

Global Auricular Vagus Nerve Stimulation Devices Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Auricular Vagus Nerve Stimulation Devices market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Auricular Vagus Nerve Stimulation (aVNS) devices are medical tools designed to non-invasively stimulate the vagus nerve through the ear. These devices utilize electrical impulses delivered to the auricular branch of the vagus nerve, which is accessible at specific points on the ear. The stimulation aims to modulate neural activity to achieve therapeutic effects for a variety of conditions, such as epilepsy, depression, anxiety, and pain. aVNS devices offer a less invasive alternative to traditional vagus nerve stimulation, which typically requires surgical implantation of a stimulator. By targeting the nerve through the ear, these devices can potentially provide similar benefits with reduced risk and increased ease of use.

The auricular vagus nerve stimulation (aVNS) devices market is experiencing significant growth, driven by rising awareness and acceptance of neuromodulation therapies for various health conditions, including depression, epilepsy, and chronic pain. Major sales regions include North America and Europe, owing to advanced healthcare infrastructure, high prevalence of target disorders, and substantial R&D investments. The Asia-Pacific region is emerging as a lucrative market due to increasing healthcare expenditure and growing patient awareness. Market opportunities are abundant with

ongoing technological advancements and the expanding application scope of aVNS devices. However, challenges such as stringent regulatory frameworks, high costs, and limited reimbursement policies pose barriers to market growth. Additionally, the need for extensive clinical validation to gain broader acceptance in the medical community remains a critical challenge.

This report is a detailed and comprehensive analysis for global Auricular Vagus Nerve Stimulation Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Auricular Vagus Nerve Stimulation Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Auricular Vagus Nerve Stimulation Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Auricular Vagus Nerve Stimulation Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Auricular Vagus Nerve Stimulation Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Auricular Vagus Nerve Stimulation Devices
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Auricular Vagus Nerve Stimulation Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vagustim, Hoolest, Parasym, Pulsetto, Soterix Medical, Spark Biomedical, Truvaga, Neuvana, Sensate, Vivistim, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Auricular Vagus Nerve Stimulation Devices market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wearable aVNS Devices

Handheld aVNS Devices

Market segment by Application

Neurological Disorders

Psychiatric Conditions

Cardiovascular Diseases

Others

Major players covered

Vagustim

Hoolest

Parasym

Pulsetto

Soterix Medical

Spark Biomedical

Truvaga

Neuvana

Sensate

Vivistim

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Auricular Vagus Nerve Stimulation Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Auricular Vagus Nerve Stimulation Devices, with price, sales quantity, revenue, and global market share of Auricular Vagus Nerve Stimulation Devices from 2020 to 2025.

Chapter 3, the Auricular Vagus Nerve Stimulation Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Auricular Vagus Nerve Stimulation Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Auricular Vagus Nerve Stimulation Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Auricular Vagus Nerve Stimulation Devices.

Chapter 14 and 15, to describe Auricular Vagus Nerve Stimulation Devices sales channel, distributors, customers, research findings and conclusion.

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