

Global Automatic Ophthalmic Perimeter Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Ophthalmic Perimeter market size was valued at US\$ 219 million in 2024 and is forecast to a readjusted size of USD 342 million by 2031 with a CAGR of 6.7% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Automatic ophthalmic perimeter refers to a specialized device used in ophthalmology to assess the visual field of a patient. It is designed to detect and measure any abnormalities or defects in the peripheral vision, which can be indicative of various eye conditions or diseases. The automatic aspect of the perimeter means that it operates electronically and can perform tests without the need for manual adjustments or interventions from the operator. This technology allows for more accurate and efficient testing, as it can automatically track the patient's eye movements and adjust the test accordingly. Overall, an automatic ophthalmic perimeter plays a crucial role in diagnosing and monitoring eye health, providing valuable information for treatment planning and management.

In this report, both tabletop and VR perimeters are included.

The automatic ophthalmic perimeters market is experiencing significant growth due to the increasing prevalence of eye diseases and the growing demand for early diagnosis and treatment. Ophthalmic perimeters are devices used to measure visual fields and detect any abnormalities or defects in the visual field. These devices play a crucial role

in the diagnosis and management of various eye conditions such as glaucoma, macular degeneration, and diabetic retinopathy.

The market size of the automatic ophthalmic perimeters is expected to witness substantial growth in the coming years. This can be attributed to the rising geriatric population, which is more prone to eye diseases, and the increasing awareness about the importance of regular eye check-ups. Additionally, advancements in technology have led to the development of more accurate and efficient automatic ophthalmic perimeters, further driving market growth.

North America and Europe are the major sales regions for automatic ophthalmic perimeters. This can be attributed to the presence of well-established healthcare infrastructure, high healthcare expenditure, and a large patient pool. Moreover, the increasing adoption of advanced ophthalmic devices and the presence of key market players in these regions contribute to their dominance in the market. However, the Asia Pacific region is expected to witness significant growth in the coming years. This can be attributed to the rising healthcare expenditure, increasing awareness about eye health, and the growing geriatric population in countries like China and India.

The automatic ophthalmic perimeters market presents several opportunities for growth. The increasing demand for early diagnosis and treatment of eye diseases, coupled with the rising adoption of telemedicine and remote patient monitoring, provides opportunities for market players to develop innovative and technologically advanced devices. Moreover, the integration of artificial intelligence and machine learning in ophthalmic perimeters can further enhance their accuracy and efficiency, creating new avenues for market growth.

However, the market also faces certain challenges. The high cost of automatic ophthalmic perimeters and the lack of reimbursement policies in some regions can hinder market growth. Additionally, the shortage of skilled professionals to operate these devices and interpret the results can pose a challenge. Therefore, market players need to focus on developing cost-effective solutions and providing training and education to healthcare professionals to overcome these challenges.

In terms of future product development trends, there is a growing focus on developing portable and handheld automatic ophthalmic perimeters. These devices offer convenience and ease of use, allowing for screening and diagnosis in remote or underserved areas. Moreover, there is a trend towards the integration of ophthalmic perimeters with electronic health records and other healthcare systems, enabling seamless data sharing and analysis. Furthermore, the development of wireless and

cloud-based ophthalmic perimeters allows for real-time monitoring and remote access to patient data, enhancing patient care and management.

In conclusion, the automatic ophthalmic perimeters market is witnessing significant growth due to the increasing prevalence of eye diseases and the demand for early diagnosis and treatment. North America and Europe are the major sales regions, but the Asia Pacific region is expected to witness substantial growth. The market presents opportunities for innovation and technological advancements, but also faces challenges such as high costs and the shortage of skilled professionals. Future product development trends include portable and handheld devices, integration with healthcare systems, and wireless and cloud-based solutions.

This report is a detailed and comprehensive analysis for global Automatic Ophthalmic Perimeter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Ophthalmic Perimeter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automatic Ophthalmic Perimeter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automatic Ophthalmic Perimeter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automatic Ophthalmic Perimeter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Automatic Ophthalmic Perimeter
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Ophthalmic Perimeter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carl Zeiss Meditec Group, Haag-Streit Group, Revenio Group, OCULUS Optikgerate GmbH, Topcon Corporation, Optopol Technology, Frey, NIDEK, M&S Technologies (Hilco Vision), Tomey Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Ophthalmic Perimeter market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Static and Kinetic Combination

Static

Kinetic

Market segment by Application

Hospital

Clinic

Optical Shop

Other

Major players covered

Carl Zeiss Meditec Group

Haag-Streit Group

Revenio Group

OCULUS Optikgerate GmbH

Topcon Corporation

Optopol Technology

Frey

NIDEK

M&S Technologies (Hilco Vision)

Tomey Corporation

Kowa

Virtual Field, Inc.

Medmont

Takagi

Micro Medical Device

Olleyes

Heru, Inc.

Elisar Vision Technology

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Ophthalmic Perimeter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Ophthalmic Perimeter, with price, sales quantity, revenue, and global market share of Automatic Ophthalmic Perimeter from 2020 to 2025.

Chapter 3, the Automatic Ophthalmic Perimeter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Ophthalmic Perimeter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automatic Ophthalmic Perimeter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Ophthalmic Perimeter.

Chapter 14 and 15, to describe Automatic Ophthalmic Perimeter sales channel, distributors, customers, research findings and conclusion.

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