

Global Amprolium Hydrochloride API Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Amprolium Hydrochloride API market size was valued at US\$ 55.87 million in 2025 and is forecast to a readjusted size of US\$ 105 million by 2032 with a CAGR of 9.0% during review period.

Amprolium Hydrochloride API (Active Pharmaceutical Ingredient) is a white powder, a synthetic thiamine (Vitamin B1) analog used as a coccidiostat (anti-parasitic) in veterinary medicine, primarily for preventing and treating coccidiosis in poultry (chickens, turkeys) and livestock (calves, lambs) by blocking parasite energy metabolism, available as a feed additive or in water, and is known for its high safety margin and low toxicity.

In 2025, global production of amprolium hydrochloride reached 1,428 tons, with an average selling price of USD 38 per kilogram. The total global installed capacity is approximately 1,600 tons, and industry gross margins are typically between 30% and 40%. The cost structure consists of roughly 65% direct materials, 27% manufacturing and transportation expenses, and 8% labor. The industry chain includes upstream raw materials, mainly vitamin B1 intermediates, and downstream applications such as veterinary anticoccidial drugs, feed additives, and veterinary drug formulations.

This report is a detailed and comprehensive analysis for global Amprolium Hydrochloride API market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Amprolium Hydrochloride API market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Amprolium Hydrochloride API market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Amprolium Hydrochloride API market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Amprolium Hydrochloride API market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Amprolium Hydrochloride API
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Amprolium Hydrochloride API market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Phibro Animal Health, Zhejiang Dayang Biology Technology, Kaifeng Darui Pharmaceutical, Jinan Shangyuan New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Amprolium Hydrochloride API market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Content ? 98%

Content ? 99%

Market segment by Grade

Industrial Grade

Veterinary Drug Grade

Market segment by Application

Poultry

Cattle and Sheep

Others

Major players covered

Phibro Animal Health

Zhejiang Dayang Biology Technology

Kaifeng Darui Pharmaceutical

Jinan Shangyuan New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Amprolium Hydrochloride API product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Amprolium Hydrochloride API, with price, sales quantity, revenue, and global market share of Amprolium Hydrochloride API from 2021 to 2026.

Chapter 3, the Amprolium Hydrochloride API competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Amprolium Hydrochloride API breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Amprolium Hydrochloride API market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Amprolium Hydrochloride API.

Chapter 14 and 15, to describe Amprolium Hydrochloride API sales channel,

distributors, customers, research findings and conclusion.

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