

Global 300 mm Wafer CMP Retaining Rings Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global 300 mm Wafer CMP Retaining Rings market size was valued at US\$ 85 million in 2024 and is forecast to a readjusted size of USD 127 million by 2031 with a CAGR of 6.0% during review period.

A process for planarization of wafers is nowadays an integral part in every semiconductor production facility. This step is done before patterning the wafer to provide a flat surface for exposing different mask images on. Pressure is applied to the wafer cover usually with a slurry which will polish the wafer as well so called retaining rings are used to keep the wafer in position during the polishing process.

At present, CMP retaining rings have been widely used in the semiconductor industry. The main production enterprises are concentrated in the Asia-Pacific region. The top three companies account for more than 43% of the global revenue market share. In 2022, Willbe S&T occupied the largest revenue market share in the world with 24.98%, followed by CALITECH and Cnus Co., Ltd. with 11.21% and 7.59% global revenue market share, respectively.

This report is a detailed and comprehensive analysis for global 300 mm Wafer CMP Retaining Rings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 300 mm Wafer CMP Retaining Rings market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global 300 mm Wafer CMP Retaining Rings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global 300 mm Wafer CMP Retaining Rings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global 300 mm Wafer CMP Retaining Rings market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 300 mm Wafer CMP Retaining Rings

To forecast future growth in each product and end-use market

To forecast future factors affecting the marketplace

This report profiles key players in the global 300 mm Wafer CMP Retaining Rings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Will be S&T, CALITECH, Cnus Co., Ltd., UIS Technologies, Euroshore, PTC, Inc., AKT Components Sdn Bhd, Ensinger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

300 mm Wafer CMP Retaining Rings market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyetheretherketone (PEEK)

Polyphenylene Sulfide (PPS)

Polyethylene Terephthalate (PET)

Others

Market segment by Application

Wafer Suppliers

Semiconductor Equipment Suppliers

Major players covered

Will be S&T

CALITECH

Cnus Co., Ltd.

UIS Technologies

Euroshore

PTC, Inc.

AKT Components Sdn Bhd

Ensinger

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 300 mm Wafer CMP Retaining Rings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 300 mm Wafer CMP Retaining Rings, with price, sales quantity, revenue, and global market share of 300 mm Wafer CMP Retaining Rings from 2020 to 2025.

Chapter 3, the 300 mm Wafer CMP Retaining Rings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 300 mm Wafer CMP Retaining Rings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and 300 mm Wafer CMP Retaining Rings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 300 mm Wafer CMP Retaining Rings.

Chapter 14 and 15, to describe 300 mm Wafer CMP Retaining Rings sales channel, distributors, customers, research findings and conclusion.

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