

Global Automatic Wafer Handling System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Wafer Handling System market size was valued at US\$ 1579 million in 2023 and is forecast to a readjusted size of USD 2357 million by 2030 with a CAGR of 6.2% during review period.

This report studies the Semiconductor Wafer Handling System, include Atmospheric Transport Systems and Vacuum Transport Systems.

Atmospheric Transport Systems, including EFEM (Equipment Front End Module) and Wafer Sorter.

Equipment Front End Module (EFEM) is a critical component of the semiconductor manufacturing process. They handle products between ultra-clean storage carriers and a variety of processors, measurement, and testing systems within manufacturing tools. Currently the key manufacturers of Semiconductor Wafer Handling System include RORZE Corporation, Brooks Automation, DAIHEN Corporation, Hirata Corporation, Sinfonia Technology, Nidec (Genmark Automation), JEL Corporation, Cymechs Inc, Robostar, Robots and Design (RND), RAONTEC Inc, KORO, Sanwa Engineering Corporation, HIWIN TECHNOLOGIES, Siasun Robot & Automation, and Shanghai Guona Semiconductor, etc. The top ten players hold a share over 80%.

The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM).

According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This

will drive rapid growth of global Semiconductor Wafer Transfer System.

This report is a detailed and comprehensive analysis for global Automatic Wafer Handling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Automatic Wafer Handling System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Automatic Wafer Handling System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Automatic Wafer Handling System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Automatic Wafer Handling System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Wafer Handling System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Wafer Handling System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RORZE Corporation, DAIHEN Corporation, Hirata Corporation, Sinfonia Technology, Nidec (Genmark Automation), JEL Corporation, Cymechs Inc, Robostar, Robots and Design (RND), RAONTEC Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Wafer Handling System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Atmospheric Transport Systems
- Vacuum Transport Systems

Market segment by Application

- 300mm Wafer Size
- 200mm Wafer Size
- Others

Major players covered

- RORZE Corporation
- DAIHEN Corporation
- Hirata Corporation
- Sinfonia Technology
- Nidec (Genmark Automation)
- JEL Corporation
- Cymechs Inc
- Robostar
- Robots and Design (RND)
- RAONTEC Inc
- KORO
- Brooks Automation
- Kensington Laboratories
- Quartet Mechanics
- Milara Incorporated
- Accuron Technologies (RECIF Technologies)
- Sanwa Engineering Corporation
- HIWIN TECHNOLOGIES
- Siasun Robot & Automation
- Beijing Jingyi Automation Equipment Technology

- Shanghai Guona Semiconductor
- Shanghai Fortrend Technology
- Shanghai MICSON Industrial Automation
- Shanghai HIROKAWA
- HongHu (Suzhou) Semiconductor Technology
- Beijing Sineva Intelligent Machine
- Wisdom Semiconductor Technology
- Wuxi Xinghui Technology
- Mindox Techno
- PHT Inc.
- SK Enpulse
- Huaxin (Jiaxing) Intelligent Manufacturing
- Tazmo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Wafer Handling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Wafer Handling System, with price, sales quantity, revenue, and global market share of Automatic Wafer Handling System from 2019 to 2024.

Chapter 3, the Automatic Wafer Handling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Wafer Handling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Automatic Wafer Handling System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Wafer Handling System.

Chapter 14 and 15, to describe Automatic Wafer Handling System sales channel, distributors, customers, research findings and conclusion.

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