollution control, wastewater-plant optimization and industrial discharge regulation. BOD is one of the core indicators for evaluating organic pollution and treatment efficiency. Although the traditional BOD5 test is slow, it remains important for regulatory reporting, process

assessment and compliance verification. Municipal wastewater treatment plants use BOD to evaluate influent and effluent organic loads, while industrial users in food and beverage, pharmaceuticals, papermaking, textiles, chemicals and aquaculture rely on BOD data to manage biodegradable organic loads. As environmental regulation becomes stricter, manual dilution, seeding, incubation and reading workflows expose limitations in efficiency, traceability and human error, creating opportunities for automated robotic BOD systems, mercury-free manometric analyzers, online optical BOD/COD analyzers and LIMS-connected digital platforms.

From the perspective of market challenges and risks, the key issue is not only whether an instrument can generate a BOD value, but whether the result is sufficiently consistent with standard BOD₅ methods for the intended purpose. The conventional BOD₅ test requires five days of incubation and is sensitive to seed microorganisms, dilution water, nutrients, pH, temperature, inhibitors and nitrification effects. Manometric systems are simpler and increasingly mercury-free, but regulatory reporting in many jurisdictions still relies on dilution and dissolved-oxygen methods. Online UV, spectroscopic and correlation-based methods are fast, but they often estimate BOD through organic absorbance, COD, TOC or calibration models, and therefore require site-specific validation for complex industrial wastewater, color, turbidity, nitrification and refractory organics. Manufacturers must also address commoditization, sensor drift, bottle sealing, incubator stability, consumable cost, data integrity and service networks.

From the perspective of downstream demand trends, the market will show growth at both the standard laboratory end and the online monitoring end, while the mid-range benchtop segment remains stable. Environmental laboratories, wastewater-plant labs, third-party testing organizations and universities will continue to purchase reliable, mercury-free, low-maintenance and auditable BOD₅ systems and DO/BOD meters. Large wastewater plants, industrial parks, pharmaceutical plants and food and beverage factories will increasingly use online BOD or integrated BOD/COD/TOC monitoring systems for aeration optimization, influent shock warning and discharge-risk control. Customers will increasingly value data integrity, automatic recording, remote monitoring, LIMS/SCADA integration, low consumables, mercury-free operation, easy maintenance and demonstrated correlation with standard methods. Over the next six years, suppliers with method validation, field-correlation models, automated quality control and service coverage will have stronger competitiveness than companies that only compete on low instrument price.

This report is a detailed and comprehensive analysis for global Biochemical Oxygen Demand Tester market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biochemical Oxygen Demand Tester market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Biochemical Oxygen Demand Tester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Biochemical Oxygen Demand Tester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Biochemical Oxygen Demand Tester market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biochemical Oxygen Demand Tester

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Biochemical Oxygen Demand Tester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veralto / Hach, Xylem Analytics / WTW, Tintometer / Lovibond, ABB / Real Tech, Process Insights / LAR, Porvair / SEAL

Analytical, MANTECH, VELP Scientifica, MRC Laboratory Equipment, BIOBASE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biochemical Oxygen Demand Tester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Differential Pressure Method

Membrane Electrode Method

Microbial Electrode Method

Others

Market segment by Equipment Form Factor

Benchtop BOD Analyzer

Portable DO/BOD Meter

Market segment by Application

Petrochemical Paper

Printing And Dyeing Textile

Environmental Testing

Electronic Power

Others

Major players covered

Veralto / Hach

Xylem Analytics / WTW

Tintometer / Lovibond

ABB / Real Tech

Process Insights / LAR

Porvair / SEAL Analytical

MANTECH

VELP Scientifica

MRC Laboratory Equipment

BIOBASE

Hanna Instruments

Skalar

Thermo Fisher Scientific

Labotronics

Labtron

Envitech

Cole-Parmer / Oakton

Bante Instruments

Shanghai INESA Scientific Instrument

Beijing Lianhua Yongxing Technology Development

Shanghai BOQU Instrument

JXCT Electronic Technology

Qingdao Suyuan Environmental Protection Equipment

Qingdao LvYu Environmental Protection Technology

Beijing Keadureki Technology

Beijing Baode Instrument

Beijing Zhongyi Kexin Technology

Shanghai Jingqi Instrument

Qingdao Jingcheng Instrument

Shenzhen ARS Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biochemical Oxygen Demand Tester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biochemical Oxygen Demand Tester, with price, sales quantity, revenue, and global market share of Biochemical Oxygen Demand Tester from 2021 to 2026.

Chapter 3, the Biochemical Oxygen Demand Tester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biochemical Oxygen Demand Tester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biochemical Oxygen Demand Tester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biochemical Oxygen Demand Tester.

Chapter 14 and 15, to describe Biochemical Oxygen Demand Tester sales channel, distributors, customers, research findings and conclusion.

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