

Global ABS Toughening Modifier Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/A60EE8AAA3E1EN.html>

Date: January 2026

Pages: 139

Price: US\$ 3,480.00 (Single User License)

ID: A60EE8AAA3E1EN

Abstracts

According to our (Global Info Research) latest study, the global ABS Toughening Modifier market size was valued at US\$ 2348 million in 2025 and is forecast to a readjusted size of US\$ 3369 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global ABS Toughening Modifier production reached approximately 1.03 million tons, with an average global market price of around US\$ 2200 per ton.

ABS toughening additives are polymeric modifiers blended into ABS or ABS alloys (e.g., PC/ABS) to improve impact resistance and low-temperature toughness. They work by creating dispersed rubbery domains (e.g., core-shell particles or elastomer phases) that absorb impact energy and hinder crack propagation, while balancing flow, appearance and processing stability. Typical families include core-shell MBS/AIM and elastomeric modifiers such as CPE and SEBS.

The upstream mainly consists of monomers and rubber raw materials (butadiene, styrene, acrylonitrile, methyl methacrylate, etc.), basic elastomers and polyolefins (PE > chlorinated to CPE, SEBS, etc.), and additives such as initiators/emulsifiers; the midstream provides powders/granules to toughening modifier manufacturers (such as core-shell MBS, acrylic core-shell AIM, CPE, etc.), and modified plastics plants complete the compounding, granulation, and performance tuning; the downstream is the ABS modified materials and products industry (home appliance housings, consumer electronics, automotive interior and exterior trims, toys and daily necessities, pipes and profiles, etc.). Representative examples of the upstream and midstream supply ecosystem include Dow's PARALOID (MBS-type impact modifiers) and Arkema's Clearstrength (impact modifier product line), and CPE suppliers often use CPE for ABS

impact modification in their application notes.

The annual production capacity of a single-line ABS Toughening Modifier is approximately 20k tons, with a gross profit margin of approximately 20%-40%.

This report is a detailed and comprehensive analysis for global ABS Toughening Modifier market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ABS Toughening Modifier market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global ABS Toughening Modifier market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global ABS Toughening Modifier market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global ABS Toughening Modifier market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for ABS Toughening Modifier
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global ABS Toughening Modifier market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include LG Chem, Techno-UMG, Kumho, SABIC, NIPPON AandL, LOTTE Advanced Materials, FCFC, Ineos Styrolution Group, Roehm, Arkema, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ABS Toughening Modifier market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

MBS Core-Shell Type

AIM Acrylic Core-Shell Type

Others

Market segment by Form

Powder Type

Masterbatch Type

Market segment by Application

Home Appliances

Consumer Electronics

Automotive Interior and Exterior Trim

Daily Necessities

Toys

Others

Major players covered

LG Chem

Techno-UMG

Kumho

SABIC

NIPPON AandL

LOTTE Advanced Materials

FCFC

Ineos Styrolution Group

Roehm

Arkema

Dow

Shine Polymer

Xinchanglong New Material

Huaxing Additives

Bontecn Group

Fihonor Chemical

Guofeng Rubber & Plastic

Zhongju Chem

Ruifeng Chemical

Ketong Plastic

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ABS Toughening Modifier product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ABS Toughening Modifier, with price, sales quantity, revenue, and global market share of ABS Toughening Modifier from 2021 to 2026.

Chapter 3, the ABS Toughening Modifier competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ABS Toughening Modifier breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ABS Toughening Modifier market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ABS Toughening Modifier.

Chapter 14 and 15, to describe ABS Toughening Modifier sales channel, distributors, customers, research findings and conclusion.

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