

Global Baijiu Lees Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Baijiu Lees market size was valued at US\$ 386 million in 2023 and is forecast to a readjusted size of USD 534 million by 2030 with a CAGR of 4.2% during review period.

Baijiu lees are the byproducts produced during the fermentation of grains in the Baijiu distillation process. These lees, also known as "spent grains," consist primarily of the residual solids left after the distillation of Baijiu, which contains organic matter, proteins, carbohydrates, and minerals. Baijiu lees have been traditionally regarded as waste but are increasingly recognized for their potential in various applications such as animal feed, bioenergy, and even food and cosmetic industries.

Sustainability and Circular Economy:

As industries face increasing pressure to minimize waste and improve sustainability, Baijiu lees are becoming a valuable resource. The focus on waste-to-resource initiatives in China is contributing to the growth of Baijiu lees utilization.

Demand for High-Quality Animal Feed:

Baijiu lees are rich in nutrients, including proteins and amino acids, which makes them a valuable supplement in animal feed. This demand is particularly strong in the poultry, swine, and aquaculture industries.

Bioenergy:

Baijiu lees can be converted into biofuels, such as biogas or bioethanol, contributing to the renewable energy market. The growing global focus on bioenergy provides opportunities for Baijiu lees to become a significant feedstock for green energy.

Processing Costs:

The extraction of valuable components from Baijiu lees, as well as the conversion into biofuels, requires specialized and often expensive equipment. For smaller distilleries, the high cost of processing can be a barrier to large-scale utilization.

Regulatory Concerns:

The use of Baijiu lees in food and cosmetic products is subject to strict regulations. Ensuring the safety and quality of these byproducts can be challenging, especially for international markets.

Market Trends:

Increasing Awareness of Waste Reduction:

There is growing awareness about the need to reduce waste in the alcoholic beverage industry, and Baijiu lees are being increasingly recognized as a resource rather than a waste product.

Growth of the Bioeconomy:

The increasing global focus on the bioeconomy and renewable resources provides significant opportunities for Baijiu lees in both the biofuel and bioproducts markets.

This report is a detailed and comprehensive analysis for global Baijiu Lees market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Baijiu Lees market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2019-2030

Global Baijiu Lees market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2019-2030

Global Baijiu Lees market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2019-2030

Global Baijiu Lees market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Baijiu Lees

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Baijiu Lees market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kweichow Moutai, Wuliangye Group, Luzhou Laojiao, Fenjiu Group, Shede Spirits, Gujing Group, Jiangsu King's Luck Brewery, Langjiu, Guizhou Xijiu, Sichuan Swellfun, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Baijiu Lees market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Dried Distillers Grain
- Wet Distillers Grains

Market segment by Application

- Feed
- Fertilizer
- Edible Fungus Culture Medium
- Brewing
- Biogas

Major players covered

- Kweichow Moutai
- Wuliangye Group
- Luzhou Laojiao
- Fenjiu Group
- Shede Spirits
- Gujing Group
- Jiangsu King's Luck Brewery
- Langjiu
- Guizhou Xijiu
- Sichuan Swellfun

- Guilin Sanhua
- Xifeng Liquor
- Hebei Hengshui Laobaigan Liquor
- Yanghe Distillery
- Jiannanchun
- Guizhou Yaxi Wine Industry
- Guizhou Guijiu
- Guizhou Anjiu
- Guizhou Jinsha Wine Cellar Wine
- Guizhou Guotai Liquor
- Guizhou Zhen Jiu
- Guizhou Diaoyutai Guobin Wine
- Guangxi Danquan Liquor
- Sichuan Xiantan Baijiu Sales
- Hankol
- Hunan WuLing Spirits
- Shandong Qingzhou Yunmen Wine Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Baijiu Lees product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Baijiu Lees, with price, sales quantity, revenue, and global market share of Baijiu Lees from 2019 to 2024.

Chapter 3, the Baijiu Lees competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Baijiu Lees breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Baijiu Lees market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Baijiu Lees.

Chapter 14 and 15, to describe Baijiu Lees sales channel, distributors, customers, research findings and conclusion.

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