

Global Active Dry Brewing Yeast Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Active Dry Brewing Yeast market size was valued at US\$ 1749 million in 2025 and is forecast to a readjusted size of US\$ 2709 million by 2032 with a CAGR of 6.6% during review period.

Active Dry Brewing Yeast is a high-viability yeast preparation designed for beer fermentation, offering strong storage stability and logistics convenience while enabling fast start-up, consistent fermentation performance, and controllable flavor outcomes. It is widely used in both commercial brewing and homebrewing. In 2025, total production reached 7,203 tons with an average price of 236,000 USD per ton. Industry capacity utilization was approximately 65% and the average gross margin was around 50%. Under intensifying competition, profitability increasingly depends on scaling propagation and drying processes into low-cost systems, while improving customer stickiness through multi-strain portfolios and technical service support to mitigate price competition. Upstream supply is centered on molasses as the key raw material, with representative suppliers including Cargill, Tate & Lyle, and Wilmar International. Midstream activities cover strain selection and improvement, seed expansion and aerobic propagation, nutrient and oxygen control, drying and stabilization, packaging, shelf-life validation, and batch quality control, which together determine yeast viability retention, fermentation performance, and unit cost. Downstream demand comes from commercial breweries and beverage producers, as well as homebrewers purchasing through retail and e-commerce channels, with end users placing greater emphasis on stable yield and repeatable flavor results.

This report is a detailed and comprehensive analysis for global Active Dry Brewing Yeast market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Active Dry Brewing Yeast market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Active Dry Brewing Yeast market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Active Dry Brewing Yeast market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Active Dry Brewing Yeast market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Active Dry Brewing Yeast
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Active Dry Brewing Yeast market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lesaffre, Lallemand, Angel Yeast, Novonesis, AEB Group, White Labs, AB Mauri, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Active Dry Brewing Yeast market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Temperature Fermentation

Medium-High Temperature Fermentation

Market segment by Sales Channel

Wholesale

Retail

Market segment by Viability

90%?Viability?95%

Viability>95%

Others

Market segment by Application

Beer

Wine

Others

Major players covered

Lesaffre

Lallemand

Angel Yeast

Novonesis

AEB Group

White Labs

AB Mauri

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Active Dry Brewing Yeast product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Active Dry Brewing Yeast, with price, sales quantity, revenue, and global market share of Active Dry Brewing Yeast from 2021 to 2026.

Chapter 3, the Active Dry Brewing Yeast competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Active Dry Brewing Yeast breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Active Dry Brewing Yeast market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Active Dry Brewing Yeast.

Chapter 14 and 15, to describe Active Dry Brewing Yeast sales channel, distributors, customers, research findings and conclusion.

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