

Global Automated Passenger Counting (APC) System Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Automated Passenger Counting (APC) System market size was valued at US\$ 495 million in 2024 and is forecast to a readjusted size of USD 1361 million by 2031 with a CAGR of 15.7% during review period.

An Automated Passenger Counter (APC) is an electronic device available for installation on transit vehicles including buses and rail vehicles which accurately records boarding and alighting data. This technology can improve the accuracy and reliability of tracking transit ridership over traditional methods of manual accounting by drivers or estimation through random surveying.

Global automated passenger counting (APC) system key players include Iris-GmbH, HELLA Aglaia Mobile Vision GmbH and Eurotech S.p.A. Global top three manufacturers hold a share about 20%. The global origins are mainly concentrated in the United States and Europe, with Europe being the largest production region, holding about 48% of the market share. In terms of product, infrared type is the largest segment, with a share about 53%. And in terms of application, the largest application is roadways, with a share about 69%.

This report is a detailed and comprehensive analysis for global Automated Passenger Counting (APC) System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with

market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Passenger Counting (APC) System market size and forecasts, in consumption value (\$ Million), sales quantity (K Unit), and average selling prices (US\$/Unit), 2020-2031

Global Automated Passenger Counting (APC) System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Unit), and average selling prices (US\$/Unit), 2020-2031

Global Automated Passenger Counting (APC) System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Unit), and average selling prices (US\$/Unit), 2020-2031

Global Automated Passenger Counting (APC) System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Unit), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Automated Passenger Counting (APC) System
To forecast future growth in each product and end-use market
To forecast future factors affecting the marketplace

This report profiles key players in the global Automated Passenger Counting (APC) System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Iris-GmbH, HELLA Aglaia Mobile Vision GmbH, Eurotech S.p.A, DILAX Intelcom GmbH, Infodev EDI, Universal Com Link, Passio Technologies, Clever Devices Ltd, Retail Sensing Ltd, GMV Syncromatics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Passenger Counting (APC) System market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Infrared Type

Time-of-Flight Type

Stereoscopic Vision Type

Market segment by Application

Roadways

Railways

Airways

Major players covered

Iris-GmbH

HELLA Aglaia Mobile Vision GmbH

Eurotech S.p.A

DILAX Intelcom GmbH

Infodev EDI

Universal Com Link

Passio Technologies

Clever Devices Ltd

Retail Sensing Ltd

GMV Syncromatics

Urban Transportation Associates (UTA)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Passenger Counting (APC) System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Passenger Counting (APC) System, with price, sales quantity, revenue, and global market share of Automated Passenger Counting (APC) System from 2020 to 2025.

Chapter 3, the Automated Passenger Counting (APC) System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Passenger Counting (APC) System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automated Passenger Counting (APC) System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Passenger Counting (APC) System.

Chapter 14 and 15, to describe Automated Passenger Counting (APC) System sales channel, distributors, customers, research findings and conclusion.

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