

Global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market size was valued at US\$ 14.41 million in 2025 and is forecast to a readjusted size of US\$ 18.75 million by 2032 with a CAGR of 3.8% during review period.

3,3'-Dimethyl-4,4'-Diaminodicyclohexylmethane (MACM) is an alicyclic diamine composed of two cyclohexyl groups linked by a methylene group and substituted with a methyl group at the ortho position. It exhibits excellent heat resistance, resistance to yellowing, and mechanical properties. It is commonly used as a curing agent or chain extender in polyurethanes, epoxy resins, and polyamides, imparting high strength, good toughness, and excellent weather resistance to these materials. Due to its low chroma and high stability, MACM is particularly suitable for the formulation development of transparent or light-colored high-performance materials.

In 2025, global sales of 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane is around 2,000 tons. Product prices vary significantly depending on purity, specifications, and customization, with 99% purity typically ranging from \$7,000 to \$12,000 per ton. Industry margins differ based on manufacturer scale and cost structure, with large producers achieving 20%–35% gross margin, and the market is relatively concentrated, with demand mainly from the construction, automotive, and electronics sectors.

This report is a detailed and comprehensive analysis for global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the

competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Zhangjiagang Yarui Chemical, Jiangsu Qingquan Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid Powder

Liquid Form

Market segment by Purity

? 99%

95–98%

Market segment by Use

Epoxy Resin Curing Agent

Polyurethane Synthesis

Others

Market segment by Application

Construction

Automotive

Electronics

Others

Major players covered

BASF

Zhangjiagang Yarui Chemical

Jiangsu Qingquan Chemical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM), with price, sales quantity, revenue, and global market share of 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) from 2021 to 2026.

Chapter 3, the 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM).

Chapter 14 and 15, to describe 3,3'-Dimethyl-4,4'-diaminodicyclohexylmethane (MACM) sales channel, distributors, customers, research findings and conclusion.

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