

Global 3D Intra Oral Scanner Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global 3D Intra Oral Scanner market size was valued at US\$ 606 million in 2024 and is forecast to a readjusted size of USD 1244 million by 2031 with a CAGR of 10.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

3D Intra Oral Scanners are advanced digital devices that use optical or laser technology to capture high-precision three-dimensional images of the oral cavity. These scanners are essential tools in modern dentistry, enabling accurate digital impressions for procedures such as crowns, aligners, bridges, and implants. By eliminating the discomfort associated with traditional impression materials, 3D oral scanners enhance patient experience and diagnostic accuracy.

The increasing adoption of digital dentistry and the rising demand for precision in dental procedures are key drivers of the 3D Intra Oral Scanner market. These devices offer significant advantages, such as improved accuracy, faster workflows, and enhanced patient comfort, making them indispensable in restorative, orthodontic, and implant dentistry. The integration of 3D Intra Oral Scanners with CAD/CAM systems and 3D printing technologies has revolutionized the production of dental prosthetics, reducing turnaround times and improving treatment outcomes. Additionally, growing awareness about oral health and the rising demand for cosmetic dental treatments are further fueling market growth.

The high cost of 3D Intra Oral Scanners remains a significant challenge, particularly for small and mid-sized dental practices in emerging markets. The expense of acquiring and maintaining the technology, along with training staff to operate these devices, can be a barrier to adoption. Furthermore, the lack of standardization across different scanner brands and software platforms can create compatibility issues, complicating integration into existing dental workflows. These challenges may limit the widespread adoption of 3D Intra Oral Scanners, especially in cost-sensitive regions.

The major players in global 3D Intra Oral Scanner market include Align Technologies, Sirona, etc. The top 2 players occupy over 55% shares of the global market. Europe and North America are main markets, they occupy about 65% of the global market.

This report is a detailed and comprehensive analysis for global 3D Intra Oral Scanner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 3D Intra Oral Scanner market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global 3D Intra Oral Scanner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global 3D Intra Oral Scanner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global 3D Intra Oral Scanner market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 3D Intra Oral Scanner
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global 3D Intra Oral Scanner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Align Technologies, Dentsply Sirona, 3Shape, Carestream, Planmeca, 3M ESPE, Dental Wings, Densys, Condor, Launca, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

3D Intra Oral Scanner market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wired

Wireless

Market segment by Application

Dental Lab

Dental Clinic

Other

Major players covered

Align Technologies

Dentsply Sirona

3Shape

Carestream

Planmeca

3M ESPE

Dental Wings

Densys

Condor

Launca

Shining 3D

Meyer

FREQTY

FUSSEN

Vatech

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global 3D Intra Oral Scanner Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

Chapter 1, to describe 3D Intra Oral Scanner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 3D Intra Oral Scanner, with price, sales quantity, revenue, and global market share of 3D Intra Oral Scanner from 2020 to 2025.

Chapter 3, the 3D Intra Oral Scanner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 3D Intra Oral Scanner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and 3D Intra Oral Scanner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 3D Intra Oral Scanner.

Chapter 14 and 15, to describe 3D Intra Oral Scanner sales channel, distributors, customers, research findings and conclusion.

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