

Global 4,4'-Dihydroxybiphenyl Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global 4,4'-Dihydroxybiphenyl market size was valued at US\$ 158 million in 2024 and is forecast to a readjusted size of USD 274 million by 2031 with a CAGR of 8.2% during review period.

4,4'-Dihydroxybiphenyl, also called 4,4'-Biphenol, a white powder, is mainly used as an intermediate in some fields, such as liquid crystal polymers, PPSU, etc.

4,4'-Dihydroxybiphenyl is an intermediate mainly used in the manufacture of thermoplastics such as liquid crystalline polymers (LCP), polyesters, polycarbonates and polysulfones. 4,4'-Dihydroxybiphenyl is welcomed by downstream consumers and the industry experiences continuous increasing trend in the recent few years.

Globally, about 45% of 4,4'-Dihydroxybiphenyl are used in liquid crystalline polymers industry. The expansion of 5G technology and consumer electronics (smartphones, tablets, and wearable devices) is driving the need for materials that offer high-frequency performance, low dielectric constants, and excellent thermal stability, making LCPs a preferred choice. Fast increasing demand of LCPs will drive the 4,4'-Dihydroxybiphenyl industry to grow continuously.

Worldwide, production of 4,4'-Dihydroxybiphenyl is mainly dominated by SI Group and Honshu Chemical. The two companies hold more than 80% production share. In recent two years, supported by increasing demand from downstream industries, Chinese companies begin to implement new projects actively to cater to the market. With more mature and advanced technology, it is estimated that Chinese producer will play a key role in the supply chain of ,4-biphenol in the coming years.

This report is a detailed and comprehensive analysis for global 4,4'-Dihydroxybiphenyl market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 4,4'-Dihydroxybiphenyl market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global 4,4'-Dihydroxybiphenyl market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global 4,4'-Dihydroxybiphenyl market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global 4,4'-Dihydroxybiphenyl market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for 4,4'-Dihydroxybiphenyl
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global 4,4'-Dihydroxybiphenyl market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SI Group, Honshu Chemical, OG Corporation, Jinzhou Sanfeng Technology, Shengxiao Group, Shandong Kunda Biotechnology, Hunan Dacheng Pharmaceutical and Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

4,4'-Dihydroxybiphenyl market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?99.9% Purity

?99.9% Purity

Market segment by Application

Liquid Crystal Polymers (LCP)

Polysulfones

Polycarbonates

Polyesters

Other

Major players covered

SI Group

Honshu Chemical

OG Corporation

Jinzhou Sanfeng Technology

Shengxiao Group

Shandong Kunda Biotechnology

Hunan Dacheng Pharmaceutical and Chemical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 4,4'-Dihydroxybiphenyl product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 4,4'-Dihydroxybiphenyl, with price, sales quantity, revenue, and global market share of 4,4'-Dihydroxybiphenyl from 2020 to 2025.

Chapter 3, the 4,4'-Dihydroxybiphenyl competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 4,4'-Dihydroxybiphenyl breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and 4,4'-Dihydroxybiphenyl market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 4,4'-Dihydroxybiphenyl.

Chapter 14 and 15, to describe 4,4'-Dihydroxybiphenyl sales channel, distributors, customers, research findings and conclusion.

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