

Global Automotive-grade Flexible Printed Circuit (FPC) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive-grade Flexible Printed Circuit (FPC) market size was valued at US\$ 6494 million in 2025 and is forecast to a readjusted size of US\$ 11173 million by 2032 with a CAGR of 7.9% during review period.

Automotive-grade Flexible Printed Circuit (FPC) refers to flexible printed circuits specifically designed and manufactured to meet stringent automotive reliability, safety, and environmental requirements, complying with standards such as AEC-Q, IATF 16949, and ISO 26262, and widely used in automotive electronic systems. In 2025, global Automotive-grade Flexible Printed Circuit (FPC) production reached approximately 29097.5 K Sqm. Global production capacity in 2025 is approximately 38000 K Sqm. The main raw materials include PI film (Polyimide Film, represented by manufacturers: DuPont, Kaneka, UBE); electrolytic copper foil/rolled copper foil (ED/RA Copper Foil, represented by manufacturers: JX, Furukawa, Fukuda, Jiayuan, Nord); and coverlay/adhesive materials. Downstream applications and customers include: Tier-1 automotive electronics manufacturers (Bosch, Continental, ZF, Denso); and OEM vehicle manufacturers (Volkswagen Group, Toyota, Tesla, and BYD), etc.

The Automotive-grade Flexible Printed Circuit (FPC) market is characterized by small area but high value per vehicle, with growth driven primarily by increasing content per car and penetration of high-end applications such as ADAS, Rigid-Flex, and EV platforms, rather than overall vehicle volume growth.

This report is a detailed and comprehensive analysis for global Automotive-grade Flexible Printed Circuit (FPC) market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive-grade Flexible Printed Circuit (FPC) market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Automotive-grade Flexible Printed Circuit (FPC) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Automotive-grade Flexible Printed Circuit (FPC) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Automotive-grade Flexible Printed Circuit (FPC) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive-grade Flexible Printed Circuit (FPC)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive-grade Flexible Printed Circuit (FPC) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mekttec Corporation, Sumitomo Electric Printed Circuits, Fujikura, Suzhou Dongshan Precision, AT&S, Avary, Kinwong Electronic, Shennan Circuits, ZDT, Flexium, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive-grade Flexible Printed Circuit (FPC) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-sided Circuit

Double-sided Circuit

Multi-layer Circuit

Rigid-Flex Circuit

Market segment by Material System

Polyimide-based FPC

High-temperature PI FPC

High-speed/High-frequency FPC

Market segment by Vehicle Type

Traditional Fuel Vehicles

New Energy Vehicles

Market segment by Electrical Performance

Standard Signal FPC

High-speed Signal FPC

High-current FPC

Market segment by Application

ADAS

Intelligent Cockpit

Powertrain

Body Electronic Systems

Others

Major players covered

Mektec Corporation

Sumitomo Electric Printed Circuits

Fujikura

Suzhou Dongshan Precision

AT&S

Avary

Kinwong Electronic

Shennan Circuits

ZDT

Flexium

Victory Giant Technology

SI FLEX

Bhflex

Interflex

ICHIA

CAREER

AKM

JCD

Topsun

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive-grade Flexible Printed Circuit (FPC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive-grade Flexible Printed Circuit (FPC), with price, sales quantity, revenue, and global market share of Automotive-grade Flexible Printed Circuit (FPC) from 2021 to 2026.

Chapter 3, the Automotive-grade Flexible Printed Circuit (FPC) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive-grade Flexible Printed Circuit (FPC) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive-grade Flexible Printed Circuit (FPC) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive-grade Flexible Printed Circuit (FPC).

Chapter 14 and 15, to describe Automotive-grade Flexible Printed Circuit (FPC) sales channel, distributors, customers, research findings and conclusion.

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