

Global Automatic Erythrocyte Sedimentation Rate Analyzer Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Erythrocyte Sedimentation Rate Analyzer market size was valued at US\$ 68.6 million in 2024 and is forecast to a readjusted size of USD 92.4 million by 2031 with a CAGR of 4.4% during review period.

This report studies Automatic Erythrocyte Sedimentation Rate Analyzer/ESR (Sed Rate) Analyzers market. The erythrocyte sedimentation rate, also known as the ESR or sed rate, is a clinical lab test that measures the rate at which red blood cells in whole blood descend into a standardized tube, reported as mm per hour. It is often used to screen patients with fevers of undetermined origin, arthritides, muscle pains, and other vague symptoms. ESR testing is specifically indicated for certain conditions: to monitor rheumatoid arthritis, tuberculosis, and systemic lupus erythematosus; and to diagnose and monitor giant cell arteritis and polymyalgia rheumatica. An elevated ESR may also be associated with many other conditions, including other autoimmune disease, anemia, infection, and malignancy.

The global Automatic Erythrocyte Sedimentation Rate Analyzer market has been experiencing significant growth due to advancements in diagnostic technologies and an increasing focus on monitoring inflammatory diseases. Here are the key trends shaping the market:

1. Rising Prevalence of Inflammatory Diseases

Conditions such as rheumatoid arthritis, lupus, vasculitis, and other autoimmune or inflammatory disorders are becoming more common worldwide. The increased

prevalence of these diseases drives the demand for Automatic ESR analyzers as they are widely used to monitor and assess inflammation levels in patients.

2. Technological Advancements in Automatic ESR Analyzers

Automation: New-generation Automatic ESR analyzers are highly automated, allowing for faster, more accurate, and reliable results. Automation reduces human error, improves laboratory efficiency, and increases the throughput of tests processed.

Integrated Systems: Many Automatic ESR analyzers now come with features that allow integration with Laboratory Information Management Systems (LIMS), facilitating seamless data transfer and enhanced workflow.

Compact and Portable Devices: There has been a shift towards developing more compact, portable Automatic ESR analyzers suitable for point-of-care testing, especially in small clinics and rural healthcare centers.

3. Growing Geriatric Population

The global increase in the elderly population is another significant driver, as this demographic is more susceptible to chronic inflammatory and autoimmune conditions. This creates a sustained demand for ESR testing, making Automatic ESR analyzers crucial in managing their health.

4. Increasing Demand in Emerging Markets

Regions such as Asia-Pacific, Latin America, and parts of Africa are seeing growing healthcare investments, especially in diagnostics. With improvements in healthcare infrastructure, these regions are expected to contribute to the Automatic ESR analyzer market's growth. Government initiatives aimed at improving healthcare access, coupled with an increase in awareness about diagnostic testing, are also fueling demand.

Global Automatic Erythrocyte Sedimentation Rate Analyzer key players include Alifax, Streck, ALCOR Scientific, RR Mechatronics, DIESSE Diagnostica, etc. Global top five manufacturers hold a share about 62%. Europe is the largest market, with a share about 38%, followed by North America and Asia Pacific, both have a share over 55 percent. In terms of product, Small Sample Numbers is the largest segment, with a share over 53%. And in terms of application, the largest application is Medical Use, followed by Scientific Research, etc.

This report is a detailed and comprehensive analysis for global Automatic Erythrocyte Sedimentation Rate Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Erythrocyte Sedimentation Rate Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automatic Erythrocyte Sedimentation Rate Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automatic Erythrocyte Sedimentation Rate Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automatic Erythrocyte Sedimentation Rate Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automatic Erythrocyte Sedimentation Rate Analyzer
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Automatic Erythrocyte Sedimentation Rate Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alifax, Streck, ALCOR Scientific, RR Mechatronics, DIESSE Diagnostica, JOKOH, Sarstedt,

ELITechGroup, Beijing Succeeder, SFRI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Erythrocyte Sedimentation Rate Analyzer market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Big Sample Numbers

Small Sample Numbers

Market segment by Application

Medical Use

Scientific Research

Major players covered

Alifax

Streck

ALCOR Scientific

RR Mechatronics

DIESSE Diagnostica

JOKOH

Sarstedt

ELITechGroup

Beijing Succeeder

SFRI

HemaTechnologies

Disera

Beijing Safe Heart Technology

Linear Chemicals

Bt Products

Wiener Lab Group

LP Italiana

Nuova Aptaca

RAL SA

Paramedical srl

Sclavo Diagnostics International

Vacutest Kima S.r.l.

Improve Medical

Biobase

Shenzhen Yhlo Biotech Co., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Erythrocyte Sedimentation Rate Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Erythrocyte Sedimentation Rate Analyzer, with price, sales quantity, revenue, and global market share of Automatic Erythrocyte Sedimentation Rate Analyzer from 2020 to 2025.

Chapter 3, the Automatic Erythrocyte Sedimentation Rate Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Erythrocyte Sedimentation Rate Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automatic Erythrocyte Sedimentation Rate Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic

Erythrocyte Sedimentation Rate Analyzer.

Chapter 14 and 15, to describe Automatic Erythrocyte Sedimentation Rate Analyzer sales channel, distributors, customers, research findings and conclusion.

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