

# Global 7-Axis Articulated Arm Measuring Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/72AA8977EF3EEN.html>

Date: April 2026

Pages: 87

Price: US\$ 3,480.00 (Single User License)

ID: 72AA8977EF3EEN

## Abstracts

According to our (Global Info Research) latest study, the global 7-Axis Articulated Arm Measuring Machine market size was valued at US\$ 304 million in 2025 and is forecast to a readjusted size of US\$ 510 million by 2032 with a CAGR of 7.4% during review period.

The seven-axis articulated arm measuring machine (MAC) is a high-end portable coordinate measuring machine with seven rotary joints, providing greater degrees of freedom and a larger workspace. The added axes enhance operational flexibility and the ability to measure complex spaces, making it suitable for inspecting narrow or complex structures. The system integrates a high-precision encoder, probe, and laser scanning module for acquiring accurate 3D data. It is widely used in aerospace structural components, automotive body inspection, heavy equipment manufacturing, and precision mold measurement. The upstream of the industry chain includes high-precision encoders, carbon fiber arm structures, high-resolution sensors, and control electronics systems; the midstream includes mechanical assembly, precision compensation algorithms, and metrology software integration; downstream applications cover aerospace OEMs, automotive manufacturers, equipment manufacturers, and professional testing service organizations. In 2025, the global production of seven-axis articulated arm measuring machines was approximately 3,278 units, with an average market price of approximately US\$90,000 per unit. The gross profit margin of major companies in the industry is between 50% and 68%. Global production capacity in 2025 was approximately 4,000 units.

The 7-axis articulated arm measuring machine segment represents the premium tier of portable metrology equipment. Increasing demand for complex geometry inspection and

high-precision measurement in aerospace and advanced manufacturing drives growth. Compared with 6-axis systems, 7-axis models provide greater flexibility and improved accessibility, enhancing productivity in large-scale component inspection. The integration of laser scanning, digital twins, and smart manufacturing platforms further strengthens their competitiveness. Although total shipment volume is relatively limited, high unit prices and strong technical barriers ensure stable profitability and long-term growth potential.

This report is a detailed and comprehensive analysis for global 7-Axis Articulated Arm Measuring Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global 7-Axis Articulated Arm Measuring Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 7-Axis Articulated Arm Measuring Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 7-Axis Articulated Arm Measuring Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 7-Axis Articulated Arm Measuring Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 7-Axis Articulated Arm Measuring Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 7-Axis Articulated Arm Measuring Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexagon, Kreon Technologies, RPS Metrology, Tomelleri, Trimos, API, LK Metrology, Wuxi PMT, Tianjin ControlNice, PMT Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

7-Axis Articulated Arm Measuring Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Measuring Range up to 3 Meters

Measuring Range 3-5 Meters

Measuring Range above 5 Meters

### Market segment by Measurement Type

Contact Probe

Non-contact Probe

## Market segment by Accuracy Level

Standard Accuracy

High Accuracy

Ultra High Precision

## Market segment by Application

Aerospace

Automotive

Electronics

Others

## Major players covered

Hexagon

Kreon Technologies

RPS Metrology

Tomelleri

Trimos

API

LK Metrology

Wuxi PMT

Tianjin ControlNice

## PMT Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe 7-Axis Articulated Arm Measuring Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 7-Axis Articulated Arm Measuring Machine, with price, sales quantity, revenue, and global market share of 7-Axis Articulated Arm Measuring Machine from 2021 to 2026.

Chapter 3, the 7-Axis Articulated Arm Measuring Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 7-Axis Articulated Arm Measuring Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 7-Axis Articulated Arm Measuring Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 7-Axis Articulated Arm Measuring Machine.

Chapter 14 and 15, to describe 7-Axis Articulated Arm Measuring Machine sales channel, distributors, customers, research findings and conclusion.

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