

# Global 400V Low-Voltage Switchgear Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global 400V Low-Voltage Switchgear market size was valued at US\$ 6514 million in 2025 and is forecast to a readjusted size of US\$ 8463 million by 2032 with a CAGR of 3.6% during review period.

400V low-voltage switchgear is a complete set of equipment used in AC 400V power distribution systems, mainly composed of circuit breakers, disconnectors, busbars, protection devices, and monitoring systems. Its function is to control, protect, distribute, and monitor low-voltage power systems, ensuring safe and reliable power operation in factories, buildings, data centers, and other locations. It solves the problems of insufficient power supply reliability, high short-circuit fault risk, and difficult load management in low-voltage power distribution systems. The average price of this product is approximately US\$20,000 per set, with global sales of approximately 316,600 sets.

Upstream industries include copper, steel, insulation materials, circuit breakers, and sensors; midstream industries are switchgear manufacturers responsible for cabinet design, assembly, and testing; downstream industries include industrial enterprises, buildings, data centers, and transportation facilities. Future trends are intelligentization, digitalization, and green environmental protection: remote monitoring and predictive maintenance through IoT and cloud platforms, the use of environmentally friendly materials and energy-saving designs, and meeting the development needs of carbon neutrality and smart grids.

This report is a detailed and comprehensive analysis for global 400V Low-Voltage Switchgear market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global 400V Low-Voltage Switchgear market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 400V Low-Voltage Switchgear market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 400V Low-Voltage Switchgear market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 400V Low-Voltage Switchgear market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for 400V Low-Voltage Switchgear
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global 400V Low-Voltage Switchgear market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Schneider, Mitsubishi Electric, Toshiba, Hitachi Energy, GE Grid, Eaton, Hyundai Electric, LS Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

400V Low-Voltage Switchgear market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Fixed Type

Drawer Type

Other

### **Market segment by Level of Intelligence**

Traditional Type

Intelligent Monitoring Type

Other

### **Market segment by Installation Method**

Indoor Type

Outdoor Type

### **Market segment by Application**

Buildings

Industrial Manufacturing

Transportation Hubs

Other

### Major players covered

ABB

Siemens

Schneider

Mitsubishi Electric

Toshiba

Hitachi Energy

GE Grid

Eaton

Hyundai Electric

LS Electric

Fuji Electric

Ormazabal

Tavrada Electric

CG Power

NR Electric

Pinggao Group

China XD Group

## XJ Group

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe 400V Low-Voltage Switchgear product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 400V Low-Voltage Switchgear, with price, sales quantity, revenue, and global market share of 400V Low-Voltage Switchgear from 2021 to 2026.

Chapter 3, the 400V Low-Voltage Switchgear competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 400V Low-Voltage Switchgear breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 400V Low-Voltage Switchgear market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 400V Low-Voltage Switchgear.

Chapter 14 and 15, to describe 400V Low-Voltage Switchgear sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global 400V Low-Voltage Switchgear Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Fixed Type

1.3.3 Drawer Type

1.3.4 Other

1.4 Market Analysis by Level of Intelligence

1.4.1 Overview: Global 400V Low-Voltage Switchgear Consumption Value by Level of Intelligence: 2021 Versus 2025 Versus 2032

1.4.2 Traditional Type

1.4.3 Intelligent Monitoring Type

1.4.4 Other

1.5 Market Analysis by Installation Method

1.5.1 Overview: Global 400V Low-Voltage Switchgear Consumption Value by Installation Method: 2021 Versus 2025 Versus 2032

1.5.2 Indoor Type

1.5.3 Outdoor Type

1.6 Market Analysis by Application

1.6.1 Overview: Global 400V Low-Voltage Switchgear Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Buildings

1.6.3 Industrial Manufacturing

1.6.4 Transportation Hubs

1.6.5 Other

1.7 Global 400V Low-Voltage Switchgear Market Size & Forecast

1.7.1 Global 400V Low-Voltage Switchgear Consumption Value (2021 & 2025 & 2032)

1.7.2 Global 400V Low-Voltage Switchgear Sales Quantity (2021-2032)

1.7.3 Global 400V Low-Voltage Switchgear Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 ABB

2.1.1 ABB Details

- 2.1.2 ABB Major Business
- 2.1.3 ABB 400V Low-Voltage Switchgear Product and Services
- 2.1.4 ABB 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 ABB Recent Developments/Updates
- 2.2 Siemens
  - 2.2.1 Siemens Details
  - 2.2.2 Siemens Major Business
  - 2.2.3 Siemens 400V Low-Voltage Switchgear Product and Services
  - 2.2.4 Siemens 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Siemens Recent Developments/Updates
- 2.3 Schneider
  - 2.3.1 Schneider Details
  - 2.3.2 Schneider Major Business
  - 2.3.3 Schneider 400V Low-Voltage Switchgear Product and Services
  - 2.3.4 Schneider 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Schneider Recent Developments/Updates
- 2.4 Mitsubishi Electric
  - 2.4.1 Mitsubishi Electric Details
  - 2.4.2 Mitsubishi Electric Major Business
  - 2.4.3 Mitsubishi Electric 400V Low-Voltage Switchgear Product and Services
  - 2.4.4 Mitsubishi Electric 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Mitsubishi Electric Recent Developments/Updates
- 2.5 Toshiba
  - 2.5.1 Toshiba Details
  - 2.5.2 Toshiba Major Business
  - 2.5.3 Toshiba 400V Low-Voltage Switchgear Product and Services
  - 2.5.4 Toshiba 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Toshiba Recent Developments/Updates
- 2.6 Hitachi Energy
  - 2.6.1 Hitachi Energy Details
  - 2.6.2 Hitachi Energy Major Business
  - 2.6.3 Hitachi Energy 400V Low-Voltage Switchgear Product and Services
  - 2.6.4 Hitachi Energy 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Hitachi Energy Recent Developments/Updates
- 2.7 GE Grid
  - 2.7.1 GE Grid Details
  - 2.7.2 GE Grid Major Business
  - 2.7.3 GE Grid 400V Low-Voltage Switchgear Product and Services
  - 2.7.4 GE Grid 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 GE Grid Recent Developments/Updates
- 2.8 Eaton
  - 2.8.1 Eaton Details
  - 2.8.2 Eaton Major Business
  - 2.8.3 Eaton 400V Low-Voltage Switchgear Product and Services
  - 2.8.4 Eaton 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Eaton Recent Developments/Updates
- 2.9 Hyundai Electric
  - 2.9.1 Hyundai Electric Details
  - 2.9.2 Hyundai Electric Major Business
  - 2.9.3 Hyundai Electric 400V Low-Voltage Switchgear Product and Services
  - 2.9.4 Hyundai Electric 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Hyundai Electric Recent Developments/Updates
- 2.10 LS Electric
  - 2.10.1 LS Electric Details
  - 2.10.2 LS Electric Major Business
  - 2.10.3 LS Electric 400V Low-Voltage Switchgear Product and Services
  - 2.10.4 LS Electric 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 LS Electric Recent Developments/Updates
- 2.11 Fuji Electric
  - 2.11.1 Fuji Electric Details
  - 2.11.2 Fuji Electric Major Business
  - 2.11.3 Fuji Electric 400V Low-Voltage Switchgear Product and Services
  - 2.11.4 Fuji Electric 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Fuji Electric Recent Developments/Updates
- 2.12 Ormazabal
  - 2.12.1 Ormazabal Details
  - 2.12.2 Ormazabal Major Business

- 2.12.3 Ormazabal 400V Low-Voltage Switchgear Product and Services
- 2.12.4 Ormazabal 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Ormazabal Recent Developments/Updates
- 2.13 Tavrída Electric
  - 2.13.1 Tavrída Electric Details
  - 2.13.2 Tavrída Electric Major Business
  - 2.13.3 Tavrída Electric 400V Low-Voltage Switchgear Product and Services
  - 2.13.4 Tavrída Electric 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Tavrída Electric Recent Developments/Updates
- 2.14 CG Power
  - 2.14.1 CG Power Details
  - 2.14.2 CG Power Major Business
  - 2.14.3 CG Power 400V Low-Voltage Switchgear Product and Services
  - 2.14.4 CG Power 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 CG Power Recent Developments/Updates
- 2.15 NR Electric
  - 2.15.1 NR Electric Details
  - 2.15.2 NR Electric Major Business
  - 2.15.3 NR Electric 400V Low-Voltage Switchgear Product and Services
  - 2.15.4 NR Electric 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 NR Electric Recent Developments/Updates
- 2.16 Pinggao Group
  - 2.16.1 Pinggao Group Details
  - 2.16.2 Pinggao Group Major Business
  - 2.16.3 Pinggao Group 400V Low-Voltage Switchgear Product and Services
  - 2.16.4 Pinggao Group 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.16.5 Pinggao Group Recent Developments/Updates
- 2.17 China XD Group
  - 2.17.1 China XD Group Details
  - 2.17.2 China XD Group Major Business
  - 2.17.3 China XD Group 400V Low-Voltage Switchgear Product and Services
  - 2.17.4 China XD Group 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.17.5 China XD Group Recent Developments/Updates

## 2.18 XJ Group

### 2.18.1 XJ Group Details

### 2.18.2 XJ Group Major Business

### 2.18.3 XJ Group 400V Low-Voltage Switchgear Product and Services

### 2.18.4 XJ Group 400V Low-Voltage Switchgear Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.18.5 XJ Group Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: 400V LOW-VOLTAGE SWITCHGEAR BY MANUFACTURER**

### 3.1 Global 400V Low-Voltage Switchgear Sales Quantity by Manufacturer (2021-2026)

### 3.2 Global 400V Low-Voltage Switchgear Revenue by Manufacturer (2021-2026)

### 3.3 Global 400V Low-Voltage Switchgear Average Price by Manufacturer (2021-2026)

### 3.4 Market Share Analysis (2025)

#### 3.4.1 Producer Shipments of 400V Low-Voltage Switchgear by Manufacturer Revenue (\$MM) and Market Share (%): 2025

#### 3.4.2 Top 3 400V Low-Voltage Switchgear Manufacturer Market Share in 2025

#### 3.4.3 Top 6 400V Low-Voltage Switchgear Manufacturer Market Share in 2025

### 3.5 400V Low-Voltage Switchgear Market: Overall Company Footprint Analysis

#### 3.5.1 400V Low-Voltage Switchgear Market: Region Footprint

#### 3.5.2 400V Low-Voltage Switchgear Market: Company Product Type Footprint

#### 3.5.3 400V Low-Voltage Switchgear Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global 400V Low-Voltage Switchgear Market Size by Region

#### 4.1.1 Global 400V Low-Voltage Switchgear Sales Quantity by Region (2021-2032)

#### 4.1.2 Global 400V Low-Voltage Switchgear Consumption Value by Region (2021-2032)

#### 4.1.3 Global 400V Low-Voltage Switchgear Average Price by Region (2021-2032)

### 4.2 North America 400V Low-Voltage Switchgear Consumption Value (2021-2032)

### 4.3 Europe 400V Low-Voltage Switchgear Consumption Value (2021-2032)

### 4.4 Asia-Pacific 400V Low-Voltage Switchgear Consumption Value (2021-2032)

### 4.5 South America 400V Low-Voltage Switchgear Consumption Value (2021-2032)

### 4.6 Middle East & Africa 400V Low-Voltage Switchgear Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2032)
- 5.2 Global 400V Low-Voltage Switchgear Consumption Value by Type (2021-2032)
- 5.3 Global 400V Low-Voltage Switchgear Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2032)
- 6.2 Global 400V Low-Voltage Switchgear Consumption Value by Application (2021-2032)
- 6.3 Global 400V Low-Voltage Switchgear Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2032)
- 7.2 North America 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2032)
- 7.3 North America 400V Low-Voltage Switchgear Market Size by Country
  - 7.3.1 North America 400V Low-Voltage Switchgear Sales Quantity by Country (2021-2032)
  - 7.3.2 North America 400V Low-Voltage Switchgear Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2032)
- 8.2 Europe 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2032)
- 8.3 Europe 400V Low-Voltage Switchgear Market Size by Country
  - 8.3.1 Europe 400V Low-Voltage Switchgear Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe 400V Low-Voltage Switchgear Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific 400V Low-Voltage Switchgear Market Size by Region

9.3.1 Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific 400V Low-Voltage Switchgear Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2032)

10.2 South America 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2032)

10.3 South America 400V Low-Voltage Switchgear Market Size by Country

10.3.1 South America 400V Low-Voltage Switchgear Sales Quantity by Country (2021-2032)

10.3.2 South America 400V Low-Voltage Switchgear Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2032)

### 11.3 Middle East & Africa 400V Low-Voltage Switchgear Market Size by Country

11.3.1 Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa 400V Low-Voltage Switchgear Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## 12 MARKET DYNAMICS

12.1 400V Low-Voltage Switchgear Market Drivers

12.2 400V Low-Voltage Switchgear Market Restraints

12.3 400V Low-Voltage Switchgear Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## 13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of 400V Low-Voltage Switchgear and Key Manufacturers

13.2 Manufacturing Costs Percentage of 400V Low-Voltage Switchgear

13.3 400V Low-Voltage Switchgear Production Process

13.4 Industry Value Chain Analysis

## 14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 400V Low-Voltage Switchgear Typical Distributors

14.3 400V Low-Voltage Switchgear Typical Customers

## 15 RESEARCH FINDINGS AND CONCLUSION

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global 400V Low-Voltage Switchgear Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global 400V Low-Voltage Switchgear Consumption Value by Level of Intelligence, (USD Million), 2021 & 2025 & 2032

Table 3. Global 400V Low-Voltage Switchgear Consumption Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Table 4. Global 400V Low-Voltage Switchgear Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. ABB Basic Information, Manufacturing Base and Competitors

Table 6. ABB Major Business

Table 7. ABB 400V Low-Voltage Switchgear Product and Services

Table 8. ABB 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. ABB Recent Developments/Updates

Table 10. Siemens Basic Information, Manufacturing Base and Competitors

Table 11. Siemens Major Business

Table 12. Siemens 400V Low-Voltage Switchgear Product and Services

Table 13. Siemens 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Siemens Recent Developments/Updates

Table 15. Schneider Basic Information, Manufacturing Base and Competitors

Table 16. Schneider Major Business

Table 17. Schneider 400V Low-Voltage Switchgear Product and Services

Table 18. Schneider 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Schneider Recent Developments/Updates

Table 20. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 21. Mitsubishi Electric Major Business

Table 22. Mitsubishi Electric 400V Low-Voltage Switchgear Product and Services

Table 23. Mitsubishi Electric 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Mitsubishi Electric Recent Developments/Updates

Table 25. Toshiba Basic Information, Manufacturing Base and Competitors

Table 26. Toshiba Major Business

- Table 27. Toshiba 400V Low-Voltage Switchgear Product and Services
- Table 28. Toshiba 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Toshiba Recent Developments/Updates
- Table 30. Hitachi Energy Basic Information, Manufacturing Base and Competitors
- Table 31. Hitachi Energy Major Business
- Table 32. Hitachi Energy 400V Low-Voltage Switchgear Product and Services
- Table 33. Hitachi Energy 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Hitachi Energy Recent Developments/Updates
- Table 35. GE Grid Basic Information, Manufacturing Base and Competitors
- Table 36. GE Grid Major Business
- Table 37. GE Grid 400V Low-Voltage Switchgear Product and Services
- Table 38. GE Grid 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. GE Grid Recent Developments/Updates
- Table 40. Eaton Basic Information, Manufacturing Base and Competitors
- Table 41. Eaton Major Business
- Table 42. Eaton 400V Low-Voltage Switchgear Product and Services
- Table 43. Eaton 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Eaton Recent Developments/Updates
- Table 45. Hyundai Electric Basic Information, Manufacturing Base and Competitors
- Table 46. Hyundai Electric Major Business
- Table 47. Hyundai Electric 400V Low-Voltage Switchgear Product and Services
- Table 48. Hyundai Electric 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Hyundai Electric Recent Developments/Updates
- Table 50. LS Electric Basic Information, Manufacturing Base and Competitors
- Table 51. LS Electric Major Business
- Table 52. LS Electric 400V Low-Voltage Switchgear Product and Services
- Table 53. LS Electric 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. LS Electric Recent Developments/Updates
- Table 55. Fuji Electric Basic Information, Manufacturing Base and Competitors
- Table 56. Fuji Electric Major Business
- Table 57. Fuji Electric 400V Low-Voltage Switchgear Product and Services

Table 58. Fuji Electric 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Fuji Electric Recent Developments/Updates

Table 60. Ormazabal Basic Information, Manufacturing Base and Competitors

Table 61. Ormazabal Major Business

Table 62. Ormazabal 400V Low-Voltage Switchgear Product and Services

Table 63. Ormazabal 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Ormazabal Recent Developments/Updates

Table 65. Tavrída Electric Basic Information, Manufacturing Base and Competitors

Table 66. Tavrída Electric Major Business

Table 67. Tavrída Electric 400V Low-Voltage Switchgear Product and Services

Table 68. Tavrída Electric 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Tavrída Electric Recent Developments/Updates

Table 70. CG Power Basic Information, Manufacturing Base and Competitors

Table 71. CG Power Major Business

Table 72. CG Power 400V Low-Voltage Switchgear Product and Services

Table 73. CG Power 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. CG Power Recent Developments/Updates

Table 75. NR Electric Basic Information, Manufacturing Base and Competitors

Table 76. NR Electric Major Business

Table 77. NR Electric 400V Low-Voltage Switchgear Product and Services

Table 78. NR Electric 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. NR Electric Recent Developments/Updates

Table 80. Pinggao Group Basic Information, Manufacturing Base and Competitors

Table 81. Pinggao Group Major Business

Table 82. Pinggao Group 400V Low-Voltage Switchgear Product and Services

Table 83. Pinggao Group 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Pinggao Group Recent Developments/Updates

Table 85. China XD Group Basic Information, Manufacturing Base and Competitors

Table 86. China XD Group Major Business

Table 87. China XD Group 400V Low-Voltage Switchgear Product and Services

Table 88. China XD Group 400V Low-Voltage Switchgear Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. China XD Group Recent Developments/Updates

Table 90. XJ Group Basic Information, Manufacturing Base and Competitors

Table 91. XJ Group Major Business

Table 92. XJ Group 400V Low-Voltage Switchgear Product and Services

Table 93. XJ Group 400V Low-Voltage Switchgear Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. XJ Group Recent Developments/Updates

Table 95. Global 400V Low-Voltage Switchgear Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 96. Global 400V Low-Voltage Switchgear Revenue by Manufacturer (2021-2026) & (USD Million)

Table 97. Global 400V Low-Voltage Switchgear Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 98. Market Position of Manufacturers in 400V Low-Voltage Switchgear, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 99. Head Office and 400V Low-Voltage Switchgear Production Site of Key Manufacturer

Table 100. 400V Low-Voltage Switchgear Market: Company Product Type Footprint

Table 101. 400V Low-Voltage Switchgear Market: Company Product Application Footprint

Table 102. 400V Low-Voltage Switchgear New Market Entrants and Barriers to Market Entry

Table 103. 400V Low-Voltage Switchgear Mergers, Acquisition, Agreements, and Collaborations

Table 104. Global 400V Low-Voltage Switchgear Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 105. Global 400V Low-Voltage Switchgear Sales Quantity by Region (2021-2026) & (K Units)

Table 106. Global 400V Low-Voltage Switchgear Sales Quantity by Region (2027-2032) & (K Units)

Table 107. Global 400V Low-Voltage Switchgear Consumption Value by Region (2021-2026) & (USD Million)

Table 108. Global 400V Low-Voltage Switchgear Consumption Value by Region (2027-2032) & (USD Million)

Table 109. Global 400V Low-Voltage Switchgear Average Price by Region (2021-2026) & (US\$/Unit)

Table 110. Global 400V Low-Voltage Switchgear Average Price by Region (2027-2032)

& (US\$/Unit)

Table 111. Global 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2026) & (K Units)

Table 112. Global 400V Low-Voltage Switchgear Sales Quantity by Type (2027-2032) & (K Units)

Table 113. Global 400V Low-Voltage Switchgear Consumption Value by Type (2021-2026) & (USD Million)

Table 114. Global 400V Low-Voltage Switchgear Consumption Value by Type (2027-2032) & (USD Million)

Table 115. Global 400V Low-Voltage Switchgear Average Price by Type (2021-2026) & (US\$/Unit)

Table 116. Global 400V Low-Voltage Switchgear Average Price by Type (2027-2032) & (US\$/Unit)

Table 117. Global 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2026) & (K Units)

Table 118. Global 400V Low-Voltage Switchgear Sales Quantity by Application (2027-2032) & (K Units)

Table 119. Global 400V Low-Voltage Switchgear Consumption Value by Application (2021-2026) & (USD Million)

Table 120. Global 400V Low-Voltage Switchgear Consumption Value by Application (2027-2032) & (USD Million)

Table 121. Global 400V Low-Voltage Switchgear Average Price by Application (2021-2026) & (US\$/Unit)

Table 122. Global 400V Low-Voltage Switchgear Average Price by Application (2027-2032) & (US\$/Unit)

Table 123. North America 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2026) & (K Units)

Table 124. North America 400V Low-Voltage Switchgear Sales Quantity by Type (2027-2032) & (K Units)

Table 125. North America 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2026) & (K Units)

Table 126. North America 400V Low-Voltage Switchgear Sales Quantity by Application (2027-2032) & (K Units)

Table 127. North America 400V Low-Voltage Switchgear Sales Quantity by Country (2021-2026) & (K Units)

Table 128. North America 400V Low-Voltage Switchgear Sales Quantity by Country (2027-2032) & (K Units)

Table 129. North America 400V Low-Voltage Switchgear Consumption Value by Country (2021-2026) & (USD Million)

Table 130. North America 400V Low-Voltage Switchgear Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Europe 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2026) & (K Units)

Table 132. Europe 400V Low-Voltage Switchgear Sales Quantity by Type (2027-2032) & (K Units)

Table 133. Europe 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2026) & (K Units)

Table 134. Europe 400V Low-Voltage Switchgear Sales Quantity by Application (2027-2032) & (K Units)

Table 135. Europe 400V Low-Voltage Switchgear Sales Quantity by Country (2021-2026) & (K Units)

Table 136. Europe 400V Low-Voltage Switchgear Sales Quantity by Country (2027-2032) & (K Units)

Table 137. Europe 400V Low-Voltage Switchgear Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Europe 400V Low-Voltage Switchgear Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2026) & (K Units)

Table 140. Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity by Type (2027-2032) & (K Units)

Table 141. Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2026) & (K Units)

Table 142. Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity by Application (2027-2032) & (K Units)

Table 143. Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity by Region (2021-2026) & (K Units)

Table 144. Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity by Region (2027-2032) & (K Units)

Table 145. Asia-Pacific 400V Low-Voltage Switchgear Consumption Value by Region (2021-2026) & (USD Million)

Table 146. Asia-Pacific 400V Low-Voltage Switchgear Consumption Value by Region (2027-2032) & (USD Million)

Table 147. South America 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2026) & (K Units)

Table 148. South America 400V Low-Voltage Switchgear Sales Quantity by Type (2027-2032) & (K Units)

Table 149. South America 400V Low-Voltage Switchgear Sales Quantity by Application

(2021-2026) & (K Units)

Table 150. South America 400V Low-Voltage Switchgear Sales Quantity by Application (2027-2032) & (K Units)

Table 151. South America 400V Low-Voltage Switchgear Sales Quantity by Country (2021-2026) & (K Units)

Table 152. South America 400V Low-Voltage Switchgear Sales Quantity by Country (2027-2032) & (K Units)

Table 153. South America 400V Low-Voltage Switchgear Consumption Value by Country (2021-2026) & (USD Million)

Table 154. South America 400V Low-Voltage Switchgear Consumption Value by Country (2027-2032) & (USD Million)

Table 155. Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity by Type (2021-2026) & (K Units)

Table 156. Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity by Type (2027-2032) & (K Units)

Table 157. Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity by Application (2021-2026) & (K Units)

Table 158. Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity by Application (2027-2032) & (K Units)

Table 159. Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity by Country (2021-2026) & (K Units)

Table 160. Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity by Country (2027-2032) & (K Units)

Table 161. Middle East & Africa 400V Low-Voltage Switchgear Consumption Value by Country (2021-2026) & (USD Million)

Table 162. Middle East & Africa 400V Low-Voltage Switchgear Consumption Value by Country (2027-2032) & (USD Million)

Table 163. 400V Low-Voltage Switchgear Raw Material

Table 164. Key Manufacturers of 400V Low-Voltage Switchgear Raw Materials

Table 165. 400V Low-Voltage Switchgear Typical Distributors

Table 166. 400V Low-Voltage Switchgear Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. 400V Low-Voltage Switchgear Picture
- Figure 2. Global 400V Low-Voltage Switchgear Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global 400V Low-Voltage Switchgear Revenue Market Share by Type in 2025
- Figure 4. Fixed Type Examples
- Figure 5. Drawer Type Examples
- Figure 6. Other Examples
- Figure 7. Global 400V Low-Voltage Switchgear Revenue by Level of Intelligence, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global 400V Low-Voltage Switchgear Revenue Market Share by Level of Intelligence in 2025
- Figure 9. Traditional Type Examples
- Figure 10. Intelligent Monitoring Type Examples
- Figure 11. Other Examples
- Figure 12. Global 400V Low-Voltage Switchgear Revenue by Installation Method, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global 400V Low-Voltage Switchgear Revenue Market Share by Installation Method in 2025
- Figure 14. Indoor Type Examples
- Figure 15. Outdoor Type Examples
- Figure 16. Global 400V Low-Voltage Switchgear Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global 400V Low-Voltage Switchgear Revenue Market Share by Application in 2025
- Figure 18. Buildings Examples
- Figure 19. Industrial Manufacturing Examples
- Figure 20. Transportation Hubs Examples
- Figure 21. Other Examples
- Figure 22. Global 400V Low-Voltage Switchgear Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global 400V Low-Voltage Switchgear Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global 400V Low-Voltage Switchgear Sales Quantity (2021-2032) & (K Units)
- Figure 25. Global 400V Low-Voltage Switchgear Price (2021-2032) & (US\$/Unit)
- Figure 26. Global 400V Low-Voltage Switchgear Sales Quantity Market Share by

Manufacturer in 2025

Figure 27. Global 400V Low-Voltage Switchgear Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of 400V Low-Voltage Switchgear by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 400V Low-Voltage Switchgear Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 400V Low-Voltage Switchgear Manufacturer (Revenue) Market Share in 2025

Figure 31. Global 400V Low-Voltage Switchgear Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global 400V Low-Voltage Switchgear Consumption Value Market Share by Region (2021-2032)

Figure 33. North America 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 36. South America 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 38. Global 400V Low-Voltage Switchgear Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global 400V Low-Voltage Switchgear Consumption Value Market Share by Type (2021-2032)

Figure 40. Global 400V Low-Voltage Switchgear Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global 400V Low-Voltage Switchgear Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global 400V Low-Voltage Switchgear Revenue Market Share by Application (2021-2032)

Figure 43. Global 400V Low-Voltage Switchgear Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America 400V Low-Voltage Switchgear Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America 400V Low-Voltage Switchgear Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America 400V Low-Voltage Switchgear Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America 400V Low-Voltage Switchgear Consumption Value Market Share by Country (2021-2032)

Figure 48. United States 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe 400V Low-Voltage Switchgear Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe 400V Low-Voltage Switchgear Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe 400V Low-Voltage Switchgear Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe 400V Low-Voltage Switchgear Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 56. France 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific 400V Low-Voltage Switchgear Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific 400V Low-Voltage Switchgear Consumption Value Market Share by Region (2021-2032)

Figure 64. China 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan 400V Low-Voltage Switchgear Consumption Value (2021-2032) &

(USD Million)

Figure 66. South Korea 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 67. India 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 70. South America 400V Low-Voltage Switchgear Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America 400V Low-Voltage Switchgear Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America 400V Low-Voltage Switchgear Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America 400V Low-Voltage Switchgear Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa 400V Low-Voltage Switchgear Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa 400V Low-Voltage Switchgear Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa 400V Low-Voltage Switchgear Consumption Value (2021-2032) & (USD Million)

Figure 84. 400V Low-Voltage Switchgear Market Drivers

Figure 85. 400V Low-Voltage Switchgear Market Restraints

Figure 86. 400V Low-Voltage Switchgear Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of 400V Low-Voltage Switchgear in 2025

Figure 89. Manufacturing Process Analysis of 400V Low-Voltage Switchgear

Figure 90. 400V Low-Voltage Switchgear Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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