

Global Automotive Metallized Polypropylene Film Capacitors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Metallized Polypropylene Film Capacitors market size was valued at US\$ 429 million in 2025 and is forecast to a readjusted size of US\$ 628 million by 2032 with a CAGR of 5.7% during review period.

Automotive metallized polypropylene film capacitors are non-polar capacitors made by depositing an extremely thin metal layer onto a polypropylene plastic film to serve as electrodes, and then winding or stacking these layers. They are crucial components in key parts of new energy vehicles, such as energy recovery systems, drive systems, and on-board charging systems. With their high reliability, long lifespan, and excellent voltage and ripple current capabilities, they replace some traditional capacitors and are key components for achieving high efficiency and extended driving range.

The key upstream raw material is electronic-grade polypropylene (PP) resin, which is stretched to form an ultra-thin polypropylene base film. This film is then coated with a nanometer-thick layer of aluminum or zinc-aluminum metal through a vacuum deposition process. Global sales are projected to reach approximately 14.5 million units in 2025, with a market price of \$5–40 per unit. The industry's gross profit margin is expected to be in the range of 23%–38%.

This report is a detailed and comprehensive analysis for global Automotive Metallized Polypropylene Film Capacitors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many

markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Metallized Polypropylene Film Capacitors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Metallized Polypropylene Film Capacitors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Metallized Polypropylene Film Capacitors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Metallized Polypropylene Film Capacitors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive Metallized Polypropylene Film Capacitors
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Metallized Polypropylene Film Capacitors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Vishay, KEMET, Nichicon, Panasonic, WIMA, Cornell Dubilier, KYOCERA AVX, Kendeil, FARATRONIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Metallized Polypropylene Film Capacitors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Sided Metallization

Double-Sided Metallization

Market segment by Method

Radial Leads

Axial Leads

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

TDK

Vishay

KEMET

Nichicon

Panasonic

WIMA

Cornell Dubilier

KYOCERA AVX

Kendeil

FARATRONIC

Jianghai

hangzhou Changjie Technology

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Metallized Polypropylene Film Capacitors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Metallized Polypropylene Film Capacitors, with price, sales quantity, revenue, and global market share of Automotive Metallized Polypropylene Film Capacitors from 2021 to 2026.

Chapter 3, the Automotive Metallized Polypropylene Film Capacitors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Metallized Polypropylene Film Capacitors breakdown data

are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Metallized Polypropylene Film Capacitors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Metallized Polypropylene Film Capacitors.

Chapter 14 and 15, to describe Automotive Metallized Polypropylene Film Capacitors sales channel, distributors, customers, research findings and conclusion.

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