

Global Agricultural Belts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Agricultural Belts market size was valued at US\$ 1698 million in 2025 and is forecast to a readjusted size of US\$ 2421 million by 2032 with a CAGR of 5.8% during review period.

Agricultural belts are power transmission belts specifically designed for agricultural machinery, used to transfer and distribute power through frictional or mechanical engagement. They are widely used in tractors, combine harvesters, planters, and forage harvesters, and are characterized by high load capacity, impact resistance, wear resistance, and suitability for harsh operating environments, making them typical high-replacement wear parts in agricultural equipment. The global agricultural belt market is approximately US\$1.65 billion in 2025, with a unit price of approximately US\$16 per belt and annual sales of approximately 103 million belts. Single-line production capacity is typically 800,000–1,000,000 belts per year, and the industry's gross profit margin is approximately 20%–40%. The agricultural belt industry chain covers upstream raw material supply, midstream manufacturing, and downstream applications and sales. Upstream provides natural and synthetic rubbers (such as CR, EPDM, NBR), reinforcement cords (polyester, aramid, fiberglass), and additives including carbon black, plasticizers, and anti-aging rubber agents, which determine the belt's strength, wear resistance, and service life. The midstream segment involves compounding, mixing, forming, vulcanization, and inspection, producing wrapped V-belts, raw-edge V-belts, narrow V-belts, and banded belts for both OEM and aftermarket (AM) replacement. Downstream consists of agricultural machinery OEMs and end users, including tractors, combine harvesters, planters, crop protection equipment, post-harvest machinery, as well as dealers and farmers. As high-replacement wear parts, agricultural belts have stable demand in the aftermarket, which typically accounts for a

larger share than the OEM market.

This report is a detailed and comprehensive analysis for global Agricultural Belts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Agricultural Belts market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Agricultural Belts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Agricultural Belts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Agricultural Belts market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Agricultural Belts
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Agricultural Belts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsuboshi Belting, Gates Corporation, Optibelt, Bando Chemical Industrials, Hutchinson, PIX Transmissions Ltd., Timken Belts, Continental, Megadyne, Sanwei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Agricultural Belts market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

OEM

Aftermarket

Market segment by Structure

V-Belts

Poly-V Belts

Flat Belts

Market segment by Application

Harvesters

Silage Harvesters

Others

Major players covered

Mitsuboshi Belting

Gates Corporation

Optibelt

Bando Chemical Industrials

Hutchinson

PIX Transmissions Ltd.

Timken Belts

Continental

Megadyne

Sanwei

SANLUX

Ruiniu

Guangde Tianpeng Industrial

Ruisheng

Weishi Jiulong Rubber and Plastic

BESTORQ

Fenner Dunlop

Hebei Heiyi Rubber

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Agricultural Belts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Agricultural Belts, with price, sales quantity, revenue, and global market share of Agricultural Belts from 2021 to 2026.

Chapter 3, the Agricultural Belts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Agricultural Belts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Agricultural Belts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Agricultural Belts.

Chapter 14 and 15, to describe Agricultural Belts sales channel, distributors, customers, research findings and conclusion.

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