

Global Active Dry Brewing Yeast Strains Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Active Dry Brewing Yeast Strains market size was valued at US\$ 1749 million in 2025 and is forecast to a readjusted size of US\$ 2709 million by 2032 with a CAGR of 6.6% during review period.

Active Dry Brewing Yeast Strains are selected and standardized yeast lineages developed specifically for beer fermentation, offering high viability, genetic stability, and consistent metabolic performance across batches. They enable rapid fermentation start-up, predictable attenuation, and precise flavor control while remaining easy to store and transport, making them suitable for both commercial brewing and homebrewing. In 2025, production was 7,203 tons and the average price was USD 236,000 per ton. The industry's capacity utilization rate in 2025 was about 65% and the average gross margin was around 50%. Amid intensifying competition, profitability depends on building scalable and cost-efficient propagation and drying systems while differentiating through diversified strain portfolios and technical support services that strengthen customer stickiness and mitigate price pressure. Upstream, molasses serves as the core feedstock supplied by large sugar processors. The midstream segment covers strain selection and improvement, seed expansion and aerobic propagation, nutrient and oxygen control, drying and stabilization, packaging, shelf-life validation, and batch quality management, which together determine yeast viability, fermentation performance, and unit cost structure. Downstream demand comes from commercial breweries and beverage producers as well as household brewers purchasing through retail and e-commerce channels, with customers placing greater emphasis on stable yields and reproducible flavor outcomes.

This report is a detailed and comprehensive analysis for global Active Dry Brewing

Yeast Strains market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Active Dry Brewing Yeast Strains market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Active Dry Brewing Yeast Strains market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Active Dry Brewing Yeast Strains market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Active Dry Brewing Yeast Strains market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Active Dry Brewing Yeast Strains
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Active Dry Brewing Yeast Strains market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lesaffre, Lallemand, Angel Yeast, Novonesis, AEB Group, White Labs, AB Mauri, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Active Dry Brewing Yeast Strains market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Temperature Fermentation

Medium-High Temperature Fermentation

Market segment by Sales Channel

Wholesale

Retail

Market segment by Viability

90%?Viability?95%

Viability>95%

Others

Market segment by Application

Beer

Wine

Others

Major players covered

Lesaffre

Lallemand

Angel Yeast

Novonesis

AEB Group

White Labs

AB Mauri

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Active Dry Brewing Yeast Strains product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Active Dry Brewing Yeast Strains, with price, sales quantity, revenue, and global market share of Active Dry Brewing Yeast Strains from 2021 to 2026.

Chapter 3, the Active Dry Brewing Yeast Strains competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Active Dry Brewing Yeast Strains breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Active Dry Brewing Yeast Strains market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Active Dry Brewing Yeast Strains.

Chapter 14 and 15, to describe Active Dry Brewing Yeast Strains sales channel, distributors, customers, research findings and conclusion.

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