

Global Automotive Gas Springs Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Gas Springs market size was valued at US\$ 1237 million in 2023 and is forecast to a readjusted size of USD 1543 million by 2030 with a CAGR of 3.2% during review period.

The main components of automotive gas springs are a cylinder, a piston rod with piston head, a seal and a guide. The cylinder is filled with compressed nitrogen gas. They are mainly used in automotive trunk and hood; also commercial vehicle seat, coach luggage door, side door. By tube dimension, 12 mm~28mm is the most common size.

Automotive Gas Springs Market Drivers

Improved Comfort and Convenience Features: Gas springs enhance user experience by providing smooth opening and closing movements of trunk lids, hoods, and other components. As consumer preferences shift towards more comfort and convenience features in vehicles, the demand for gas springs rises.

Focus on Safety: Automotive gas springs contribute to safety by ensuring that hoods and trunk lids remain securely in place when opened, preventing accidental closures. This focus on safety features in vehicle design is driving the adoption of gas springs.

Technological Advancements: Innovations in materials and manufacturing processes have improved the performance and durability of gas springs, making them more attractive to automotive manufacturers. Advanced gas spring designs are often lighter and more compact.

Electrification and Automation Trends: The shift toward electric vehicles (EVs) and the integration of automated systems in vehicles are expected to increase the use of gas springs, particularly for applications such as automated openings/closings of doors and liftgates.

Customization and Design Flexibility: Gas springs can be easily customized to meet

specific application requirements, providing automotive manufacturers with design flexibility that can enhance vehicle aesthetics and functionality.

Automotive Gas Springs Market Restraints

Cost Considerations: While gas springs provide several benefits, their cost can be higher compared to traditional mechanical springs or other simpler mechanisms. This may deter some manufacturers from extensive adoption, particularly in budget-sensitive segments.

Potential for Gas Leakage: Gas springs rely on sealed cylinders filled with gas under pressure. Over time, seals can wear out, leading to gas leakage and loss of function. This can raise concerns about longevity and reliability.

Limited Awareness and Understanding: Some manufacturers and consumers may still have limited awareness of the advantages of gas springs over traditional spring systems. This lack of understanding can hinder market growth in certain sectors.

Competition from Alternative Technologies: The automotive industry is continually evolving, and competition from alternative technologies (such as hydraulic systems and electronic actuators) may pose a threat to the growth of the gas springs market.

This report is a detailed and comprehensive analysis for global Automotive Gas Springs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Automotive Gas Springs market size and forecasts, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/Pcs), 2019-2030
Global Automotive Gas Springs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/Pcs), 2019-2030

Global Automotive Gas Springs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/Pcs), 2019-2030

Global Automotive Gas Springs market shares of main players, shipments in revenue (\$ Million), sales quantity (million Pcs), and ASP (USD/Pcs), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Gas Springs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Gas Springs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stabilus, Suspa, American Gas Springs (AGS), Bansbach, Lesjofors, Wan Der Ful Co, HAHN Gasfedern, AVM Industries, Hitachi Astemo, Anhui Lant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Gas Springs market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Lift Gas Spring (Non-locking)
- Lockable Gas Springs

Market segment by Application

- OEM
- Aftermarket

Major players covered

- Stabilus
- Suspa
- American Gas Springs (AGS)
- Bansbach
- Lesjofors
- Wan Der Ful Co
- HAHN Gasfedern
- AVM Industries
- Hitachi Astemo

- Anhui Lant
- Vapsint
- GAYSAN
- Tunalift Gas Spring
- Ningbo GasTac Gas Spring
- Shanghai Boxi
- Zhuhai Oudun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Gas Springs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Gas Springs, with price, sales quantity, revenue, and global market share of Automotive Gas Springs from 2019 to 2024.

Chapter 3, the Automotive Gas Springs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Gas Springs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Automotive Gas Springs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Gas Springs.

Chapter 14 and 15, to describe Automotive Gas Springs sales channel, distributors, customers, research findings and conclusion.

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