

Global Automatic Pouring Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Pouring Machine market size was valued at US\$ 541 million in 2025 and is forecast to a readjusted size of US\$ 833 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global sales of Automatic pouring machines reached 15,000 units, with an average selling price of US\$35,000. This product is mainly used in casting, metal processing, automotive, and electronics industries. Its high degree of automation effectively improves production efficiency and reduces human error. Upstream raw materials mainly include high-strength steel, electrical control systems, and hydraulic components, with steel and electronic components accounting for the largest share. Downstream users primarily include foundries, automobile manufacturers, and machinery manufacturers, providing application scenarios and demand support for automatic casting machines. With the development of industrial automation and intelligent manufacturing, the demand for automatic casting machines is gradually expanding. Especially under the requirements of high-precision and high-efficiency production, the high reliability and multi-functionality of the equipment have become key to market competition. Leading companies in the industry are gradually gaining market dominance through technological innovation and service expansion, while small and medium-sized enterprises leverage their competitive advantages in cost and delivery time. In terms of total capacity, the global annual output of automatic casting machines is close to 25,000 units, mainly concentrated in the Asian and European markets. Gross profit margins are generally high, ranging from approximately 18% to 22%. Downstream consumption is primarily driven by the automotive, precision casting, and industrial equipment manufacturing sectors, with demand continuing to grow. Upstream material consumption mainly focuses on precision metal materials and electronic control

components. Looking ahead, with increasing demand for intelligent and customized solutions, the market for automatic casting machines will further segment and expand. Intelligent control, energy conservation, environmental protection, and automation upgrades will become the core of competitiveness for businesses.

From the demand side, automated pouring machines benefit from the casting industry's transformation towards automation, reduced manpower, and high-consistency production. The increasing demands for stable pouring quality and cycle time control in the automotive parts, construction machinery, rail transportation, and high-end equipment manufacturing sectors are driving companies to accelerate the replacement of manual pouring with automated equipment. Demand is being driven by both the upgrading of existing production lines and the construction of new lines, providing a solid foundation for continued market growth.

From a technological perspective, equipment is upgrading from a single pouring function to intelligent systems integrating pouring, temperature measurement, weighing, online compensation, and data acquisition. Servo drives, visual positioning, and MES integration are becoming standard features in high-end products. Manufacturers with algorithmic control and process database capabilities are more likely to create technological barriers and penetrate large casting groups and smart factory projects, leading to continuously increasing product added value and customer loyalty.

From a competitive landscape perspective, international brands still hold an advantage in high-end large-scale automated pouring lines and complex alloy pouring. Domestic manufacturers have advantages in cost-effectiveness and service responsiveness in the low-to-mid-end and customized markets, and are penetrating the mid-to-high-end market by localizing core components and strengthening software capabilities. The overall market exhibits a structure of 'high-end concentration, mid-range crowding, and low-end fragmentation,' with price competition and technological upgrades coexisting.

Regional and industry structure: The Asia-Pacific region, especially China, is the primary growth market, benefiting from concentrated casting capacity and manufacturing upgrades. Europe focuses on replacement of existing capacity, emphasizing energy conservation and safety standards. Emerging markets are gradually increasing volume driven by basic industrial construction. Among downstream applications, automobiles and auto parts remain the largest, followed by wind power, construction machinery, and general casting.

From a risk and opportunity perspective, cyclical fluctuations in the casting industry,

slowing downstream investment, and rising raw material prices may suppress short-term demand. However, in the long term, stricter environmental policies, rising labor costs, and the advancement of smart manufacturing will continue to increase the penetration rate of automated casting machines. Manufacturers with complete solution capabilities, capable of providing process consulting and full lifecycle services, are expected to gain higher premiums and more stable growth in future competition.

This report is a detailed and comprehensive analysis for global Automatic Pouring Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Pouring Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Pouring Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Pouring Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Pouring Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Pouring Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Pouring Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sinto America, K?NKEL WAGNER, Borunte, Juneng Machinery, Giesserei Lexikon, Stemma Srl, Guangdong Rongke Industrial Equipment Co., Ltd, Ben Chuang, WEIER, SUZHU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Pouring Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pneumatic/Hydraulic Servo Drive

All-Electric Servo Drive

Market segment by Casting Mechanism

Tilting Casting Machine

Bottom Casting Machine

Electromagnetic Pump Casting Machine

Others

Market segment by Capacity Range

Capacity Range: 0.5kg - 500kg

Capacity Range: 500kg - 5000kg

Others

Market segment by Application

Foundry Industry

Construction Industry

Others

Major players covered

Sinto America

K?NKEL WAGNER

Borunte

Juneng Machinery

Giesserei Lexikon

Stemma Srl

Guangdong Rongke Industrial Equipment Co., Ltd

Ben Chuang

WEIER

SUZHU

Inductotherm Corp.

RUITAI

WENZHOU SOGU TECHNOLOGY CO.,LTD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Pouring Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Pouring Machine, with price, sales quantity, revenue, and global market share of Automatic Pouring Machine from 2021 to 2026.

Chapter 3, the Automatic Pouring Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Pouring Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Pouring Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Pouring Machine.

Chapter 14 and 15, to describe Automatic Pouring Machine sales channel, distributors, customers, research findings and conclusion.

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