

Global AI Server AC-DC Power Supply Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server AC-DC Power Supply market size was valued at US\$ 2197 million in 2025 and is forecast to a readjusted size of US\$ 9416 million by 2032 with a CAGR of 19.8% during review period.

In 2025, global AI Server AC-DC Power Supply capacity 4,200 k Units, sales reached approximately 4,130 k Units, with an average market price of around 517 USD/Unit, industrial gross margin 31%.

AI server AC-DC power supplies are rapidly evolving from a generic infrastructure component into a strategic bottleneck for AI data centers. Compared with traditional server PSUs, AI Server AC-DC Power Supply must support far higher rack power, highly dynamic GPU workloads, and compliance with new standards such as OCP ORV3. The competitive landscape is led by Taiwanese ODMs and global power specialists—Delta, Lite-On, AcBel together with OmniOn Power, Advanced Energy—plus rising Chinese vendors focused on AI racks, all centered on 3–5.5 kW CRPS/ORV3 modules and 33 kW rack power shelves.

From a technology standpoint, AI Server AC-DC Power Supply typically features wide-range single-phase or three-phase AC inputs and 48–54 V DC bus outputs. Multi-stage topologies (PFC plus high-frequency LLC or similar) push system efficiency toward titanium levels, with several 3–12 kW reference PSUs already demonstrating peak efficiencies around 97.5–98% at 230 VAC including fan power. Power ratings are migrating from legacy 3 kW units to 5.5 kW and beyond, while power density targets above 100 W/in² are accelerating the adoption of SiC and GaN devices in combination

with advanced silicon MOSFETs. Digital control, PMBus telemetry, hot-swap, and N+1 redundancy are standard, enabling AI racks drawing tens of kilowatts to ride through extreme transient loads without compromising stability.

On the application side, AI Server AC-DC Power Supply now sits at the heart of rack-level power architectures rather than acting as a simple pluggable PSU. In ORV3-type 21-inch racks, a typical 33 kW power shelf combines six hot-swappable 5.5 kW modules feeding a 48–50 V busbar, which in turn supplies multiple GPU server nodes and cascaded 48-to-12 V converters and point-of-load VRs. This architecture underpins hyperscale AI training clusters and is rapidly expanding into HPC, quantitative finance, large-scale simulation and other high-density workloads. Some vendors bundle AI server AC-DC power shelves with rack-level DC distribution, liquid-cooling manifolds and integrated monitoring, turning the power train into a solution-level differentiator in major tenders for AI data center builds.

Across the value chain, upstream suppliers provide power semiconductors, magnetics and long-life capacitors; midstream players design and manufacture AI Server AC-DC Power Supply modules and rack systems; downstream customers are server OEMs and hyperscale/enterprise data center operators. Midstream consolidation is reshaping the competitive field. A notable example is AcBel's acquisition of ABB's Power Conversion division—now operating as OmniOn Power—which brought telecom-grade rectifiers, DC power systems and strong North American data center relationships into AcBel's portfolio. This deal effectively combines high-volume ODM manufacturing strengths with mission-critical front-end power expertise, enhancing the industry's ability to deliver robust AI-class AC-DC power and end-to-end rack-level DC systems.

Looking ahead, three structural shifts will define the AI Server AC-DC Power Supply market. First, 48 V rack architectures are becoming the default for high-power AI systems, displacing 12 V distribution by cutting current, reducing copper losses and freeing cable and connector headroom for higher compute density. Second, unit power and efficiency are moving up in lockstep: the industry is transitioning from 3–5.5 kW PSUs toward 8–12 kW and beyond, enabled by GaN and SiC devices that support higher switching frequencies and smaller magnetics, pushing power density and opening space for smarter monitoring and predictive maintenance. Third, at the facility level, emerging 800 V DC “grid-to-rack” designs are redefining how AC-DC conversion is partitioned between central infrastructure and rack power shelves; future AI data centers will rely on tighter coupling between AI server AC-DC power supplies, medium-voltage UPS, DC busbars and local energy storage to balance explosive AI workload growth with grid stability and sustainability targets.

This report is a detailed and comprehensive analysis for global AI Server AC-DC Power Supply market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server AC-DC Power Supply market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server AC-DC Power Supply market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server AC-DC Power Supply market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server AC-DC Power Supply market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for AI Server AC-DC Power Supply
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server AC-DC Power Supply market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, LITEON Technology, Acbel Polytech, Chicony Power Technology, Advanced Energy, Shenzhen Megmeet Electrical, Shenzhen Honor Electronic, Aohai Technology, China Greatwall Technology, FSP Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Server AC-DC Power Supply market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 3 kW

3-5.5 kW

Above 5.5 kW

Market segment by Certification

Titanium Grade

Platinum Grade

Market segment by Application

GPU Server

ASIC Server

FPGA Server

Others

Major players covered

Delta Electronics

LITEON Technology

Acbel Polytech

Chicony Power Technology

Advanced Energy

Shenzhen Megmeet Electrical

Shenzhen Honor Electronic

Aohai Technology

China Greatwall Technology

FSP Group

Phihong

Murata

Shenzhen Gospower

Zippy Technology

SilverStone

Beijing Dynamic Power

Huawei

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Server AC-DC Power Supply product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server AC-DC Power Supply, with price, sales quantity, revenue, and global market share of AI Server AC-DC Power Supply from 2021 to 2026.

Chapter 3, the AI Server AC-DC Power Supply competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server AC-DC Power Supply breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Server AC-DC Power Supply market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server AC-DC Power Supply.

Chapter 14 and 15, to describe AI Server AC-DC Power Supply sales channel, distributors, customers, research findings and conclusion.

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