

Global Aircraft Emergency Lighting Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aircraft Emergency Lighting market size was valued at US\$ 133 million in 2025 and is forecast to a readjusted size of US\$ 168 million by 2032 with a CAGR of 3.4% during review period.

Aircraft Emergency Lighting refers to individually purchasable emergency lighting “small units” used to guide occupants to exits and provide egress illumination during abnormal or power-loss conditions. These units include replaceable components such as exit sign parts, floor path marking pieces, small cabin emergency light parts, exterior emergency egress light subcomponents, and related power or battery items, counted at the single-piece level and excluding bundled training, long-term service contracts, and other non-hardware value. The category is important in the aviation value chain because it is directly linked to evacuation compliance, cabin safety acceptance, and aircraft return-to-service readiness, and it creates steady aftermarket pull through recurring inspections and replacements. Upstream supply is anchored by certified opto-electronic parts, photoluminescent materials, molded lenses and housings, wiring harnesses, battery chemistries, and qualification documentation systems. Downstream buyers span OEM completion lines, airline and lessor maintenance organizations, helicopter operators, and defense sustainment channels, with procurement commonly executed through OEM line-fit provisioning, operator spares programs, and MRO worksopes that trigger scheduled or condition-driven replacement of discrete items.

In the current market, global production is around 3.5 million Unit, with an average selling price of about 37 USD per Unit EXW basis. The competitive landscape is moderately concentrated because a limited set of aviation-qualified suppliers hold long-standing approvals, aircraft-program references, and established distribution into OEM

and MRO channels, while a broader tail competes on specific subcategories like floor path marking, escape-slide lighting, or emergency power modules. Demand is structurally weighted toward regions with large active fleets and high utilization, because utilization drives wear, inspection frequency, and replacement events, and because mature operators tend to maintain robust spares pools to reduce AOG risk. Procurement behavior is typically “program and platform” based: OEM line-fit demand follows aircraft delivery schedules, whereas MRO replacement demand follows fleet size, utilization, and mandated maintenance intervals, with airlines often using approved parts lists and framework agreements to manage price, traceability, and lead times.

Looking into 2026–2032, the direction of travel is for steady unit growth driven primarily by the expanding active fleet, higher post-pandemic utilization normalization, and continued retrofit activity as operators refresh cabins and standardize lighting solutions across mixed fleets. Technology migration continues toward LEDs and improved photoluminescent systems that reduce power draw and maintenance burden, but this does not eliminate demand: it often shifts demand toward different replaceable components and spares strategies. A secondary trend is the deeper integration of emergency lighting health monitoring into broader cabin systems and maintenance analytics, where operators increasingly apply data and AI-assisted planning to predict failures, optimize inventory, and schedule replacements during planned checks rather than at disruption moments. The key bottlenecks remain certification and configuration complexity (multiple aircraft types and interior layouts), long approval cycles for new entrants, and supply constraints in qualified electronics and battery subcomponents when aviation-grade traceability is required. Cost reduction is possible through platform standardization and modular component design, but program capture and installed-base lock-in will remain decisive for share shifts through the forecast window.

This report is a detailed and comprehensive analysis for global Aircraft Emergency Lighting market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by End User. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aircraft Emergency Lighting market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Emergency Lighting market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Emergency Lighting market size and forecasts, by Type and by End User, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Emergency Lighting market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Aircraft Emergency Lighting
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Emergency Lighting market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Astronics, Collins Aerospace, Diehl Aviation, STG Aerospace, Lufthansa Technik, Cobalt Aerospace, Radiant Power, BaseWest, Eaton, Oxley Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aircraft Emergency Lighting market is split by Type and by End User. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by End User in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Exit Sign Components

Floor Path Marking Components

Cabin Emergency Light Components

Exterior Egress Light Components

Power Battery Components

Others

Market segment by Application

OEM

MRO

Market segment by Light Source

LED

Photoluminescent

Electroluminescent

Others

Market segment by End User

Commercial Air Transport

Cargo Freighter

Business Aviation

Military

Helicopter Rotorcraft

Others

Major players covered

Astronics

Collins Aerospace

Diehl Aviation

STG Aerospace

Lufthansa Technik

Cobalt Aerospace

Radiant Power

BaseWest

Eaton

Oxley Group

Patriot Taxiway

Day-Ray

Safran Cabin

Luminator

Honeywell Aerospace

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aircraft Emergency Lighting product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft Emergency Lighting, with price, sales quantity, revenue, and global market share of Aircraft Emergency Lighting from 2021 to 2026.

Chapter 3, the Aircraft Emergency Lighting competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft Emergency Lighting breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by End User, with sales market share and growth rate by Type, by End User, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aircraft Emergency Lighting market forecast, by regions, by Type, and by End User, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft Emergency Lighting.

Chapter 14 and 15, to describe Aircraft Emergency Lighting sales channel, distributors, customers, research findings and conclusion.

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