

Global Automotive Exhaust Heat Recovery (EHR) System Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/A92358E0FEECEN.html>

Date: July 2025

Pages: 103

Price: US\$ 3,480.00 (Single User License)

ID: A92358E0FEECEN

Abstracts

According to our (Global Info Research) latest study, the global Automotive Exhaust Heat Recovery (EHR) System market size was valued at US\$ 145 million in 2024 and is forecast to a readjusted size of USD 404 million by 2031 with a CAGR of 15.9% during review period.

In transportation, an exhaust heat recovery system turns thermal losses in the exhaust pipe into energy. This technology seems to be more and more of interest by car and heavy-duty vehicle manufacturers as an efficient way to save fuel and reduce vehicles' CO2 emissions. This technology can be used either on a hybrid vehicle or a conventional one: it produces either electric energy for batteries or mechanical energy reintroduced on the crankshaft.

The industry's leading producers are DANA, Faurecia and SANGO, with revenues of 27.59%, 20.99% and 14.54% respectively in 2019.

This report is a detailed and comprehensive analysis for global Automotive Exhaust Heat Recovery (EHR) System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Exhaust Heat Recovery (EHR) System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Automotive Exhaust Heat Recovery (EHR) System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Automotive Exhaust Heat Recovery (EHR) System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Automotive Exhaust Heat Recovery (EHR) System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Automotive Exhaust Heat Recovery (EHR) System
To forecast future growth in each product and end-use market
To forecast future factors affecting the marketplace

This report profiles key players in the global Automotive Exhaust Heat Recovery (EHR) System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DANA, Faurecia, SANGO, Borgwarner, T.RAD, Futaba Industrial, BOSAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Exhaust Heat Recovery (EHR) System market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Exhaust Gas Heat Recovery (EGHR)

Rankine Cycle Systems

Thermoelectric Generator

Electric Turbo Compounding (ETC)

Market segment by Application

Passenger Cars

Commercial Vehicles

Major players covered

DANA

Faurecia

SANGO

Borgwarner

T.RAD

Futaba Industrial

BOSAL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Exhaust Heat Recovery (EHR) System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Exhaust Heat Recovery (EHR) System, with price, sales quantity, revenue, and global market share of Automotive Exhaust Heat Recovery (EHR) System from 2020 to 2025.

Chapter 3, the Automotive Exhaust Heat Recovery (EHR) System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Exhaust Heat Recovery (EHR) System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automotive Exhaust Heat Recovery (EHR) System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Exhaust Heat Recovery (EHR) System.

Chapter 14 and 15, to describe Automotive Exhaust Heat Recovery (EHR) System sales channel, distributors, customers, research findings and conclusion.

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