

# Global Aminopropanediol (APD) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Aminopropanediol (APD) market size was valued at US\$ 77.2 million in 2024 and is forecast to a readjusted size of USD 112 million by 2031 with a CAGR of 5.5% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Aminopropanediol (APD), also known as 3-Amino-1,2-Propanediol, is a clear liquid with the molecular formula  $C_3H_7NO_2$ . It is a key intermediate in the production of non-ionic contrast agents, such as iohexol and ioversol, used in medical imaging. Additionally, APD serves as an intermediate in pesticide synthesis. The compound is produced by reacting 3-chloro-1,2-propanediol (CPD) with ammonia in a sodium hydroxide alkaline environment, followed by a series of purification steps. APD is valued for its role in both pharmaceutical and agricultural industries.

The market for Aminopropanediol (APD) is currently experiencing steady growth, driven by the increasing global demand for non-ionic contrast agents such as iohexol and iodixanol in medical imaging. The rising adoption of advanced diagnostic procedures, especially in developed countries and emerging markets, has significantly boosted the need for APD. Additionally, its application as an intermediate in pesticide synthesis further broadens its usage in the agricultural sector.

In the future, the APD market is expected to expand further, propelled by advancements in medical imaging technology and growing demand from emerging economies.

Additionally, the focus on environmental sustainability and green chemistry will drive innovations in production processes, enhancing efficiency and reducing costs. However, the market faces challenges such as raw material price volatility, the complexity of manufacturing processes, and increasingly stringent environmental regulations. With continued technological innovation and policy support, the APD market is poised for sustainable growth.

This report is a detailed and comprehensive analysis for global Aminopropanediol (APD) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Aminopropanediol (APD) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Aminopropanediol (APD) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Aminopropanediol (APD) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Aminopropanediol (APD) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Aminopropanediol (APD)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Aminopropanediol (APD) market based on

the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Borregaard, Inner Mongolia Saintchem Chemicals, Kashima Chemical, Yangzhou Princechem, Yixing Yangyang Plastic Additives, Jiangsu Hotec New Material Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Aminopropanediol (APD) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Purity 99.5%

Purity 99.9%

### **Market segment by Application**

Non-ionic Contrast Medium Intermediates

Pesticide Intermediates

Others

### **Major players covered**

Borregaard

Inner Mongolia Saintchem Chemicals

Kashima Chemical

Yangzhou Princechem

Yixing Yangyang Plastic Additives

Jiangsu Hotec New Material Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Aminopropanediol (APD) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aminopropanediol (APD), with price, sales quantity, revenue, and global market share of Aminopropanediol (APD) from 2020 to 2025.

Chapter 3, the Aminopropanediol (APD) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aminopropanediol (APD) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Aminopropanediol (APD) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aminopropanediol (APD).

Chapter 14 and 15, to describe Aminopropanediol (APD) sales channel, distributors,

customers, research findings and conclusion.

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