

Global Auxiliary Power Units (APUs) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Auxiliary Power Units (APUs) market size was valued at US\$ 1716 million in 2024 and is forecast to a readjusted size of USD 2492 million by 2031 with a CAGR of 5.5% during review period.

The world's core Auxiliary Power Units (APUs) manufacturers include Honeywell, Raytheon Technologies and Safran. The top three companies account for about 95 percent of the market. North America is the world's largest Auxiliary Power Units (APUs) market with a market share of about 46%, followed by Europe and Asia Pacific with a market share of 34% and 15%, respectively. In terms of product type, Aircraft APUs is the largest segment with approximately 98% market share. In terms of application, Civil is the largest downstream segment, accounting for about 64% of the market share.

This report is a detailed and comprehensive analysis for global Auxiliary Power Units (APUs) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Auxiliary Power Units (APUs) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Auxiliary Power Units (APUs) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Auxiliary Power Units (APUs) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Auxiliary Power Units (APUs) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Auxiliary Power Units (APUs)
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Auxiliary Power Units (APUs) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Raytheon Technologies, Safran, Kinetics (Elbit System), Dewey Electronics, MLS (The Marvin Group), Aerosila, Thermo King, Carrier ComfortPro, Dynasys APU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Auxiliary Power Units (APUs) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aircraft APUs

Vehicle APUs

Market segment by Application

Civil

Military

Major players covered

Honeywell

Raytheon Technologies

Safran

Kinetics (Elbit System)

Dewey Electronics

MLS (The Marvin Group)

Aerosila

Thermo King

Carrier ComfortPro

Dynasys APU

Go Green APU

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Auxiliary Power Units (APUs) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Auxiliary Power Units (APUs), with price, sales quantity, revenue, and global market share of Auxiliary Power Units (APUs) from 2020 to 2025.

Chapter 3, the Auxiliary Power Units (APUs) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Auxiliary Power Units (APUs) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Auxiliary Power Units (APUs) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Auxiliary Power Units (APUs).

Chapter 14 and 15, to describe Auxiliary Power Units (APUs) sales channel, distributors, customers, research findings and conclusion.

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