

Global Aviation Ground Power Units Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Aviation Ground Power Units market size was valued at US\$ 539 million in 2023 and is forecast to a readjusted size of USD 775 million by 2030 with a CAGR of 5.1% during review period.

Aviation Ground Power Units (GPUs) are essential equipment used at airports to supply electrical power to aircraft while they are on the ground. They provide the necessary power for various systems within the aircraft when the engines are not running, such as air conditioning, lighting, avionics, and other onboard equipment. This ensures that the aircraft can remain operational during ground operations without needing to keep the engines running, which helps save fuel and reduces engine wear.

The global increase in air travel, driven by economic growth, particularly in emerging markets, is expanding the number of aircraft in operation. This requires more ground support infrastructure, including GPUs, to manage aircraft during ground operations. The expansion of commercial and military fleets, including the introduction of new aircraft models, increases demand for advanced GPUs capable of supporting different power requirements.

Advances in technology have led to more efficient GPUs that provide the required power at lower energy consumption, which is increasingly important for airport operations looking to reduce energy costs.

Newer GPU designs are more compact, portable, and easier to maneuver, making them more versatile for use at airports with limited space or for mobile applications at remote parking areas.

Some modern GPUs come with digital controls and smart features such as remote monitoring, diagnostics, and automatic voltage regulation, enhancing operational efficiency and reliability.

GPUs help reduce the need for aircraft auxiliary power units (APUs), which burn fuel when the aircraft is on the ground. By using GPUs instead, airlines can save on fuel costs and reduce carbon emissions, aligning with global sustainability goals.

Increasing demand for electric GPUs as airports seek to replace traditional diesel-powered units with cleaner, more sustainable alternatives to reduce their carbon footprint.

Many airports are implementing green infrastructure and zero-emission strategies, and using electric or hybrid GPUs fits into this broader trend of reducing the environmental impact of airport operations.

This report is a detailed and comprehensive analysis for global Aviation Ground Power Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Aviation Ground Power Units market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Aviation Ground Power Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Aviation Ground Power Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Aviation Ground Power Units market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aviation Ground Power Units

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aviation Ground Power Units market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TLD Group, ITW GSE, Powervamp, Oshkosh Aerotech, Xi'an Jerrystar Instrument, Textron GSE, Tronair, GuangTai, Guinault, Velocity Airport Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aviation Ground Power Units market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Mobile GPU
- Fixed GPU

Market segment by Application

- Civil Airport
- Military Airport

Major players covered

- TLD Group
- ITW GSE
- Powervamp
- Oshkosh Aerotech
- Xi'an Jerrystar Instrument
- Textron GSE
- Tronair
- GuangTai
- Guinault
- Velocity Airport Solutions
- Red Box International
- Power Systems International Limited?PSI?
- GB Barberi
- Jetall GPU
- Aeromax GSE
- Current Power LLC

- MRCCS
- Bertoli Power Units
- Dynell

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aviation Ground Power Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aviation Ground Power Units, with price, sales quantity, revenue, and global market share of Aviation Ground Power Units from 2019 to 2024.

Chapter 3, the Aviation Ground Power Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aviation Ground Power Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Aviation Ground Power Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aviation Ground Power Units.

Chapter 14 and 15, to describe Aviation Ground Power Units sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Aviation Ground Power Units Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Mobile GPU

1.3.3 Fixed GPU

1.4 Market Analysis by Application

1.4.1 Overview: Global Aviation Ground Power Units Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Civil Airport

1.4.3 Military Airport

1.5 Global Aviation Ground Power Units Market Size & Forecast

1.5.1 Global Aviation Ground Power Units Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Aviation Ground Power Units Sales Quantity (2019-2030)

1.5.3 Global Aviation Ground Power Units Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 TLD Group

2.1.1 TLD Group Details

2.1.2 TLD Group Major Business

2.1.3 TLD Group Aviation Ground Power Units Product and Services

2.1.4 TLD Group Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 TLD Group Recent Developments/Updates

2.2 ITW GSE

2.2.1 ITW GSE Details

2.2.2 ITW GSE Major Business

2.2.3 ITW GSE Aviation Ground Power Units Product and Services

2.2.4 ITW GSE Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 ITW GSE Recent Developments/Updates

2.3 Powervamp

2.3.1 Powervamp Details

- 2.3.2 Powervamp Major Business
- 2.3.3 Powervamp Aviation Ground Power Units Product and Services
- 2.3.4 Powervamp Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Powervamp Recent Developments/Updates
- 2.4 Oshkosh Aerotech
 - 2.4.1 Oshkosh Aerotech Details
 - 2.4.2 Oshkosh Aerotech Major Business
 - 2.4.3 Oshkosh Aerotech Aviation Ground Power Units Product and Services
 - 2.4.4 Oshkosh Aerotech Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Oshkosh Aerotech Recent Developments/Updates
- 2.5 Xi'an Jerrystar Instrument
 - 2.5.1 Xi'an Jerrystar Instrument Details
 - 2.5.2 Xi'an Jerrystar Instrument Major Business
 - 2.5.3 Xi'an Jerrystar Instrument Aviation Ground Power Units Product and Services
 - 2.5.4 Xi'an Jerrystar Instrument Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Xi'an Jerrystar Instrument Recent Developments/Updates
- 2.6 Textron GSE
 - 2.6.1 Textron GSE Details
 - 2.6.2 Textron GSE Major Business
 - 2.6.3 Textron GSE Aviation Ground Power Units Product and Services
 - 2.6.4 Textron GSE Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Textron GSE Recent Developments/Updates
- 2.7 Tronair
 - 2.7.1 Tronair Details
 - 2.7.2 Tronair Major Business
 - 2.7.3 Tronair Aviation Ground Power Units Product and Services
 - 2.7.4 Tronair Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Tronair Recent Developments/Updates
- 2.8 GuangTai
 - 2.8.1 GuangTai Details
 - 2.8.2 GuangTai Major Business
 - 2.8.3 GuangTai Aviation Ground Power Units Product and Services
 - 2.8.4 GuangTai Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.8.5 GuangTai Recent Developments/Updates
- 2.9 Guinault
 - 2.9.1 Guinault Details
 - 2.9.2 Guinault Major Business
 - 2.9.3 Guinault Aviation Ground Power Units Product and Services
 - 2.9.4 Guinault Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Guinault Recent Developments/Updates
- 2.10 Velocity Airport Solutions
 - 2.10.1 Velocity Airport Solutions Details
 - 2.10.2 Velocity Airport Solutions Major Business
 - 2.10.3 Velocity Airport Solutions Aviation Ground Power Units Product and Services
 - 2.10.4 Velocity Airport Solutions Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Velocity Airport Solutions Recent Developments/Updates
- 2.11 Red Box International
 - 2.11.1 Red Box International Details
 - 2.11.2 Red Box International Major Business
 - 2.11.3 Red Box International Aviation Ground Power Units Product and Services
 - 2.11.4 Red Box International Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Red Box International Recent Developments/Updates
- 2.12 Power Systems International Limited?PSI?
 - 2.12.1 Power Systems International Limited?PSI? Details
 - 2.12.2 Power Systems International Limited?PSI? Major Business
 - 2.12.3 Power Systems International Limited?PSI? Aviation Ground Power Units Product and Services
 - 2.12.4 Power Systems International Limited?PSI? Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Power Systems International Limited?PSI? Recent Developments/Updates
- 2.13 GB Barberi
 - 2.13.1 GB Barberi Details
 - 2.13.2 GB Barberi Major Business
 - 2.13.3 GB Barberi Aviation Ground Power Units Product and Services
 - 2.13.4 GB Barberi Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 GB Barberi Recent Developments/Updates
- 2.14 Jetall GPU
 - 2.14.1 Jetall GPU Details

- 2.14.2 Jetall GPU Major Business
- 2.14.3 Jetall GPU Aviation Ground Power Units Product and Services
- 2.14.4 Jetall GPU Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Jetall GPU Recent Developments/Updates
- 2.15 Aeromax GSE
 - 2.15.1 Aeromax GSE Details
 - 2.15.2 Aeromax GSE Major Business
 - 2.15.3 Aeromax GSE Aviation Ground Power Units Product and Services
 - 2.15.4 Aeromax GSE Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Aeromax GSE Recent Developments/Updates
- 2.16 Current Power LLC
 - 2.16.1 Current Power LLC Details
 - 2.16.2 Current Power LLC Major Business
 - 2.16.3 Current Power LLC Aviation Ground Power Units Product and Services
 - 2.16.4 Current Power LLC Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Current Power LLC Recent Developments/Updates
- 2.17 MRCCS
 - 2.17.1 MRCCS Details
 - 2.17.2 MRCCS Major Business
 - 2.17.3 MRCCS Aviation Ground Power Units Product and Services
 - 2.17.4 MRCCS Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 MRCCS Recent Developments/Updates
- 2.18 Bertoli Power Units
 - 2.18.1 Bertoli Power Units Details
 - 2.18.2 Bertoli Power Units Major Business
 - 2.18.3 Bertoli Power Units Aviation Ground Power Units Product and Services
 - 2.18.4 Bertoli Power Units Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.18.5 Bertoli Power Units Recent Developments/Updates
- 2.19 Dynell
 - 2.19.1 Dynell Details
 - 2.19.2 Dynell Major Business
 - 2.19.3 Dynell Aviation Ground Power Units Product and Services
 - 2.19.4 Dynell Aviation Ground Power Units Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 Dynell Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AVIATION GROUND POWER UNITS BY MANUFACTURER

3.1 Global Aviation Ground Power Units Sales Quantity by Manufacturer (2019-2024)

3.2 Global Aviation Ground Power Units Revenue by Manufacturer (2019-2024)

3.3 Global Aviation Ground Power Units Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Aviation Ground Power Units by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Aviation Ground Power Units Manufacturer Market Share in 2023

3.4.3 Top 6 Aviation Ground Power Units Manufacturer Market Share in 2023

3.5 Aviation Ground Power Units Market: Overall Company Footprint Analysis

3.5.1 Aviation Ground Power Units Market: Region Footprint

3.5.2 Aviation Ground Power Units Market: Company Product Type Footprint

3.5.3 Aviation Ground Power Units Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Aviation Ground Power Units Market Size by Region

4.1.1 Global Aviation Ground Power Units Sales Quantity by Region (2019-2030)

4.1.2 Global Aviation Ground Power Units Consumption Value by Region (2019-2030)

4.1.3 Global Aviation Ground Power Units Average Price by Region (2019-2030)

4.2 North America Aviation Ground Power Units Consumption Value (2019-2030)

4.3 Europe Aviation Ground Power Units Consumption Value (2019-2030)

4.4 Asia-Pacific Aviation Ground Power Units Consumption Value (2019-2030)

4.5 South America Aviation Ground Power Units Consumption Value (2019-2030)

4.6 Middle East & Africa Aviation Ground Power Units Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Aviation Ground Power Units Sales Quantity by Type (2019-2030)

5.2 Global Aviation Ground Power Units Consumption Value by Type (2019-2030)

5.3 Global Aviation Ground Power Units Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Aviation Ground Power Units Sales Quantity by Application (2019-2030)
- 6.2 Global Aviation Ground Power Units Consumption Value by Application (2019-2030)
- 6.3 Global Aviation Ground Power Units Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Aviation Ground Power Units Sales Quantity by Type (2019-2030)
- 7.2 North America Aviation Ground Power Units Sales Quantity by Application (2019-2030)
- 7.3 North America Aviation Ground Power Units Market Size by Country
 - 7.3.1 North America Aviation Ground Power Units Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Aviation Ground Power Units Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Aviation Ground Power Units Sales Quantity by Type (2019-2030)
- 8.2 Europe Aviation Ground Power Units Sales Quantity by Application (2019-2030)
- 8.3 Europe Aviation Ground Power Units Market Size by Country
 - 8.3.1 Europe Aviation Ground Power Units Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Aviation Ground Power Units Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Aviation Ground Power Units Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Aviation Ground Power Units Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Aviation Ground Power Units Market Size by Region

- 9.3.1 Asia-Pacific Aviation Ground Power Units Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Aviation Ground Power Units Consumption Value by Region (2019-2030)
- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 South Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Aviation Ground Power Units Sales Quantity by Type (2019-2030)
- 10.2 South America Aviation Ground Power Units Sales Quantity by Application (2019-2030)
- 10.3 South America Aviation Ground Power Units Market Size by Country
 - 10.3.1 South America Aviation Ground Power Units Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Aviation Ground Power Units Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Aviation Ground Power Units Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Aviation Ground Power Units Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Aviation Ground Power Units Market Size by Country
 - 11.3.1 Middle East & Africa Aviation Ground Power Units Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Aviation Ground Power Units Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Aviation Ground Power Units Market Drivers
- 12.2 Aviation Ground Power Units Market Restraints
- 12.3 Aviation Ground Power Units Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Aviation Ground Power Units and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Aviation Ground Power Units
- 13.3 Aviation Ground Power Units Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Aviation Ground Power Units Typical Distributors
- 14.3 Aviation Ground Power Units Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Aviation Ground Power Units Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Aviation Ground Power Units Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. TLD Group Basic Information, Manufacturing Base and Competitors

Table 4. TLD Group Major Business

Table 5. TLD Group Aviation Ground Power Units Product and Services

Table 6. TLD Group Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. TLD Group Recent Developments/Updates

Table 8. ITW GSE Basic Information, Manufacturing Base and Competitors

Table 9. ITW GSE Major Business

Table 10. ITW GSE Aviation Ground Power Units Product and Services

Table 11. ITW GSE Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. ITW GSE Recent Developments/Updates

Table 13. Powervamp Basic Information, Manufacturing Base and Competitors

Table 14. Powervamp Major Business

Table 15. Powervamp Aviation Ground Power Units Product and Services

Table 16. Powervamp Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Powervamp Recent Developments/Updates

Table 18. Oshkosh Aerotech Basic Information, Manufacturing Base and Competitors

Table 19. Oshkosh Aerotech Major Business

Table 20. Oshkosh Aerotech Aviation Ground Power Units Product and Services

Table 21. Oshkosh Aerotech Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Oshkosh Aerotech Recent Developments/Updates

Table 23. Xi'an Jerrystar Instrument Basic Information, Manufacturing Base and Competitors

Table 24. Xi'an Jerrystar Instrument Major Business

Table 25. Xi'an Jerrystar Instrument Aviation Ground Power Units Product and Services

Table 26. Xi'an Jerrystar Instrument Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market

Share (2019-2024)

Table 27. Xi'an Jerrystar Instrument Recent Developments/Updates

Table 28. Textron GSE Basic Information, Manufacturing Base and Competitors

Table 29. Textron GSE Major Business

Table 30. Textron GSE Aviation Ground Power Units Product and Services

Table 31. Textron GSE Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Textron GSE Recent Developments/Updates

Table 33. Tronair Basic Information, Manufacturing Base and Competitors

Table 34. Tronair Major Business

Table 35. Tronair Aviation Ground Power Units Product and Services

Table 36. Tronair Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Tronair Recent Developments/Updates

Table 38. GuangTai Basic Information, Manufacturing Base and Competitors

Table 39. GuangTai Major Business

Table 40. GuangTai Aviation Ground Power Units Product and Services

Table 41. GuangTai Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. GuangTai Recent Developments/Updates

Table 43. Guinault Basic Information, Manufacturing Base and Competitors

Table 44. Guinault Major Business

Table 45. Guinault Aviation Ground Power Units Product and Services

Table 46. Guinault Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Guinault Recent Developments/Updates

Table 48. Velocity Airport Solutions Basic Information, Manufacturing Base and Competitors

Table 49. Velocity Airport Solutions Major Business

Table 50. Velocity Airport Solutions Aviation Ground Power Units Product and Services

Table 51. Velocity Airport Solutions Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Velocity Airport Solutions Recent Developments/Updates

Table 53. Red Box International Basic Information, Manufacturing Base and Competitors

Table 54. Red Box International Major Business

Table 55. Red Box International Aviation Ground Power Units Product and Services

Table 56. Red Box International Aviation Ground Power Units Sales Quantity (Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Red Box International Recent Developments/Updates

Table 58. Power Systems International Limited?PSI? Basic Information, Manufacturing Base and Competitors

Table 59. Power Systems International Limited?PSI? Major Business

Table 60. Power Systems International Limited?PSI? Aviation Ground Power Units Product and Services

Table 61. Power Systems International Limited?PSI? Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Power Systems International Limited?PSI? Recent Developments/Updates

Table 63. GB Barberi Basic Information, Manufacturing Base and Competitors

Table 64. GB Barberi Major Business

Table 65. GB Barberi Aviation Ground Power Units Product and Services

Table 66. GB Barberi Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. GB Barberi Recent Developments/Updates

Table 68. Jetall GPU Basic Information, Manufacturing Base and Competitors

Table 69. Jetall GPU Major Business

Table 70. Jetall GPU Aviation Ground Power Units Product and Services

Table 71. Jetall GPU Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Jetall GPU Recent Developments/Updates

Table 73. Aeromax GSE Basic Information, Manufacturing Base and Competitors

Table 74. Aeromax GSE Major Business

Table 75. Aeromax GSE Aviation Ground Power Units Product and Services

Table 76. Aeromax GSE Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Aeromax GSE Recent Developments/Updates

Table 78. Current Power LLC Basic Information, Manufacturing Base and Competitors

Table 79. Current Power LLC Major Business

Table 80. Current Power LLC Aviation Ground Power Units Product and Services

Table 81. Current Power LLC Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Current Power LLC Recent Developments/Updates

Table 83. MRCCS Basic Information, Manufacturing Base and Competitors

Table 84. MRCCS Major Business

Table 85. MRCCS Aviation Ground Power Units Product and Services
Table 86. MRCCS Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 87. MRCCS Recent Developments/Updates
Table 88. Bertoli Power Units Basic Information, Manufacturing Base and Competitors
Table 89. Bertoli Power Units Major Business
Table 90. Bertoli Power Units Aviation Ground Power Units Product and Services
Table 91. Bertoli Power Units Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 92. Bertoli Power Units Recent Developments/Updates
Table 93. Dynell Basic Information, Manufacturing Base and Competitors
Table 94. Dynell Major Business
Table 95. Dynell Aviation Ground Power Units Product and Services
Table 96. Dynell Aviation Ground Power Units Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 97. Dynell Recent Developments/Updates
Table 98. Global Aviation Ground Power Units Sales Quantity by Manufacturer (2019-2024) & (Units)
Table 99. Global Aviation Ground Power Units Revenue by Manufacturer (2019-2024) & (USD Million)
Table 100. Global Aviation Ground Power Units Average Price by Manufacturer (2019-2024) & (US\$/Unit)
Table 101. Market Position of Manufacturers in Aviation Ground Power Units, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023
Table 102. Head Office and Aviation Ground Power Units Production Site of Key Manufacturer
Table 103. Aviation Ground Power Units Market: Company Product Type Footprint
Table 104. Aviation Ground Power Units Market: Company Product Application Footprint
Table 105. Aviation Ground Power Units New Market Entrants and Barriers to Market Entry
Table 106. Aviation Ground Power Units Mergers, Acquisition, Agreements, and Collaborations
Table 107. Global Aviation Ground Power Units Consumption Value by Region (2019-2023-2030) & (USD Million) & CAGR
Table 108. Global Aviation Ground Power Units Sales Quantity by Region (2019-2024) & (Units)
Table 109. Global Aviation Ground Power Units Sales Quantity by Region (2025-2030)

& (Units)

Table 110. Global Aviation Ground Power Units Consumption Value by Region (2019-2024) & (USD Million)

Table 111. Global Aviation Ground Power Units Consumption Value by Region (2025-2030) & (USD Million)

Table 112. Global Aviation Ground Power Units Average Price by Region (2019-2024) & (US\$/Unit)

Table 113. Global Aviation Ground Power Units Average Price by Region (2025-2030) & (US\$/Unit)

Table 114. Global Aviation Ground Power Units Sales Quantity by Type (2019-2024) & (Units)

Table 115. Global Aviation Ground Power Units Sales Quantity by Type (2025-2030) & (Units)

Table 116. Global Aviation Ground Power Units Consumption Value by Type (2019-2024) & (USD Million)

Table 117. Global Aviation Ground Power Units Consumption Value by Type (2025-2030) & (USD Million)

Table 118. Global Aviation Ground Power Units Average Price by Type (2019-2024) & (US\$/Unit)

Table 119. Global Aviation Ground Power Units Average Price by Type (2025-2030) & (US\$/Unit)

Table 120. Global Aviation Ground Power Units Sales Quantity by Application (2019-2024) & (Units)

Table 121. Global Aviation Ground Power Units Sales Quantity by Application (2025-2030) & (Units)

Table 122. Global Aviation Ground Power Units Consumption Value by Application (2019-2024) & (USD Million)

Table 123. Global Aviation Ground Power Units Consumption Value by Application (2025-2030) & (USD Million)

Table 124. Global Aviation Ground Power Units Average Price by Application (2019-2024) & (US\$/Unit)

Table 125. Global Aviation Ground Power Units Average Price by Application (2025-2030) & (US\$/Unit)

Table 126. North America Aviation Ground Power Units Sales Quantity by Type (2019-2024) & (Units)

Table 127. North America Aviation Ground Power Units Sales Quantity by Type (2025-2030) & (Units)

Table 128. North America Aviation Ground Power Units Sales Quantity by Application (2019-2024) & (Units)

Table 129. North America Aviation Ground Power Units Sales Quantity by Application (2025-2030) & (Units)

Table 130. North America Aviation Ground Power Units Sales Quantity by Country (2019-2024) & (Units)

Table 131. North America Aviation Ground Power Units Sales Quantity by Country (2025-2030) & (Units)

Table 132. North America Aviation Ground Power Units Consumption Value by Country (2019-2024) & (USD Million)

Table 133. North America Aviation Ground Power Units Consumption Value by Country (2025-2030) & (USD Million)

Table 134. Europe Aviation Ground Power Units Sales Quantity by Type (2019-2024) & (Units)

Table 135. Europe Aviation Ground Power Units Sales Quantity by Type (2025-2030) & (Units)

Table 136. Europe Aviation Ground Power Units Sales Quantity by Application (2019-2024) & (Units)

Table 137. Europe Aviation Ground Power Units Sales Quantity by Application (2025-2030) & (Units)

Table 138. Europe Aviation Ground Power Units Sales Quantity by Country (2019-2024) & (Units)

Table 139. Europe Aviation Ground Power Units Sales Quantity by Country (2025-2030) & (Units)

Table 140. Europe Aviation Ground Power Units Consumption Value by Country (2019-2024) & (USD Million)

Table 141. Europe Aviation Ground Power Units Consumption Value by Country (2025-2030) & (USD Million)

Table 142. Asia-Pacific Aviation Ground Power Units Sales Quantity by Type (2019-2024) & (Units)

Table 143. Asia-Pacific Aviation Ground Power Units Sales Quantity by Type (2025-2030) & (Units)

Table 144. Asia-Pacific Aviation Ground Power Units Sales Quantity by Application (2019-2024) & (Units)

Table 145. Asia-Pacific Aviation Ground Power Units Sales Quantity by Application (2025-2030) & (Units)

Table 146. Asia-Pacific Aviation Ground Power Units Sales Quantity by Region (2019-2024) & (Units)

Table 147. Asia-Pacific Aviation Ground Power Units Sales Quantity by Region (2025-2030) & (Units)

Table 148. Asia-Pacific Aviation Ground Power Units Consumption Value by Region

(2019-2024) & (USD Million)

Table 149. Asia-Pacific Aviation Ground Power Units Consumption Value by Region
(2025-2030) & (USD Million)

Table 150. South America Aviation Ground Power Units Sales Quantity by Type
(2019-2024) & (Units)

Table 151. South America Aviation Ground Power Units Sales Quantity by Type
(2025-2030) & (Units)

Table 152. South America Aviation Ground Power Units Sales Quantity by Application
(2019-2024) & (Units)

Table 153. South America Aviation Ground Power Units Sales Quantity by Application
(2025-2030) & (Units)

Table 154. South America Aviation Ground Power Units Sales Quantity by Country
(2019-2024) & (Units)

Table 155. South America Aviation Ground Power Units Sales Quantity by Country
(2025-2030) & (Units)

Table 156. South America Aviation Ground Power Units Consumption Value by Country
(2019-2024) & (USD Million)

Table 157. South America Aviation Ground Power Units Consumption Value by Country
(2025-2030) & (USD Million)

Table 158. Middle East & Africa Aviation Ground Power Units Sales Quantity by Type
(2019-2024) & (Units)

Table 159. Middle East & Africa Aviation Ground Power Units Sales Quantity by Type
(2025-2030) & (Units)

Table 160. Middle East & Africa Aviation Ground Power Units Sales Quantity by
Application (2019-2024) & (Units)

Table 161. Middle East & Africa Aviation Ground Power Units Sales Quantity by
Application (2025-2030) & (Units)

Table 162. Middle East & Africa Aviation Ground Power Units Sales Quantity by
Country (2019-2024) & (Units)

Table 163. Middle East & Africa Aviation Ground Power Units Sales Quantity by
Country (2025-2030) & (Units)

Table 164. Middle East & Africa Aviation Ground Power Units Consumption Value by
Country (2019-2024) & (USD Million)

Table 165. Middle East & Africa Aviation Ground Power Units Consumption Value by
Country (2025-2030) & (USD Million)

Table 166. Aviation Ground Power Units Raw Material

Table 167. Key Manufacturers of Aviation Ground Power Units Raw Materials

Table 168. Aviation Ground Power Units Typical Distributors

Table 169. Aviation Ground Power Units Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Aviation Ground Power Units Picture

Figure 2. Global Aviation Ground Power Units Revenue by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Aviation Ground Power Units Revenue Market Share by Type in 2023

Figure 4. Mobile GPU Examples

Figure 5. Fixed GPU Examples

Figure 6. Global Aviation Ground Power Units Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Aviation Ground Power Units Revenue Market Share by Application in 2023

Figure 8. Civil Airport Examples

Figure 9. Military Airport Examples

Figure 10. Global Aviation Ground Power Units Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 11. Global Aviation Ground Power Units Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 12. Global Aviation Ground Power Units Sales Quantity (2019-2030) & (Units)

Figure 13. Global Aviation Ground Power Units Price (2019-2030) & (US\$/Unit)

Figure 14. Global Aviation Ground Power Units Sales Quantity Market Share by Manufacturer in 2023

Figure 15. Global Aviation Ground Power Units Revenue Market Share by Manufacturer in 2023

Figure 16. Producer Shipments of Aviation Ground Power Units by Manufacturer Sales (\$MM) and Market Share (%): 2023

Figure 17. Top 3 Aviation Ground Power Units Manufacturer (Revenue) Market Share in 2023

Figure 18. Top 6 Aviation Ground Power Units Manufacturer (Revenue) Market Share in 2023

Figure 19. Global Aviation Ground Power Units Sales Quantity Market Share by Region (2019-2030)

Figure 20. Global Aviation Ground Power Units Consumption Value Market Share by Region (2019-2030)

Figure 21. North America Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 22. Europe Aviation Ground Power Units Consumption Value (2019-2030) &

(USD Million)

Figure 23. Asia-Pacific Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 24. South America Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 25. Middle East & Africa Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 26. Global Aviation Ground Power Units Sales Quantity Market Share by Type (2019-2030)

Figure 27. Global Aviation Ground Power Units Consumption Value Market Share by Type (2019-2030)

Figure 28. Global Aviation Ground Power Units Average Price by Type (2019-2030) & (US\$/Unit)

Figure 29. Global Aviation Ground Power Units Sales Quantity Market Share by Application (2019-2030)

Figure 30. Global Aviation Ground Power Units Revenue Market Share by Application (2019-2030)

Figure 31. Global Aviation Ground Power Units Average Price by Application (2019-2030) & (US\$/Unit)

Figure 32. North America Aviation Ground Power Units Sales Quantity Market Share by Type (2019-2030)

Figure 33. North America Aviation Ground Power Units Sales Quantity Market Share by Application (2019-2030)

Figure 34. North America Aviation Ground Power Units Sales Quantity Market Share by Country (2019-2030)

Figure 35. North America Aviation Ground Power Units Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 37. Canada Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 38. Mexico Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 39. Europe Aviation Ground Power Units Sales Quantity Market Share by Type (2019-2030)

Figure 40. Europe Aviation Ground Power Units Sales Quantity Market Share by Application (2019-2030)

Figure 41. Europe Aviation Ground Power Units Sales Quantity Market Share by Country (2019-2030)

Figure 42. Europe Aviation Ground Power Units Consumption Value Market Share by Country (2019-2030)

Figure 43. Germany Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 44. France Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 45. United Kingdom Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 46. Russia Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 47. Italy Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 48. Asia-Pacific Aviation Ground Power Units Sales Quantity Market Share by Type (2019-2030)

Figure 49. Asia-Pacific Aviation Ground Power Units Sales Quantity Market Share by Application (2019-2030)

Figure 50. Asia-Pacific Aviation Ground Power Units Sales Quantity Market Share by Region (2019-2030)

Figure 51. Asia-Pacific Aviation Ground Power Units Consumption Value Market Share by Region (2019-2030)

Figure 52. China Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 53. Japan Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 54. South Korea Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 55. India Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 56. Southeast Asia Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 57. Australia Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 58. South America Aviation Ground Power Units Sales Quantity Market Share by Type (2019-2030)

Figure 59. South America Aviation Ground Power Units Sales Quantity Market Share by Application (2019-2030)

Figure 60. South America Aviation Ground Power Units Sales Quantity Market Share by Country (2019-2030)

Figure 61. South America Aviation Ground Power Units Consumption Value Market

Share by Country (2019-2030)

Figure 62. Brazil Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 63. Argentina Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 64. Middle East & Africa Aviation Ground Power Units Sales Quantity Market Share by Type (2019-2030)

Figure 65. Middle East & Africa Aviation Ground Power Units Sales Quantity Market Share by Application (2019-2030)

Figure 66. Middle East & Africa Aviation Ground Power Units Sales Quantity Market Share by Country (2019-2030)

Figure 67. Middle East & Africa Aviation Ground Power Units Consumption Value Market Share by Country (2019-2030)

Figure 68. Turkey Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 69. Egypt Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 70. Saudi Arabia Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 71. South Africa Aviation Ground Power Units Consumption Value (2019-2030) & (USD Million)

Figure 72. Aviation Ground Power Units Market Drivers

Figure 73. Aviation Ground Power Units Market Restraints

Figure 74. Aviation Ground Power Units Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Aviation Ground Power Units in 2023

Figure 77. Manufacturing Process Analysis of Aviation Ground Power Units

Figure 78. Aviation Ground Power Units Industrial Chain

Figure 79. Sales Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

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