

Global Accessory Gearbox Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Accessory Gearbox market size was valued at US\$ 2367 million in 2025 and is forecast to a readjusted size of US\$ 3708 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global accessory gearbox production reached approximately 27,100 units, with an average global market price of around US\$85,000 per unit. Monthly production capacity is 52 units per line. Gross Profit Margin: 22%. The accessory gearbox industry chain begins with high-precision gear steel, bearings, shafts, and lubrication components, which are supplied by specialized aerospace-grade material manufacturers. These components are then machined, heat-treated, and assembled by gearbox producers who integrate mounting pads, gear trains, and lubrication systems. Downstream, the finished units are delivered to engine OEMs for installation in turbofan, turboshaft, APU, and industrial gas turbine platforms, with after-sales maintenance and overhaul forming an additional long-term service segment. The accessory gearbox market will continue to show resilient demand because it is tightly linked to aircraft engine deliveries, helicopter fleet renewal, and industrial turbine modernization. Although it is a niche product, its technical barriers, certification requirements, and long service cycles make it a stable and high-value segment with consistent long-term growth potential.

This report is a detailed and comprehensive analysis for global Accessory Gearbox market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Accessory Gearbox market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Accessory Gearbox market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Accessory Gearbox market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Accessory Gearbox market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Accessory Gearbox
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Accessory Gearbox market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran, Rolls Royce, GE Aerospace, Pratt And Whitney, Honeywell Aerospace, MTU Aero Engines, IHI Corporation, Kawasaki Heavy Industries, Avio Aero, Collins Aerospace, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Accessory Gearbox market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aviation Engine Accessory Gearbox

Industrial Gas Turbine Accessory Gearbox

Helicopter Engine Accessory Gearbox

APU Accessory Gearbox

Market segment by Structural

Single Stage Gearbox

Multi Stage Gearbox

External Mounted Gearbox

Internal Mounted Gearbox

Market segment by Application

Commercial Aircraft Engines

Helicopter Propulsion Systems

Industrial Gas Turbines

APU Systems For Aircraft

Major players covered

Safran

Rolls Royce

GE Aerospace

Pratt And Whitney

Honeywell Aerospace

MTU Aero Engines

IHI Corporation

Kawasaki Heavy Industries

Avio Aero

Collins Aerospace

Liebherr Aerospace

Mitsubishi Heavy Industries

RTX

Zf Luftfahrttechnik

Hanwha Aerospace

GKN Aerospace

Uec Saturn

China Aviation Engine Corporation

Aerospace Industrial Development Corporation

Aerospace Industrial Development Corporation Turkish Aerospace Industries

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Accessory Gearbox product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Accessory Gearbox, with price, sales quantity, revenue, and global market share of Accessory Gearbox from 2021 to 2026.

Chapter 3, the Accessory Gearbox competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Accessory Gearbox breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Accessory Gearbox market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Accessory Gearbox.

Chapter 14 and 15, to describe Accessory Gearbox sales channel, distributors, customers, research findings and conclusion.

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