

# Global ABS Material Mask Carriers and Shipping Boxes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global ABS Material Mask Carriers and Shipping Boxes market size was valued at US\$ 44.24 million in 2025 and is forecast to a readjusted size of US\$ 59.93 million by 2032 with a CAGR of 4.4% during review period.

ABS Material Mask Carriers and Shipping Boxes are specialized packaging for the semiconductor/display panel industry, made of impact-resistant, high-cleanliness ABS plastic. They are primarily used for shipping, temporary storage, and inter-workshop transfer of photomasks—a key component in photolithography processes. Through integrated anti-static design (preventing damage to the photomask circuitry from static electricity), a high-flatness inner lining (preventing scratches and particle adhesion to the photomask surface), a sealed dustproof structure, and precise positioning clips, they effectively isolate external dust, humidity, and physical impacts, ensuring the cleanliness and structural integrity of the photomask (including quartz/glass substrates with high-precision circuit patterns) throughout the entire logistics process. They are a core supporting packaging element for the safe transfer of photomasks in precision manufacturing fields such as semiconductor chips and LCD panels.

In 2025, global ABS Material Mask Carriers and Shipping Boxes production reached approximately 325 K units, with an average global market price of around US\$ 132 per unit. The production capacity of ABS Material Mask Carriers and Shipping Boxes is approximately 411 K units per year, the average gross profit margin was 30-32%.

The upstream of ABS Material Mask Carriers and Shipping Boxes is based on petrochemical raw materials, mainly relying on special ABS resin synthesized from

three major monomers: acrylonitrile, butadiene, and styrene, as well as antistatic additives, sealing materials, and high-precision molds. Midstream production requires cleanroom environments, precision injection molding, and dust-free assembly processes, combined with antistatic treatment, customized linings, and snap-fit ??designs. Downstream services cater to semiconductor photomask manufacturers, display panel companies, and wafer fabs, serving as a specialized transport carrier for photomasks (the core 'film' in photolithography), connecting chip design and manufacturing stages, and ensuring the safe flow of precision photomasks in logistics and processes.

In the cost of ABS Material Mask Carriers and Shipping Boxes, raw materials account for approximately 50-60%, mainly consisting of special ABS resin (antistatic grade) and antistatic components; manufacturing costs account for approximately 25-35%, covering cleanroom injection molding, CNC machining, and dust-free assembly; direct labor accounts for 10-15%, requiring professional technicians; R&D and quality testing costs account for approximately 5-10%, including photomask protective structure design and antistatic performance testing; and packaging and logistics costs account for approximately 3-5%. The total cost is significantly affected by product precision requirements, batch size, and degree of customization. High-end products, due to higher cleanliness and antistatic standards, can have a cost premium that can be 2-3 times that of ordinary products.

This report is a detailed and comprehensive analysis for global ABS Material Mask Carriers and Shipping Boxes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global ABS Material Mask Carriers and Shipping Boxes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global ABS Material Mask Carriers and Shipping Boxes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global ABS Material Mask Carriers and Shipping Boxes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global ABS Material Mask Carriers and Shipping Boxes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for ABS Material Mask Carriers and Shipping Boxes
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global ABS Material Mask Carriers and Shipping Boxes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, Gudeng Precision, Dainichi Shoji, Pozzetta, Chuang King, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

ABS Material Mask Carriers and Shipping Boxes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### **Market segment by Type**

Single Pack

Multiple Packs

## Market segment by Mask Size

4-inch

5-inch

6-inch

Other

## Market segment by Application

Photomask Factory

Wafer Fab

Other

## Major players covered

Entegris

Gudeng Precision

Dainichi Shoji

Pozzetta

Chuang King

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe ABS Material Mask Carriers and Shipping Boxes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ABS Material Mask Carriers and Shipping Boxes, with price, sales quantity, revenue, and global market share of ABS Material Mask Carriers and Shipping Boxes from 2021 to 2026.

Chapter 3, the ABS Material Mask Carriers and Shipping Boxes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ABS Material Mask Carriers and Shipping Boxes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ABS Material Mask Carriers and Shipping Boxes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ABS Material Mask Carriers and Shipping Boxes.

Chapter 14 and 15, to describe ABS Material Mask Carriers and Shipping Boxes sales channel, distributors, customers, research findings and conclusion.

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