

Global Ammonium Phosphite Fertilizer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ammonium Phosphite Fertilizer market size was valued at US\$ 604 million in 2025 and is forecast to a readjusted size of US\$ 850 million by 2032 with a CAGR of 5.0% during review period.

Ammonium phosphite fertilizer is a water-soluble phosphorus fertilizer in which phosphorus is present in the phosphite (PO_3^{3-}) form rather than the conventional phosphate form, typically produced by neutralizing phosphorous acid with ammonia to form mono- or diammonium phosphite salts; it is primarily used as a foliar spray or fertigation input to stimulate plant metabolic activity, enhance phosphorus uptake efficiency, and induce plant defense responses against certain pathogens, rather than serving as a direct bulk phosphorus nutrient source. The supply chain begins upstream with elemental phosphorus production (from phosphate rock) and ammonia synthesis (via the Haber-Bosch process), followed by midstream conversion of elemental phosphorus to phosphorous acid, controlled neutralization with ammonia, formulation into liquid or soluble powder products, and blending with adjuvants or micronutrients. Downstream, products are distributed through agricultural input distributors, specialty fertilizer suppliers, and crop-protection channels, with end users including horticulture, fruit and vegetable growers, turf management, and high-value crops where foliar efficiency and stress resistance are critical. In 2025, the global ammonium phosphite fertilizer market recorded an annual production volume of approximately 390,000 tons against an estimated global production capacity of about 470,000 tons per year, with average unit prices ranging from USD 1,150 to 2,100 per ton, while the industry maintained an average gross margin of around 27%.

This report is a detailed and comprehensive analysis for global Ammonium Phosphite

Fertilizer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ammonium Phosphite Fertilizer market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ammonium Phosphite Fertilizer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ammonium Phosphite Fertilizer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ammonium Phosphite Fertilizer market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ammonium Phosphite Fertilizer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ammonium Phosphite Fertilizer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Verdesian Life Sciences (USA), Innova Resources (USA), Galata Chemicals (USA), Nippon Chemical (Japan), Brandt Consolidated (USA), CultivAce Growth Partners (USA), Haifa Group (Israel), Grupa Azoty (Poland), Agropolychim (Bulgaria), Sar Agrochemicals (India), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Ammonium Phosphite Fertilizer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Monoammonium Phosphite Type

Diammonium Phosphite Type

Market segment by Formulation Form

Liquid Form

Water-soluble Powder

Suspension Concentrate

Market segment by Application

Fruits Crop

Vegetables Crop

Greenhouse

Turf Plant

Others

Major players covered

Verdesian Life Sciences (USA)

Innova Resources (USA)

Galata Chemicals (USA)

Nippon Chemical (Japan)

Brandt Consolidated (USA)

CultivAce Growth Partners (USA)

Haifa Group (Israel)

Grupa Azoty (Poland)

Agropolychim (Bulgaria)

Sar Agrochemicals (India)

Venus Ethoxyethers (India)

Vizag Chemical (India)

Coromandel International (India)

Agro Phos (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ammonium Phosphite Fertilizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ammonium Phosphite Fertilizer, with price, sales quantity, revenue, and global market share of Ammonium Phosphite Fertilizer from 2021 to 2026.

Chapter 3, the Ammonium Phosphite Fertilizer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ammonium Phosphite Fertilizer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ammonium Phosphite Fertilizer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ammonium Phosphite Fertilizer.

Chapter 14 and 15, to describe Ammonium Phosphite Fertilizer sales channel, distributors, customers, research findings and conclusion.

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