

# Global Aluminum Nitride Materials Wafer Electrostatic Chucks Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/A2BA82BF3E18EN.html>

Date: July 2025

Pages: 107

Price: US\$ 3,480.00 (Single User License)

ID: A2BA82BF3E18EN

## Abstracts

According to our (Global Info Research) latest study, the global Aluminum Nitride Materials Wafer Electrostatic Chucks market size was valued at US\$ 697 million in 2024 and is forecast to a readjusted size of USD 930 million by 2031 with a CAGR of 4.2% during review period.

Aluminum Nitride (AlN) is a ceramic material known for its excellent thermal conductivity, electrical insulation properties, and high temperature resistance. It is commonly used in various applications, including as a substrate material for electronic components, heat sinks, and more. In the context of wafer processing in the semiconductor industry, Aluminum Nitride is used to create electrostatic chucks.

### Electrostatic Chucks:

Electrostatic chucks are devices used in semiconductor manufacturing equipment, such as etching, deposition, and lithography systems, to hold and secure wafers during various processing steps. These chucks use the principle of electrostatic attraction to grip the wafer without the need for mechanical clamps or vacuum suction.

### Aluminum Nitride Electrostatic Chucks:

Aluminum Nitride is an ideal material for creating electrostatic chucks due to its unique combination of properties. In this context, Aluminum Nitride wafers are used to create chuck surfaces. These wafers are processed to have specific electrical properties that enable them to generate electrostatic forces when a voltage is applied.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

This report is a detailed and comprehensive analysis for global Aluminum Nitride Materials Wafer Electrostatic Chucks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Aluminum Nitride Materials Wafer Electrostatic Chucks market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Aluminum Nitride Materials Wafer Electrostatic Chucks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Aluminum Nitride Materials Wafer Electrostatic Chucks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Aluminum Nitride Materials Wafer Electrostatic Chucks market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

## **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Aluminum Nitride Materials Wafer Electrostatic Chucks
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Aluminum Nitride Materials Wafer Electrostatic Chucks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, Lam Research, SHINKO, TOTO, Sumitomo Osaka Cement, Creative Technology Corporation, Kyocera, Entegris, NTK CERATEC, NGK Insulators, Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Aluminum Nitride Materials Wafer Electrostatic Chucks market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Coulomb Type

Johnsen-Rahbek (JR) Type

### **Market segment by Application**

300 mm Wafer

200 mm Wafer

Others

Major players covered

Applied Materials

Lam Research

SHINKO

TOTO

Sumitomo Osaka Cement

Creative Technology Corporation

Kyocera

Entegris

NTK CERATEC

NGK Insulators, Ltd.

II-VI M Cubed

Tsukuba Seiko

Calitech

Beijing U-PRECISION TECH CO., LTD.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Aluminum Nitride Materials Wafer Electrostatic Chucks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aluminum Nitride Materials Wafer Electrostatic Chucks, with price, sales quantity, revenue, and global market share of Aluminum Nitride Materials Wafer Electrostatic Chucks from 2020 to 2025.

Chapter 3, the Aluminum Nitride Materials Wafer Electrostatic Chucks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aluminum Nitride Materials Wafer Electrostatic Chucks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Aluminum Nitride Materials Wafer Electrostatic Chucks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aluminum Nitride Materials Wafer Electrostatic Chucks.

Chapter 14 and 15, to describe Aluminum Nitride Materials Wafer Electrostatic Chucks sales channel, distributors, customers, research findings and conclusion.

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