

# Global Air Filter Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Air Filter Fabric market size was valued at US\$ 8566 million in 2025 and is forecast to a readjusted size of US\$ 13113 million by 2032 with a CAGR of 6.2% during review period.

Air filter fabric is a specialized woven or nonwoven textile—typically made from polyester, polypropylene, PTFE, glass fiber, or composite materials—engineered to remove airborne particles through mechanical and electrostatic filtration mechanisms while balancing efficiency, airflow resistance, and durability. Its supply chain starts with polymer and glass fiber raw materials, moves through fiber and fabric production using processes such as meltblown, spunbond, needle punching, or weaving with subsequent functional finishing, and continues to filter manufacturers that convert the fabric into pleated or assembled filter elements, which are finally supplied to end-use sectors including HVAC, industrial dust collection, automotive air filtration, cleanrooms, healthcare, and environmental control systems. In 2025, the global air filter fabric market achieves an annual production volume of approximately 1.8 billion square meters against a total production capacity of about 2.15 billion square meters per year, with average unit prices ranging from USD 3.8 to 6.5 per square meter and an industry-wide gross margin of roughly 31%.

This report is a detailed and comprehensive analysis for global Air Filter Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Air Filter Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Air Filter Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Air Filter Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Air Filter Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air Filter Fabric

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air Filter Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ahlstrom (Finland), Lydall (USA), Freudenberg (Germany), Berry Global (USA), Johns Manville (USA), Hollingsworth & Vose (USA), Toray Industries (Japan), Mitsui Chemicals (Japan), Kuraray (Japan), Asahi Kasei (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Air Filter Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for

consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Single Layer Fabric

Multilayer Fabric

### **Market segment by Material**

Polyester (PET)

Polypropylene (PP)

Polyamide (Nylon)

PTFE (Teflon)

Glass Fiber

Activated Carbon

Composite

### **Market segment by Application**

HVAC System

Industrial

Automotive

Healthcare

Pharmaceutical

Food & Beverage

Cleanroom

Others

#### Major players covered

Ahlstrom (Finland)

Lydall (USA)

Freudenberg (Germany)

Berry Global (USA)

Johns Manville (USA)

Hollingsworth & Vose (USA)

Toray Industries (Japan)

Mitsui Chemicals (Japan)

Kuraray (Japan)

Asahi Kasei (Japan)

DuPont (USA)

Fitesa (Brazil)

PFNonwovens (Czech)

Sandler (Germany)

Avgol Nonwovens (Israel)

Suominen (Finland)

Mogul Nonwovens (Turkey)

TWE Group (Germany)

Kingsafe Group (China)

Hanlin Filter Material (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Air Filter Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air Filter Fabric, with price, sales quantity, revenue, and global market share of Air Filter Fabric from 2021 to 2026.

Chapter 3, the Air Filter Fabric competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air Filter Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Air Filter Fabric market forecast, by regions, by Type, and by Application,

with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air Filter Fabric.

Chapter 14 and 15, to describe Air Filter Fabric sales channel, distributors, customers, research findings and conclusion.

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